

AMA GROUP

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ASX Announcement

12 August 2024

AMA Group announces completion of retail shortfall bookbuild

AMA Group Limited (ASX:AMA) ("**AMA Group**", the "**Group**") is pleased to announce the completion of the retail entitlement offer shortfall bookbuild ("**Retail Shortfall Bookbuild**") component of its 1 for 0.82 pro rata accelerated renounceable entitlement offer ("**Entitlement Offer**") and placement of new shares in AMA Group ("**New Shares**"), details of which were announced to the ASX on Thursday, 18 July 2024 ("**Equity Raising**").

Approximately 564.3 million New Shares attributable to entitlements not taken up under the retail component of the Entitlement Offer ("**Retail Entitlement Offer**"), and entitlements of ineligible shareholders, were offered for sale through the Retail Shortfall Bookbuild conducted on Friday, 9 August 2024.

The amount per New Share realised in the Retail Shortfall Bookbuild was the same as the issue price under the Equity Raising, being \$0.042. Eligible retail shareholders that did not take up their entitlements in full and retail shareholders who were ineligible to participate in the Retail Entitlement Offer will not receive any consideration for the entitlements not taken up by them.

New Shares to be issued under the Retail Entitlement Offer and New Shares taken up in the Retail Shortfall Bookbuild are expected to be allotted on Thursday, 15 August 2024 and will trade on the ASX on a normal settlement basis on Friday, 16 August 2024. New Shares issued under the Retail Entitlement Offer will rank equally with existing AMA Group shares as at their date of issue. Holding statements are expected to be despatched on or around Monday, 19 August 2024.

Further Information

Further details of the market update and the Equity Raising are set out in the investor presentation released to the ASX on Thursday, 18 July 2024. The investor presentation contains important information including key risks and foreign selling restrictions with respect to the Equity Raising.

Nothing in this announcement constitutes investment, legal, tax or other advice. You should seek appropriate professional advice before making any investment decision. All dollar amounts are in Australian dollars unless otherwise indicated.

This announcement has been authorised by the Board of AMA Group Limited.

ENDS.

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FORWARD-LOOKING STATEMENTS

This announcement contains certain “forward-looking statements”. The words “expect”, “anticipate”, “estimate”, “intend”, “believe”, “guidance”, “should”, “could”, “may”, “will”, “predict”, “plan” and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks and uncertainties and other factors that are beyond the control of AMA Group, its directors and management. This includes statements about market and industry trends, which are based on interpretations of current market conditions.

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