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ASX Release

20 August 2024

Appendix 3Y Change of Director's Interest Notices

Australian Strategic Materials Ltd (**ASM** or the **Company**) (**ASX: ASM**) attaches Appendix 3Y Change of Director's Interest Notices for four of the Company's Directors.

The Appendices 3Y relate to securities issued as a result of those Directors' participation in the Company's recent Entitlement Offer. The securities were issued on 3 June 2024.

In relation to the late lodgement of the Appendices 3Y, the Company advises the following:

1. The Appendices 3Y were lodged late due to an administrative oversight. Promptly after the oversight was identified, the documents were lodged with the ASX.
2. The Company and the Directors are aware of their obligations under the ASX Listing Rules, in particular the obligations under Listing Rules 3.19A and 3.19B. The Company considers that it has the necessary education, reporting and notification policies in place to ensure compliance with the disclosure obligations under Listing Rule 3.19A. The Company has arrangements with the Directors as required by Listing Rule 3.19B.
3. The Company considers that the late lodgement was an isolated incident. The Company considers its current practices are adequate to ensure compliance with the ASX Listing Rules. Nevertheless, in the interests of best practice the Company is undertaking a review of its processes and practices.

- ENDS -

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FOR MORE INFORMATION PLEASE CONTACT:

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/01. Amended 01/01/11

Name of entity	**Australian Strategic Materials Ltd**
ABN	**90 168 368 401**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Rowena Smith
Date of last notice	7 August 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct
Nature of indirect interest (Including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	14 August 2024
No. of securities held prior to change	a) 16,746 ASM b) 54,714 Performance rights (subject to continuity of employment conditions) c) 265,390 FY23 LTI Performance rights d) 58,227 FY24 STI Performance rights e) 443,636 FY24 LTI Performance rights
Class	1. Ordinary fully paid shares ASM 2. Listed options exercisable at $1.72 expiring 31/10/27 ASMO
Number acquired	419 ASM & 419 ASMO
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. $1.16 per share 2. One for one free attaching option
No. of securities held after change	a) 17,165 ASM b) 54,714 Performance rights (subject to continuity of employment conditions) c) 265,390 FY23 LTI Performance rights d) 58,227 FY24 STI Performance rights e) 443,636 FY24 LTI Performance rights f) 419 ASMO

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of one for forty pro rata entitlement offer.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NA
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

20 August 2024

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/01. Amended 01/01/11

Name of entity	**Australian Strategic Materials Ltd**
ABN	**90 168 368 401**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kerry GLEESON
Date of last notice	5 December 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	3 June 2024
No. of securities held prior to change	28,902 ASM
Class	1. Ordinary fully paid shares ASM 2. Listed options exercisable at $1.74, expiring 31/10/27 ASMO
Number acquired	723 ASM & 723 ASMO
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. $1.16 per share 2. One for one free attaching option
No. of securities held after change	29,625 ASM & 723 ASMO
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of one for forty pro rata entitlement offer.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

20 August 2024

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Change of Director's Interest Notice

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Introduced 30/9/01. Amended 01/01/11

Name of entity	**Australian Strategic Materials Ltd**
ABN	**90 168 368 401**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gavin Murray SMITH
Date of last notice	5 December 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	a) Direct Interest b) Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	b) Miss Estrella Cabanillas Vega – Mr Smith's spouse
Date of change	3 June 2024
No. of securities held prior to change	a) 51,575 ASM b) 36,884 ASM
Class	1. Ordinary fully paid shares ASM 2. Listed options exercisable at $1.74 expiring 31/10/27 ASMO
Number acquired	a) 1,290 ASM & 1,290 ASMO b) 923 ASM & 923 ASMO
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. $1.16 per share 2. One for one free attaching option
No. of securities held after change	a) 52,865 ASM & 1,290 ASMO b) 37,807 ASM & 923 ASMO
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of one for forty pro rata entitlement offer.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/9/01. Amended 01/01/11

Name of entity	**Australian Strategic Materials Ltd**
ABN	**90 168 368 401**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicholas Paul EARNER
Date of last notice	27 April 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	ED-NE Pty Ltd <EarnerDavies Family A/C> - an entity of which the Director is a director and shareholder
Date of change	3 June 2024
No. of securities held prior to change	167,342 ASM
Class	1. Ordinary fully paid shares ASM 2. Listed options exercisable at $1.74 expiring 31/10/27 ASMO
Number acquired	4,184 ASM & 4,184 ASMO
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. Ordinary fully paid shares ASM 2. Listed options exercisable at $1,74 expiring 31/10/27 ASMO
No. of securities held after change	171,526 ASM & 4,184 ASMO
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of one for forty pro rata entitlement offer.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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