



1 August 2024

**SONIC HEALTHCARE TO RAISE €400 MILLION OF LONG TERM DEBT FUNDING**

Sonic Healthcare Limited ('Sonic') (ASX: SHL ; ADR: SKHHY) is pleased to announce that it has priced €400 million of notes in the United States private placement market. Closing of the transaction is expected later this month, after final investor due diligence and documentation is complete.

€100 million of the notes will have a 7 year tenor, €200 million a 10 year tenor, and €100 million will have a 15 year tenor, significantly lengthening Sonic's debt maturity profile. The weighted average fixed coupon for the notes is approximately 4.1%.

The proceeds of the note issue will initially be used to repay bank debt in revolving facilities, and to effectively refinance the €185 million of notes which mature in November this year. The issue will increase Sonic's available liquidity, supporting the company's ongoing growth strategy.

Chris Wilks, Sonic's Finance Director and Chief Financial Officer said: "We are delighted with the outcome of our latest issue into this market. The transaction was strongly supported by both existing and new investors to Sonic. We expect this market to continue to be an attractive source of funding into the future."

This announcement has been authorised by Sonic's Managing Director. For further information regarding this announcement, please contact:

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