

Share Purchase Plan Results

- Share Purchase Plan raises AUD0.632 million

SYDNEY, Australia – 23 August 2024 – BrainChip Holdings Ltd (ASX: BRN), (OTCQX: BRCHF) (“BrainChip” or “the Company”), is pleased to announce the results of the Share Purchase Plan (“SPP”) that closed at 5:00 pm AEST on 15 August 2024.

The SPP complemented the Company’s recently announced placement to institutional, professional and sophisticated investors to raise AUD25.0 million (before costs) at an issue price of AUD0.193 per share.

The SPP, targeting AUD3.0 million, which was not underwritten, closed with AUD0.632 million in applications.

All shares have been allotted and holding statements dispatched in accordance with the original timetable.

This announcement is authorised for release by the BRN Board of Directors.

About BrainChip Holdings Ltd (ASX: BRN)

BrainChip is the worldwide leader in edge AI on-chip processing and learning. The Company’s first-to-market neuromorphic processor, Akida™, mimics the human brain to analyze only essential sensor inputs at the point of acquisition, processing data with unparalleled efficiency, precision, and economy of energy. Keeping machine learning local to the chip, independent of the cloud, also dramatically reduces latency while improving privacy and data security. In enabling effective edge compute to be universally deployable across real world applications such as connected cars, consumer electronics, and industrial IoT, BrainChip is proving that on-chip AI, close to the sensor, is the future for its customers’ products as well as the planet. Explore the benefits of Essential AI at www.brainchip.com.

Additional information is available at:

<https://www.brainchipinc.com>

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