



Appendix 4E

Full Year Report

30 June 2024

Katana Capital Limited

ABN 56 116 054 301

Results for announcement to the market

		June 2024	June 2023
Financial Results	Movement	\$	\$
Revenue from ordinary activities ⁽ⁱ⁾	11%	874,000	786,000
Profit from ordinary activities after tax attributable to members	-51%	2,114,000	4,293,000
Net profit for the period attributable to members	-51%	2,114,000	4,293,000

Dividends	Amount per Ordinary Security	Franked amount per security
2024 final dividend ⁽ⁱⁱ⁾	\$0.005	100%
2023 final dividend	\$0.005	100%

Record date for determining entitlements to Final dividend	10 July 2024
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Net Tangible Asset Backing	June 2024	June 2023
Net tangible asset backing per ordinary security	\$1.29	\$1.24

Earnings Per Share	June 2024	June 2023
Earnings per share attributable to the ordinary equity - Cents	6.39	12.70

(i) Does not include investment income

(ii) Dividend declared to ASX on 3 July 2024

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**KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2024**

	Year ended 30 June 2024	Year Ended 30 June 2023
	\$'000	\$'000
Revenue		
Dividends	874	786
Interest	87	79
Other Income	53	12
Investment income	2,896	6,834
Total net investment income	3,910	7,711
Expenses		
Management fees	(438)	(414)
Custody fees	(96)	(89)
Insurance fees	(63)	(77)
Other expenses	(234)	(234)
Listing and registry costs	(140)	(71)
Legal, accounting and professional costs	(186)	(182)
Performance fees	(90)	(572)
Directors' remuneration expense	(174)	(173)
Profit before income tax expense	2,489	5,899
Income tax benefit/(expense)	(375)	(1,606)
Profit for the year attributable to shareholders of the Company	2,114	4,293
Other comprehensive income for the year	-	-
Total comprehensive income for the year attributable to shareholders of the Company	2,114	4,293
Basic and diluted earnings per share (cents per share)	6.39	12.70

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**KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2024**

As at 30 June 2024	As at 30 June 2023
\$'000	\$'000

ASSETS

Current assets

Cash and cash equivalents	1,664	10,689
Other receivables	224	77
Financial assets at fair value through profit or loss	40,284	32,658
Total current assets	42,172	43,424

Total assets

42,172	43,424
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Liabilities

Current liabilities

Provision for income tax	176	(366)
Payables	(283)	(1,042)
Total current liabilities	(107)	(1,408)

Non-current liabilities

Deferred tax liabilities	(803)	(413)
Total non-current liabilities	(803)	(413)

Total liabilities

(910)	(1,821)
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Net assets

41,262	41,603
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Equity

Issued Capital	33,093	34,889
Reserves	8,169	6,714

Total equity

41,262	41,603
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**KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF CASH FLOW
FOR THE YEAR ENDED 30 JUNE 2024**

Year ended 30 June 2024	Year ended 30 June 2023
\$'000	\$'000

Cash flows from operating activities

Payments for purchases of financial assets	(43,374)	(41,186)
Proceeds on sale of financial assets	38,321	47,016
Payments to suppliers and employees	(1,883)	(631)
Dividends and distributions received	840	897
Tax paid	(527)	(1,270)
Other revenue	53	12
Net cash (used in)/provided by operating activities	(6,570)	4,838

Cash flows from financing activities

Payments for buyback of shares	(1,796)	(614)
Dividend paid net of amounts reinvested	(659)	(677)
Net cash used in financing activities	(2,455)	(1,291)

Net (decrease)/increase in cash and cash equivalents

Cash and cash equivalents at the beginning of the year	10,689	7,142
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Cash and cash equivalents at the end of the year

1,664	10,689
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**KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2024**

	Issued Capital \$'000	Profits Reserves \$'000	Retained Earnings \$'000	Total
Balance at 1 July 2022	35,503	3,098	-	38,601
Loss for the year	-	-	4,293	4,293
Transfer to profits reserve	-	4,293	(4,293)	-
Dividends paid	-	(677)	-	(677)
Shares bought back from shareholders	(614)	-	-	(614)
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Balance at 30 June 2023	34,889	6,714	-	41,603
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Balance at 1 July 2023	34,889	6,714	-	41,603
Profit for the year	-	-	2,114	2,114
Transfer to profits reserve	-	2,114	(2,114)	-
Dividends paid	-	(659)	-	(659)
Shares bought back from shareholders	(1,796)	-	-	(1,796)
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Balance at 30 June 2024	33,093	8,169	-	41,262

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**KATANA CAPITAL LIMITED
PRELIMINARY FINAL REPORT
FOR THE YEAR ENDED 30 JUNE 2024**

**30 June
2024
Number** **30 June
2023
Number**

EARNINGS PER SHARE

Weighted average number of ordinary shares outstanding during the year used in the calculation of basic and diluted earnings per share

33,094,734 **33,813,088**

ISSUED CAPITAL

	30 June 2024 Shares	30 June 2023 Shares	30 June 2024 \$000	30 June 2023 \$000
Ordinary shares fully paid	<u>31,907,411</u>	<u>33,460,417</u>	<u>33,093</u>	<u>34,889</u>

Movements in ordinary share capital:

Date	Details	Number of shares	\$000
1 July 2022	Opening balance	34,027,927	35,503
	Buy-back of shares	(567,510)	(614)
30 June 2022	Balance	<u>33,460,417</u>	<u>34,889</u>
1 July 2023	Opening balance	33,460,417	34,889
	Buy-back of shares	(1,553,006)	(1,796)
30 June 2024	Balance	<u>31,907,411</u>	<u>33,093</u>

Fully paid ordinary shares carry one vote per share and carry the right to dividends.

During the period from 1 July 2023 to 30 June 2024, 1,553,006 shares were bought back on market and were subsequently cancelled. The shares were acquired at an average price of \$1.16 with the price ranging from \$1.09 to \$1.21 per share.

SEGMENT INFORMATION

The company operates in one industry, namely the investment funds management, in one geographical segment, namely Australia.

CONTINGENT ASSETS & LIABILITIES

There are no contingent liabilities or contingent assets as at 30 June 2024.

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EVENTS AFTER BALANCE SHEET DATE

Other than the events below, the directors are not aware of any matter or circumstance that has significantly or may significantly affect the operations of the company or the results of those operations, or the state of affairs of the company in subsequent financial years.

On 3 July 2024 the Company declared a fully franked 0.5 cents per share dividend.

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Annual meeting

The annual meeting will be held as follows:

Place

To be advised

Date

To be advised

Time

To be advised

Approximate date the ⁺annual report will be available

30 September 2024

Compliance Statement

- 1 This report has been prepared in accordance with AASB Standards, other AASB authoritative pronouncements and Urgent Issues Group Consensus Views or other standards acceptable to ASX (see note 1).

Identify other standards used

- 2 This report, and the accounts upon which the report is based, use the same accounting policies.
- 3 This report does give a true and fair view of the matters disclosed.
- 4 This report is based on accounts to which one of the following applies.
(Tick one)

- | | | | |
|-------------------------------------|--|--------------------------|--|
| <input type="checkbox"/> | The accounts have been audited. | <input type="checkbox"/> | The accounts have been subject to review. |
| <input checked="" type="checkbox"/> | The accounts are in the process of being audited or subject to review. | <input type="checkbox"/> | The accounts have <i>not</i> yet been audited or reviewed. |

- 5 The entity has a formally constituted audit committee.

Date: 22 August 2024

Authorised for release for and on behalf of the board of Katana Capital Ltd

Baden M Bowen
Company Secretary

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