



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Wednesday July 24, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted warrants exercisable for Nasdaq listed American Depositary Shares (ADSs)	28,500,000	24/07/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to Appendix 3B - 24 July 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted warrants exercisable for Nasdaq listed American Depositary Shares (ADSs)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX Announcement - 24 July 2024
 As stated in the Prospectus filed with the SEC at www.sec.gov
 To view the filing, navigate to <https://www.sec.gov/edgar/searchedgar/companysearch.html> and type in the ticker "Nova" in the 'Company and Person Lookup' search bar.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18060000

Expiry date

25/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NVA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1:1 Unquoted warrants exercisable for Nasdaq listed American Depositary Shares (ADSs)
 Warrants exercisable for US\$7.266 (ADS-to-ordinary-share ratio of 1 to 60) - Exercise Price is AUD\$0.1806

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

1:1 Attaching Options - Refer Appendix 3B - 24 July 2024

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Issue details

Number of +securities

28,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.0000248979

Purpose of the issue

To raise additional working capital

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	215,056,881

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAT : OPTION EXPIRING 30-JUN-2025 EX \$1.00	216
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
New class - code to be confirmed : Unquoted warrants exercisable for Nasdaq listed American Depositary Shares (ADSs)	28,500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

28500000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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