



BPH GLOBAL LIMITED
ACN 009 104 330

31 July 2024

Company Announcements Platform
Australian Securities Exchange

BPH Global raises \$130,000 in debt funding

BPH Global Limited (Company) announces that the Company has entered into loan agreements to raise \$130,000 to provide short term funding to the Company pending completion of its proposed capital raising of up to \$1,000,000. The proposed capital raising was approved by shareholders at a general meeting held on 24 May 2024.

Pursuant to the loan agreements, the four directors of the Company will each provide loan funding of \$25,000 to the Company and a non-related party will provide an additional \$30,000. The funds raised will be used for working capital purposes.

The key terms of the loan agreements are set out below:

Commencement/Effective date	9 August 2024 or such earlier date that the lender provides the loan principal amount to the Company.
Repayment date	9 February 2025 or such other date to be mutually agreed between the lender and Company
Currency of the loan	AUD
Security	Unsecured
Guarantee(s)	No guarantees
Interest rate	12% p.a.
Term and repayment arrangements	Principal and interest to be paid by 9 February 2025 or such other date to be mutually agreed between the lender and Company (Repayment Date). If the Loan Principal and/or the accrued interest is not paid by the Company to the lender by the Repayment Date, the outstanding Principal

	Amount and/or unpaid interest at that date will be capitalised together with all additional unpaid interest subsequently accruing, and interest will be charged on the principal amount plus capitalised interest until the principal amount and all accrued interest has been repaid.
Interest charges and payments	Interest accrues from the Commencement Date. Interest is payable on the Repayment Date or at such other date by mutual agreement of the lender and Company.
Fees	Nil

This announcement has been authorised by the Board of Directors.

- END -

For further information, please visit our website at www.bp8global.com or contact:

Mr Paul Stephenson
 BPH Global Limited
 Chairman
 E: pauls@bp8global.com

For personal use only