



BELLEVUE
GOLD

ASX Announcement
28 August 2024

Share purchase plan closes

Bellevue Gold Limited (Bellevue or Company) (ASX: BGL) announces the completion of its share purchase plan (SPP), which closed at 5.00pm (AWST) on Wednesday, 21 August 2024. The Company received valid applications from eligible shareholders (including custodian-level applications) totalling \$837,364.

The funds raised under the recent share placement and SPP (\$150,837,364 in total (before costs)) will be used to repay debt, accelerate exploration and growth and for additional working capital. For further details regarding the proposed use of funds, please refer to the Company's ASX announcements on 25 July 2024.

A total of 540,235 new fully paid ordinary shares will be issued on 28 August 2024 under the SPP. These shares are expected to trade from 29 August 2024.

Holding statements will be despatched on or around 2 September 2024. The Company recommends shareholders confirm their actual holding prior to trading in new shares under the SPP.

All dollar amounts are in Australian dollars unless otherwise indicated.

For further information regarding Bellevue Gold Limited please visit the ASX platform (ASX: BGL) or the Company's website www.bellevuegold.com.au.

Authorised by the Board of Directors.

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