ASX Announcement

Not for release in the United States

2 September 2024

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Woolworths Group agrees to sell its remaining shares in Endeavour Group

Please see attached an announcement on Woolworths Group's agreement to sell its remaining shares in Endeavour Group.

Authorised by: Dom Millgate, Group Company Secretary

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Woolworths Group agrees to sell its remaining shares in Endeavour Group

Woolworths Group has agreed to sell its remaining shares in Endeavour Group, equivalent to approximately 4.1% of the issued capital, via a block trade at a price of $5.23 per share. The sale will generate proceeds of $383 million.

Woolworths Group intends to use the proceeds to fund the acquisition of the remaining 35% in PFD Food Services Pty Limited.

Woolworths Group confirms that it does not possess any information that is not generally available that a reasonable person would expect to have a material effect on the price or value of Endeavour Group securities.

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This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state or jurisdiction of the United States. Accordingly, the securities may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of any person in the United States unless they have been registered under the U.S. Securities Act (which Woolworths Group has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.