ASX ANNOUNCEMENT

24 July 2024

Anteris Raises $30 Million

Brisbane, Australia and Minneapolis, USA

Anteris Technologies Ltd (ASX: AVR) (**Anteris** or the **Company**) is pleased to announce that it has successfully completed a $30.0 million single tranche placement ("**Placement**") of new fully paid ordinary shares in Anteris ("**New Shares**") at $16.00 per New Share, which has been supported by new and existing institutional and sophisticated investors. The funds raised will be used for:

- ongoing development of DurAVR® THV;
- preparatory activities for the DurAVR® THV pivotal registration study and additional first-in-human studies;
- upscaling in-house manufacturing;
- continued v2vmedtech research and development; and
- general working capital.

The new shares will be issued from the Company's available placement capacity under Listing Rule 7.1.

The Company continues to progress towards achieving FDA approval for the DurAVR® global Phase 3 pivotal study. Positive biomimetic outcomes continue to provide confidence that the trial is on track to enrol quickly. Anteris is now positively positioned to commence the FDA submission, conduct ongoing pre-market commercialisation activities and stay abreast of discussions with potential partners.

Placement Summary

The Placement will involve the issue of approximately 1.875 million New Shares at an issue price of $16.00 per New Share to raise $30.0 million (before costs). The issue is pursuant to the Company's available placement capacity under ASX Listing Rule 7.1.

The issue price of $16.00 for the New Shares represents, as at 19 July 2024, a discount of 6.2% to the last closing price of $17.05 per New Share.

Placement Timetable

Event	Date
Trading halt and launch of Placement	22 July 2024
Announcement of completion of Placement and Trading Halt lifted	24 July 2024
Settlement of New Shares issued under the Placement	29 July 2024
Allotment, quotation and trading of New Shares issued under the Placement	30 July 2024

Canaccord Genuity and Evolution Capital acted as Joint Lead Managers to the Placement. Bell Potter Securities Limited acted as Co-Manager to the placement.

A copy of the investor update presentation is attached.

ENDS

About Anteris Technologies Ltd (ASX: AVR)

Anteris Technologies Ltd (ASX: AVR) is a structural heart company committed to designing, developing, and commercialising innovative medical devices. Founded in Australia, with a significant presence in Minneapolis, USA (a MedTech hub), Anteris is science-driven, with an experienced team of multidisciplinary professionals delivering transformative solutions to structural heart disease patients.

The Company's lead product, DurAVR®, is a transcatheter heart valve (THV) for treating aortic stenosis. DurAVR® THV was designed in partnership with the world's leading interventional cardiologists and cardiac surgeons. It is the first transcatheter aortic valve replacement (TAVR) to use a single piece of bioengineered tissue. This biomimetic valve is uniquely shaped to mimic the performance of a healthy human aortic valve.

DurAVR® THV is made using ADAPT® tissue, Anteris' patented anti-calcification tissue technology. ADAPT® tissue has been used clinically for over 10 years and distributed for use in over 55,000 patients worldwide.

The ComASUR® Delivery System was designed to provide controlled deployment and accurate placement of the DurAVR® THV with balloon-expandable delivery, allowing precise alignment with the heart's native commissures to achieve optimal valve positioning.

Anteris Technologies is set to revolutionise the structural heart market by delivering clinically superior solutions for significant unmet clinical needs.

Authorisation and Additional information

This announcement was authorised by the Board of Directors.

All dollar values are in Australian dollars unless otherwise stated.

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Equity Raise Presentation

Anteris Technologies Ltd (ASX: AVR)

July 2024

Disclaimer

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Disclaimer cont.

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Anteris has taken a targeted approach to solving a critical unmet need

We have created the first new class of transcatheter aortic valve replacement (TAVR) in over a decade: DurAVR™ THV

As of 23 May 2024, Source Market Index

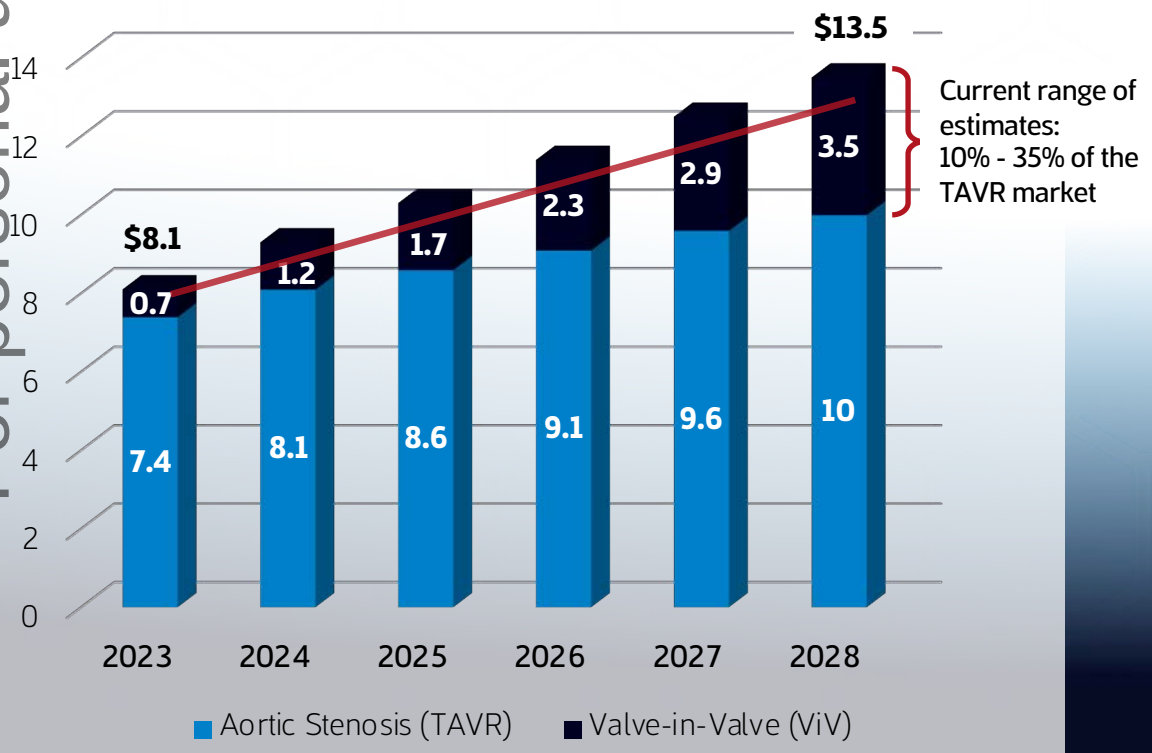
Market Capitalisation:	A$328m (as of 19 July 24)
Shares on issue:	19.2m
Top Shareholders: (as of 30 June 2024)	L1 Capital: 16.9% Perceptive: 11.1% Sio Capital: 5.4%
Board Shares & Options (all):	2.34m
Offices:	Minneapolis, Perth, Brisbane, Geneva
Employees:	133
Cash (as of 30 June 2024):	A$10.1m

Company Overview

TAVR is a US$10bn+ Market Opportunity

Underpenetrated patient population with only 15-20% of severe aortic stenosis cases treated today

TAVR Aortic Stenosis + Valve-in-Valve market value[1]



Potential for further significant growth

Currently 3 trials in progress, slated to be completed in 2025

THE EARLY TAVR TRIAL

Edwards Lifesciences: the largest randomised trial to date assessing the role of early intervention among patients with asymptomatic severe AS

THE PROGRESS TRIAL

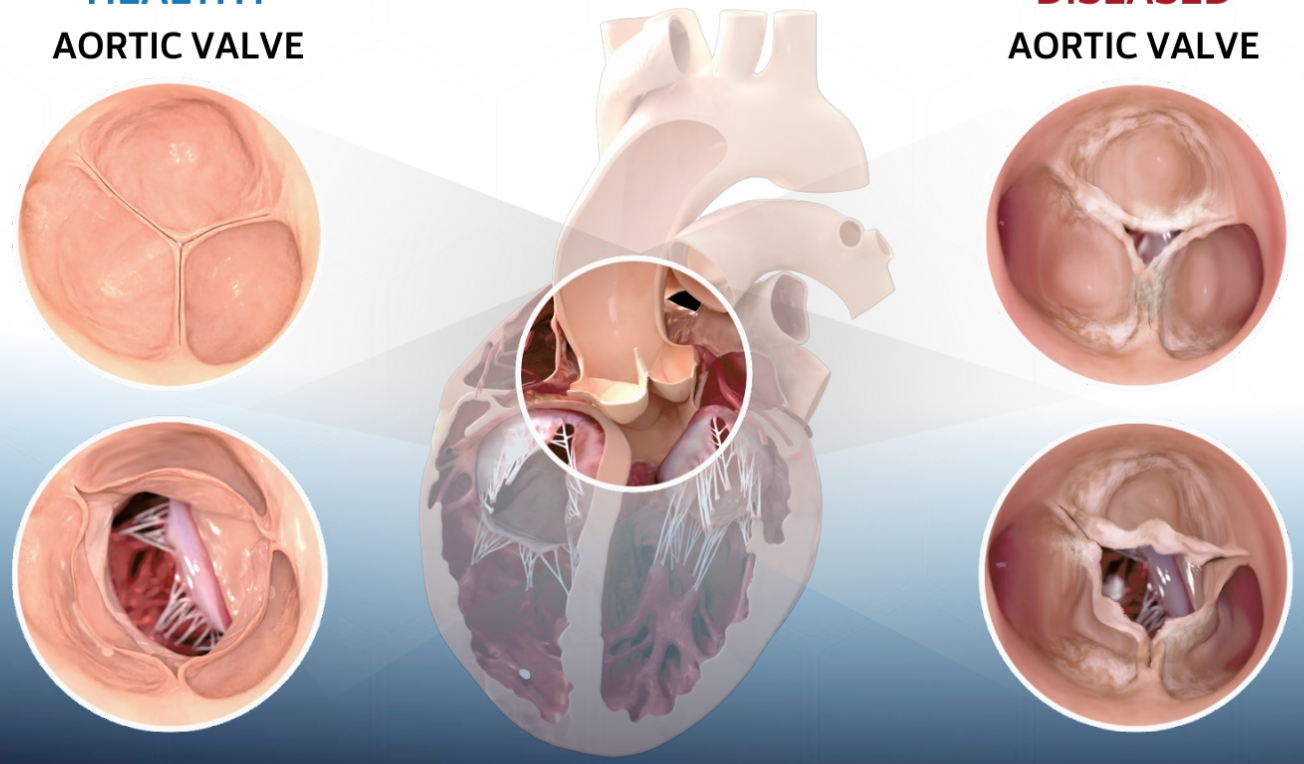
Edwards Lifesciences: will examine the TAVR procedure in patients who are > 65 years, have moderate AS, and have at least one additional risk factor

EXPAND TAVR II Pivotal Trial

Medtronic: to explore the treatment of moderate (AS) with early TAV implantation (TAVI) before AS becomes severe

1. Management estimates. Anteris inhouse Data.

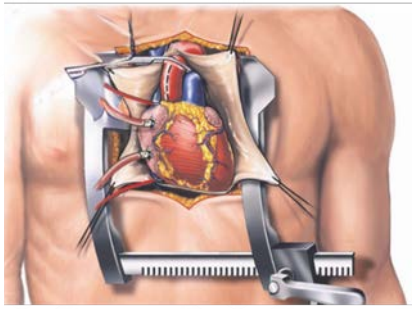
A life-threatening heart condition which occurs when there is a narrowing of the aortic valve



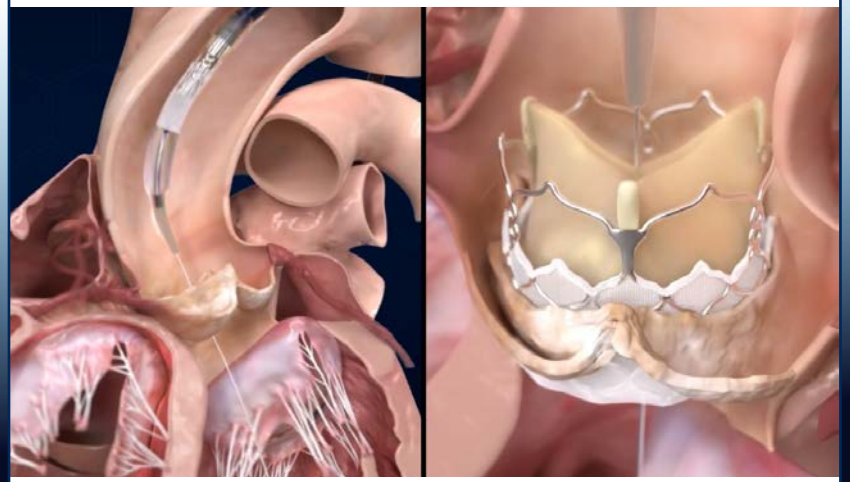
This narrowing restricts blood flow from the heart to the body's main artery, the aorta, and subsequently to the rest of the body. Patients with severe AS have a 50% risk of dying within 2 years.[1]

Treatment Options

SAVR
Surgical Aortic Valve Replacement



TAVR
Transcatheter Aortic Valve Replacement

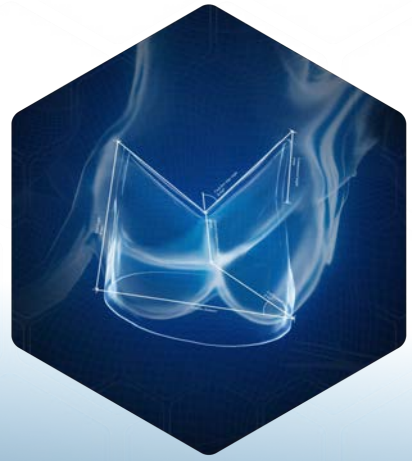


non-surgical, minimally invasive

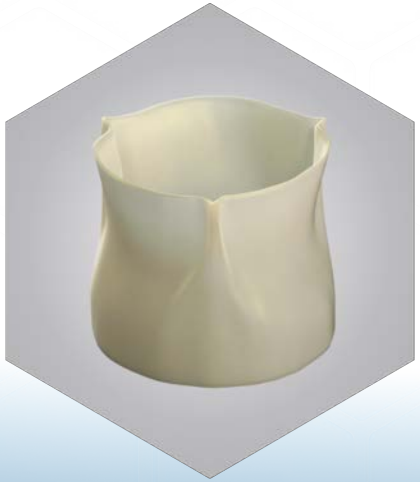
1. Leon MB, Smith CR, Mack M, et al. Transcatheter Aortic-Valve Implantation for Aortic Stenosis in Patients Who Cannot Undergo Surgery. N Engl J Med. 2010;363(17):1597-1607. doi:10.1056/NEJMoa1008232

Anteris set out to address the needs in TAVR by asking different questions

How does a healthy aortic valve perform?



How can we mimic a native valve?



How can we put that valve in a frame?

How do we deliver the valve?

Our expert panel of physicians determined what is needed in a next generation valve:

- What will future, younger TAVR patients need?
- What are the compromises faced with TAVR?
- What is missing from current valve platforms?
- What is the easiest way to deliver the valve?

64

Patients treated with DurAVR™

As of July 2024

55k

Patients treated with ADAPT® tissue

As of July 2024 (sold as CardioCel®, VascuCel®)

Yesterday's TAVRs were not developed for today's patients

Patients need a safe alternative to open heart surgery

First & second generation TAVRs

~85 yrs

2011-2013 average patient age was 84[1]

Patients need a valve that restores an active lifestyle for the rest of their life

Third generation TAVRs

~65 yrs

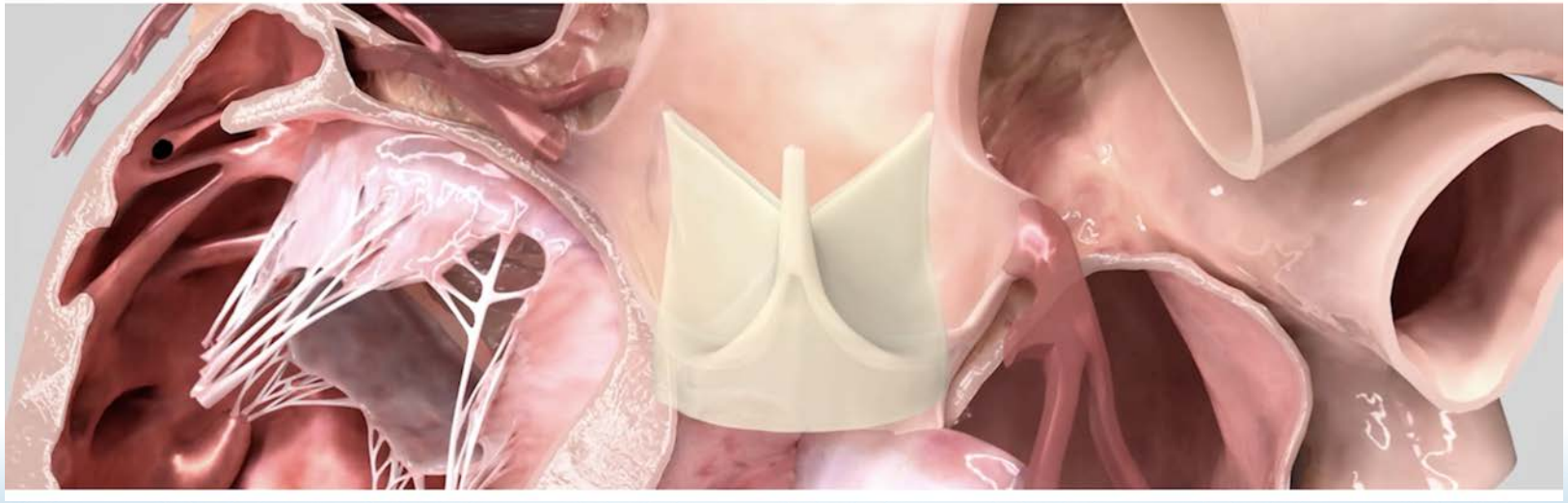
2016-2017 average patient age is 73 & declining[2]

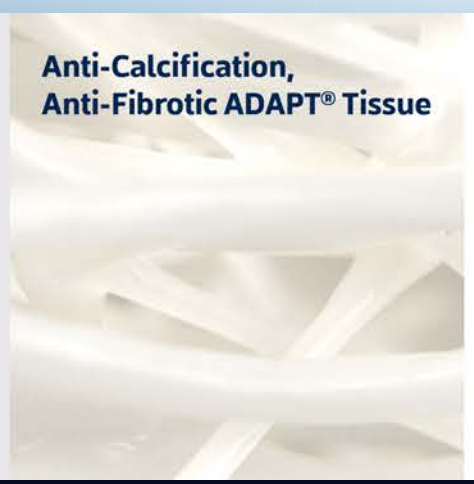
DurAVR™ was deliberately designed for younger and more active patients

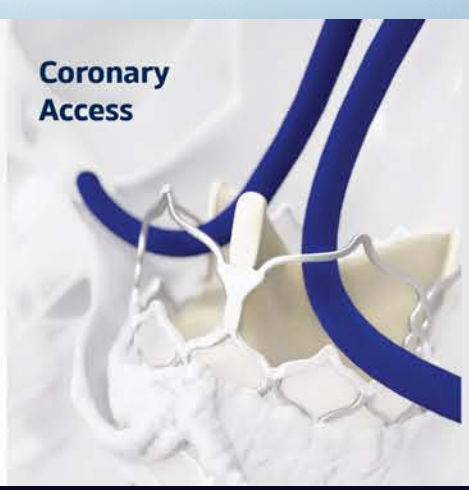
1. STS-ACC TVT Registry of Transcatheter Aortic Valve Replacement. J Am Coll Cardiol (2020);76:2492-2516.
2. N Engl J Med 2019; 380:1695-1705

DurAVR™ THV: A New Class of TAVR

Single-piece, native-shaped **biomimetic** design built to mimic the performance of a healthy aortic valve.





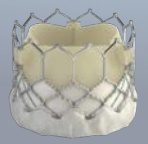


Proprietary innovation that leads to a more 'Human Like' valve

'A balloon expandable valve with self-expanding hemodynamics is like the Holy Grail[1].'

Dr Michael Reardon,
Professor of Cardiothoracic Surgery

- Opens wider (45%), restoring pre-disease hemodynamics
- Designed to be anatomically correct, to restore normal laminar flow[2]
- Single piece design provides greater structural integrity and durability



Balloon Expandable Advantages
- Short frame height
- Ease of use
- Predictability

Self Expandable Advantages
- Optimal hemodynamics
- Commissure alignment

1. PCR London Valves 2023
2. Garg P, Markl M, Sathananthan J, Sellers SL, Meduri C, Cavalcante J. Restoration of flow in the aorta: a novel therapeutic target in aortic valve intervention. Nat Rev Cardiol. 2024 Apr;21(4):264-273. doi: 10.1038/s41569-023-00943-6. Epub 2023 Oct 25. PMID: 37880496.

Three highly innovative technologies = clinical and commercial advantage

Anteris has addressed unmet medical needs with a new class of products for the treatment of aortic stenosis.
This new class of biomimetic technology can be used for new patients, (**USD 10 BN**) and replace existing valves in patients (**USD 3BN**) (valve-in-valve ("ViV")).

ADAPT® for life

- FDA approved tissue since 2014
- Distributed for use in over 55,000 patients globally (as a cardiac and vascular patch)
- Clinically proven to be calcium free for up to 10 years[1]

DurAVR™
TRANSCATHETER HEART VALVE

- Novel biomimetic valve
  - Shaped to perform like a native aortic valve
- Single piece of tissue
- Improved coronary access
- US patent protected design (11,648,107 and 11,622,853)

ComASUR™
TRANSFEMORAL DELIVERY SYSTEM

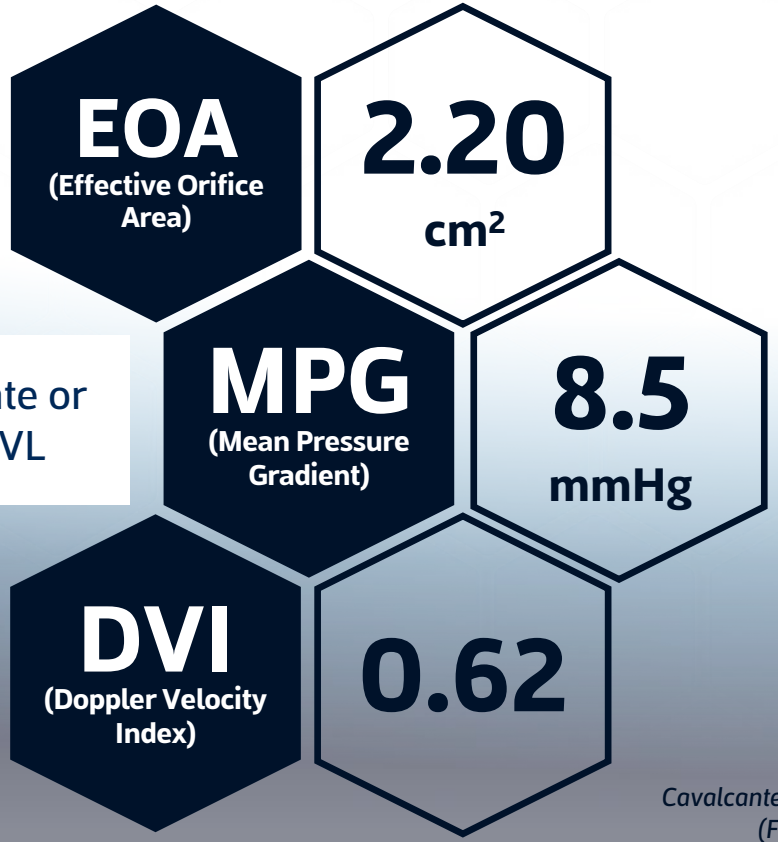
- Balloon expandable platform
- Provides controlled deployment and accurate alignment of the DurAVR™ THV valve with the position of the native aortic valve
- Patent for the sterilised packaging system

1. *Neethling W, Rea A, Forster G, Bhirangi K. Performance of the ADAPT-Treated CardioCel® Scaffold in Pediatric Patients With Congenital Cardiac Anomalies: Medium to Long-Term Outcomes. Front Pediatr. 2020 Apr 24;8:198. doi: 10.3389/fped.2020.00198. PMID: 32391296; PMCID: PMC7193326.*

DurAVR™ - Consistent Hemodynamic Results through 1 Year

Post-procedure Hemodynamic Results (N=41)

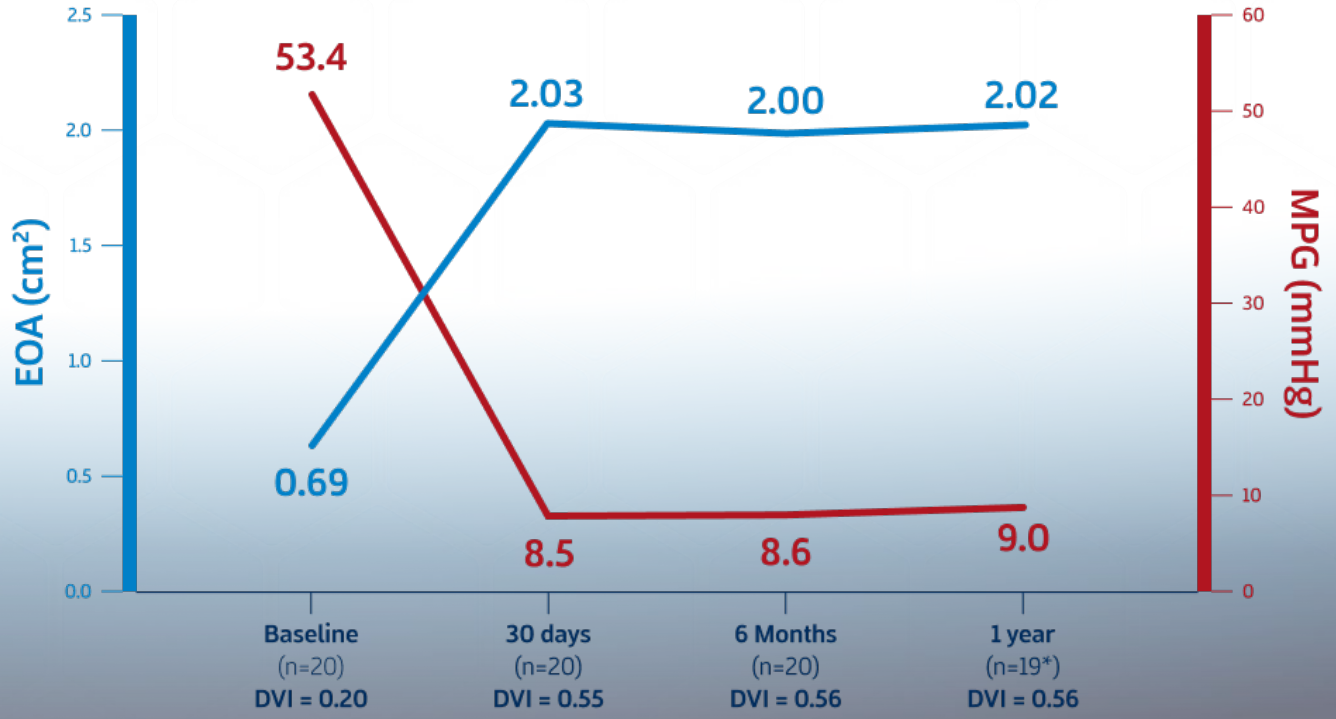
Mean Annulus Size: 22.57 mm



No moderate or severe PVL

Sustained Hemodynamics Through 1 Year

Mean Annulus Size: 22.73 mm



Cavalcante J. Biomimetic Design Restores Flow and Hemodynamics and Leads to Significant LV Mass Regression: update from First-in-Human (FIH) Study with novel DurAVR™ Transcatheter Heart Valve. Oral Presentation at: New York Valves; June 2024; New York, New York.
**One subject died of a non-cardiac death before reaching 1-year follow-up.*

DurAVR™ US Early Feasibility Study

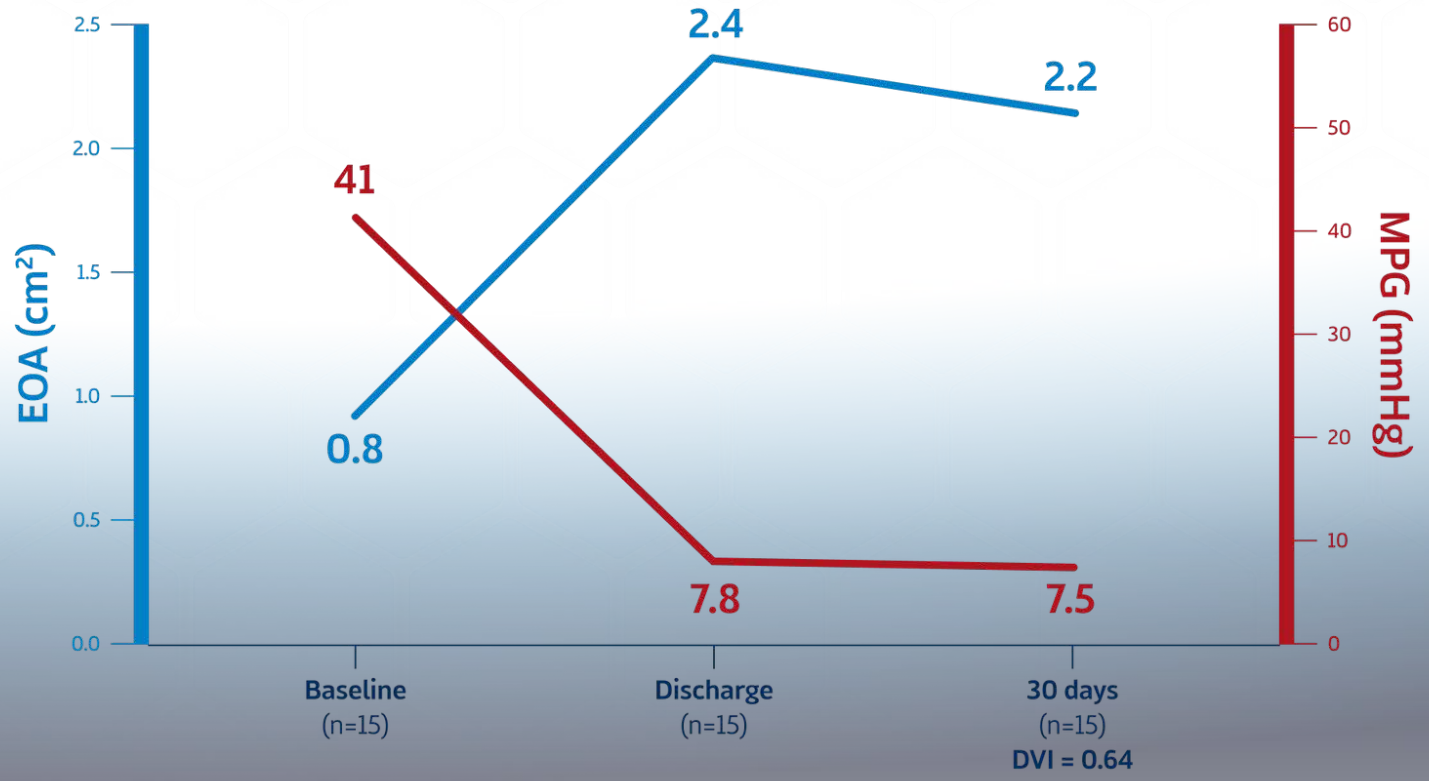
Paradigm shifting 30-day hemodynamic (blood flow) results*
Excellent safety profile, no paravalvular leak at 30-day follow up**

Effective Orifice Area (EOA)

- The cross–sectional area of the aortic valve opening that is available for blood flow
- Patients with severe AS have an EOA of ≤ 1cm^2

Mean Pressure Gradient (MPG)

- The average pressure across the aortic valve between the left ventricle and aorta
- Patients with severe AS have MPG ≥ 40 mmHg



*Follow-up Echo Core Lab Analysis
*Subject had pre-existing significant conduction abnormalities with prolonged QRS .

Meduri C. DurAVR™ Biomimetic Transcatheter Heart Valve: Early Feasibility and First-in-Human Trial Update. Oral Presentation at: EuroPCR Conference; May 2024; Paris, France.

Comparative data: DurAVR™ EFS data vs. market leader

DurAVR™ TRANSCATHETER HEART VALVE

+38% EOA Improvement

+37% MPG Improvement

+45% DVI Improvement

	Effective Orifice Area (EOA) cm^2	Mean Pressure Gradient (MPG) mmHg	Doppler Velocity Index (DVI)
DurAVR™ TRANSCATHETER HEART VALVE	2.18	7.5	0.64
Market leader*	1.58	11.94	0.44

Average annular area by CT for DurAVR™ patients: 389.3 +29.4 mm^2

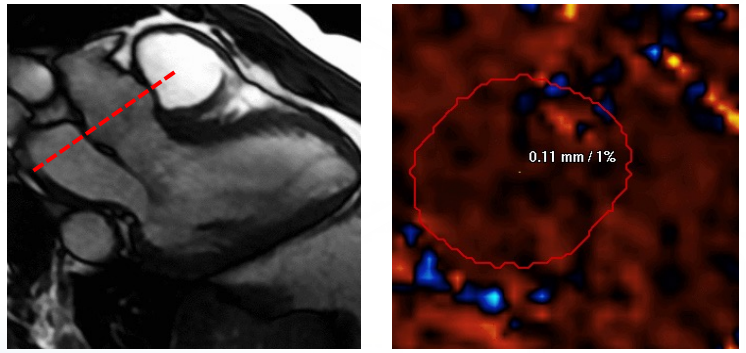
**Normal Reference Values for market leader: 385 to 439 mm^2*

Hahn RT, Leipsic J, Douglas PS, Jaber WA, Weissman NJ, Pibarot P, Blanke P, Oh JK. Comprehensive Echocardiographic Assessment of Normal Transcatheter Valve Function. JACC Cardiovasc Imaging. 2019 Jan;12(1):25-34

In addition to traditional endpoints, DurAVR™ is the first aortic valve to restore normal aortic flow

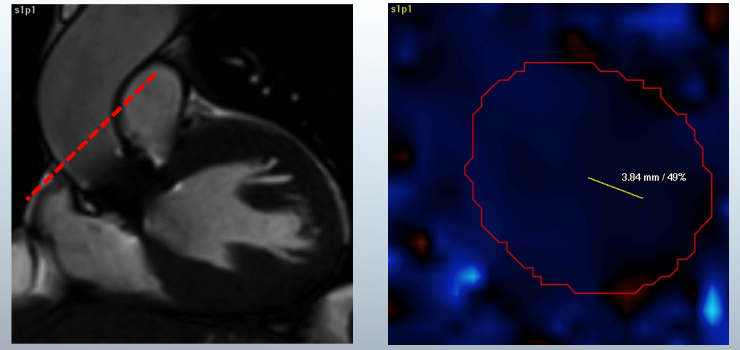
Normal Flow

Healthy Aortic Valve



FD = 10%
FRR = 1%
(n=5)

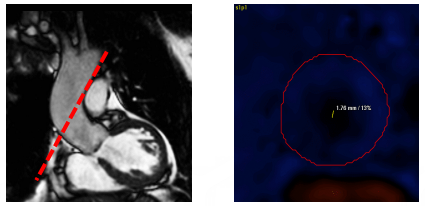
Post DurAVR™ THV



FD = 14%
FRR = 4%
(n=5)

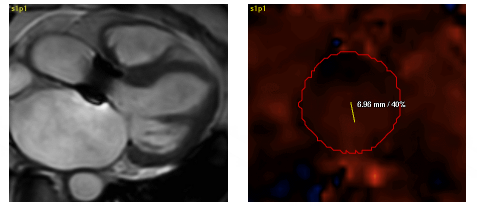
Impaired Aortic Flow

Severe AS



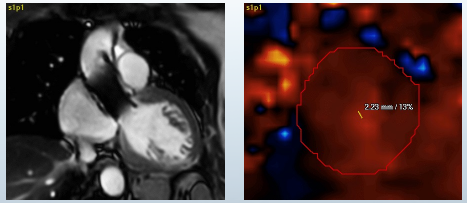
FD = 46% FRR = 23%

Sapien 3



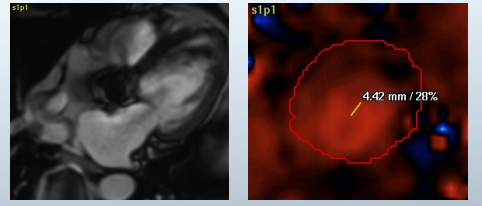
FD = 48% FRR = 35%

Evolut R



FD = 25% FRR = 4%

CEP Magna Ease



FD = 27% FRR = 30%

Normal Valve vs DurAVR™: **No significant difference** in flow (p>0.05)

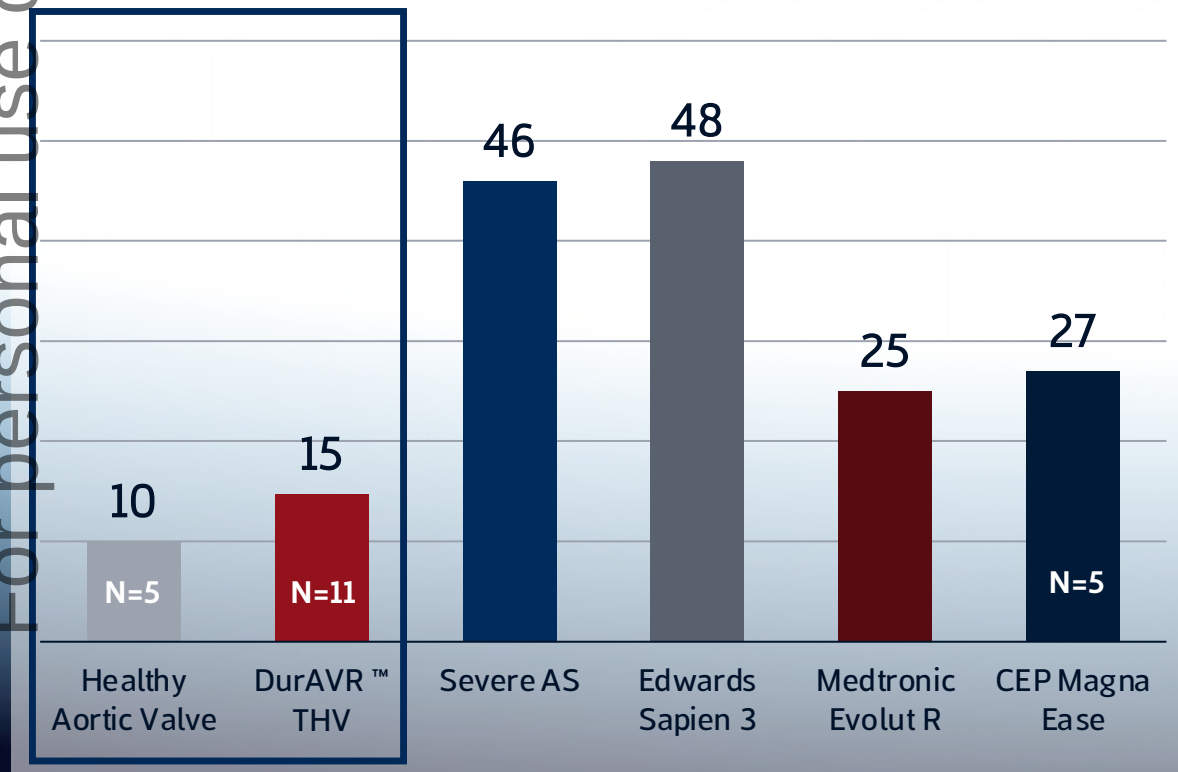
Normal Valve flow vs: TAVR p<0.05 SAVR p<0.01

FD = Flow Displacement | FRR = Flow Reversal Ratio

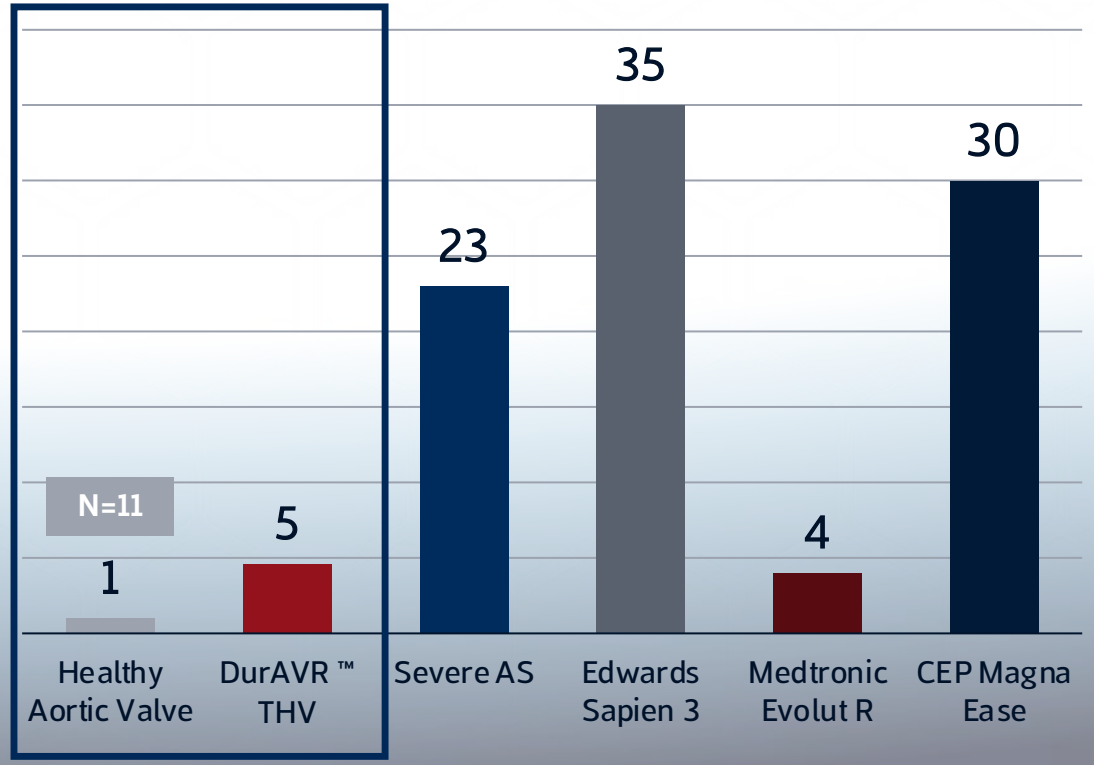
Courtesy of Dr. Pankaj Garg, Norwich University Hospital (UK)

Biomimetic Design Leads to Restoration of Laminar Flow

Aortic Flow Displacement (%)

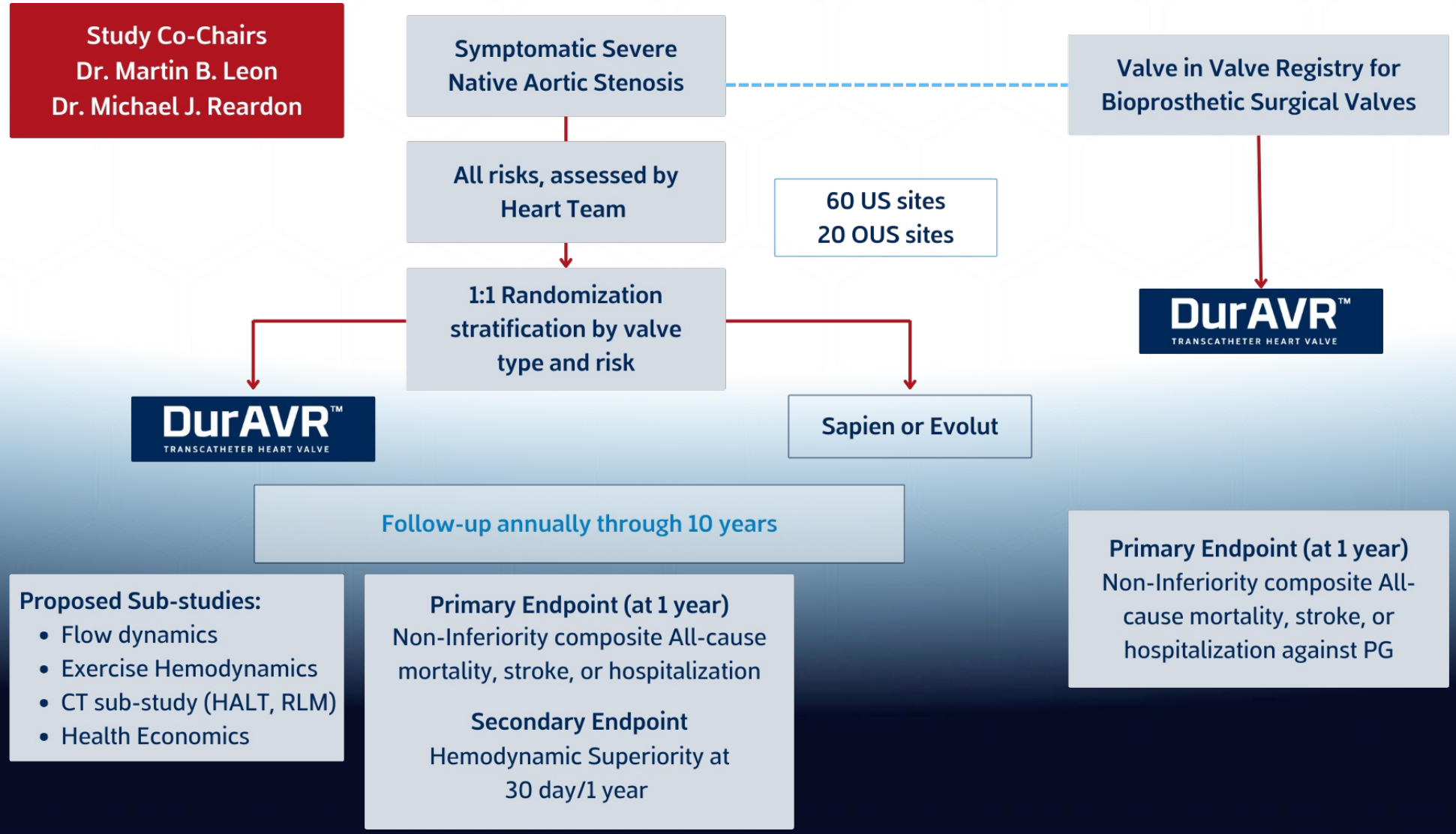


Aortic Flow Reversal Ratio (%)



Courtesy of Dr. Pankaj Garg, Norwich University Hospital (UK)

The First All Risk Head-to-Head TAVR Registration Trial



Biomimetic outcomes are driving enthusiasm, the trial is expected to enroll quickly

Anteris will request continued access for DurAVR™ with the FDA

ENROLLMENT

Patients are screened for eligibility. If selected, they are randomized and treated.

FOLLOW UP

Patients return monthly for 12 months, then complete their 1 year follow up (primary study endpoint). Follow up then continues annually for 10 years.

REVIEW

Company assembles the data into a submission package and sends to the FDA. The FDA reviews and grants market approval.

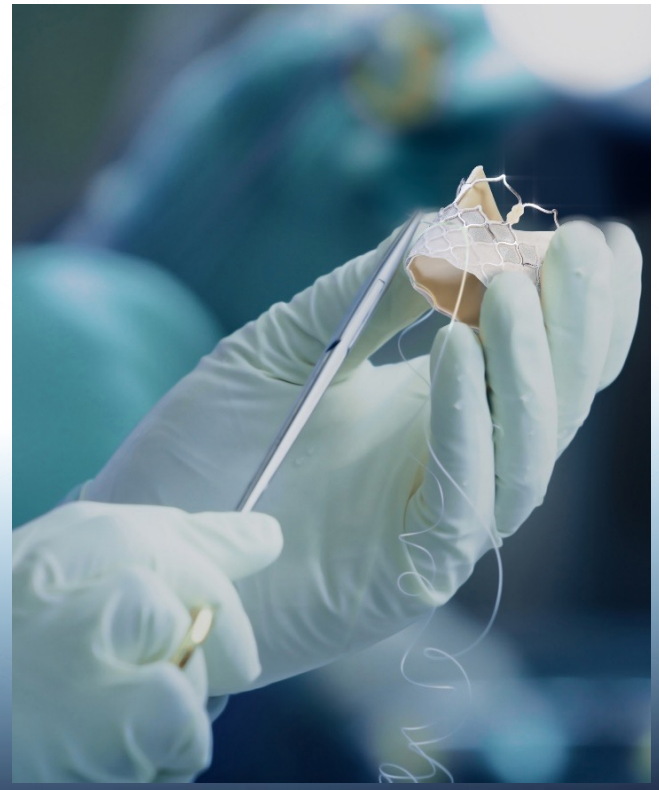
Category B Revenue
$25k per device

Continued Access Revenue
$25k per device

ADAPT® tissue engineering (AU), DurAVR™ assembly (US)

Malaga, WA, Australia

- ADAPT® : multi-step, anti-calcification, tissue engineering process
- Transforms animal tissue into a durable bio-scaffold (mimics human tissue and mitigates structural valve deterioration)
- Single-piece of shaped ADAPT® tissue attached to a stent via sutures
- Valve sterilized and packaged for use



Minneapolis, USA

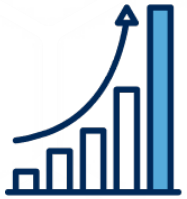
Next Steps

DurAVR™
TRANSCATHETER HEART VALVE

- FDA approval for global pivotal trial (US, EU, AU, ~80 sites)
- Pivotal trial patient recruitment commences
- FDA submission commences (modular approach)
- Monthly discussions with FDA
- Ongoing pre-market commercialisation activities
- Ongoing discussions with potential partners
- Pivotal trial completion (incl. 1-year follow up)
- FDA submission complete
- FDA approval and commercialization

Investment Summary

SIGNIFICANT MARKET OPPORTUNITY



- Current TAVR market US$7.4bn and forecast to grow to US$10bn by 2028 plus valve-in-valve (ViV) opportunity
- Patient population expanding; low risk, younger patients
- TAVR/Surgical now >50% TAVR

SUPERIOR CLINICAL RESULTS TO DATE

- >30% clinical superiority vs market leader (comparative data)
- Hemodynamic results comparable to healthy valve
- >60 patients have received DurAVR™
- ADAPT® Tissue distributed to >55k patients globally

EXCELLENT SAFETY RECORD

- Excellent safety profile
- No valve related deaths
- No disabling stroke
- No myocardial infarctions
- No life-threatening bleeding

PATENTS IN PLACE

- Robust IP portfolio encompassing DurAVR™, ADAPT® tissue technology and ComASUR™ delivery system

ATTRACTIVE INVESTMENT PROPOSITION

- Strong team and advisory board
- DurAVR™ is the first new class of valve in 20 years
- Positive feedback from key opinion leaders and medical fraternity to date
- Product heavily de-risked
- Mkt cap US$233m vs EW $53bn

Leadership Team

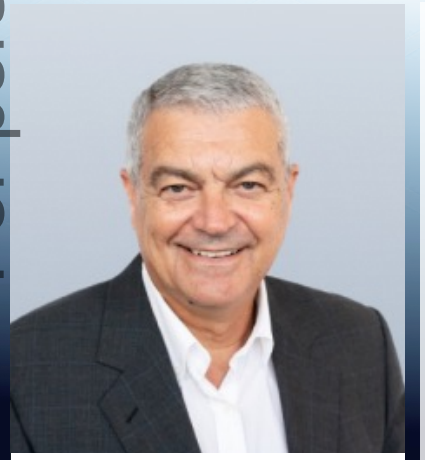
BOARD OF DIRECTORS

John Seaberg
Chairman

- Anteris Chair since 2017 and director since October 2014
- Chair of Preceptis Medical Inc since 2016 and Phraxis Medical Inc since 2009
- Executive VP at Cedar Point Capital, a broker-dealer focused on healthcare investment from 2015 until Dec 2023
- Chair of Synovis Inc., from 2008-2012, a NASDAQ-listed manufacturer of medical device and bio scaffold tissue products (acquired by Baxter)
- Co-Founder, Chair and CEO of NeoChord Inc., from 2007 until 2014
- Various executive level positions, including Director of Marketing for Cardiac Rhythm Management, VP of Sales for Cardiac Surgery and VP of Sales for Cardiac Rhythm Management at Guidant Corp. (subsequently acquired by Boston Scientific) from 1996 to 2006
- Co-Founder, President and CEO of ACIST Medical, from 1991 to 1995
- Bachelor of Arts Speech Communications, University of Minnesota and MBA, Carlson School of Management, University of Minnesota

Wayne Paterson
Managing Director & CEO

- Joined Anteris in October 2014 as a Non-Executive Director, served as Chair from February 2016 to March 2017, Interim CEO from May 2016, and CEO and Managing Director since March 2017
- Chair of v2vmedtech, inc. from March 2023
- Non-Executive Director Cepheid (Molecular Diagnostics)(NASDAQ:CHPD) 2014 to 2016
- Senior positions at Merck KGaA ("Merck") from 2005 to 2013, including President of Europe, Canada and Australia, President of Emerging Markets, President of Japan and President of Cardiovascular Medicine
- Senior positions at Roche Pharmaceuticals from 1995 to 2005, including Head of Pharmaceuticals in Roche's South Korean operation and Head of Commercial Operations for Roche China
- MBA from the University of Southern Queensland and a degree in Business Studies from the Queensland University of Technology



Stephen Denaro
Non-Executive Director
Company Secretary

- Director since October 2018, Anteris Company Secretary since 2018
- Provision of company secretarial services to other ASX-listed companies since 1994, and director and sole shareholder of Trio Business Intermediaries Pty Ltd, a business consulting company, specialising in restructuring, corporate governance, directorship and company secretarial
- Over 25 years of experience in M&As, business valuations, accountancy services, and income tax compliance gained from positions as Company Secretary and CFO of various public companies and major chartered accountancy firms in Australia and the United Kingdom
- Bachelor of Business in Accountancy, Graduate Diploma in Applied Corporate Governance and member of the Institute of Chartered Accountants in Australia & New Zealand, and the Australian Institute of Company Directors

Dr. Wenyi Gu
Non-Executive Director

- Director since October 2018
- Guest professor with several Chinese institutes and universities
- Research Fellow for the Australian Institute for Bioengineering and Nanotechnology at the University of Queensland since Jan 2017
- Chief Scientific Officer of Guangzhou Gillion Biotherapeutics Ltd, a biotechnology company from April 2021 to March 2023
- Master's degree in veterinary science and PhD in biochemistry and molecular biology, Australian National University, later worked at John Curtin Medical School
- Held a Peter Doherty Fellowship (2006-2009) and was supported by the National Health and Medical Research Council to work at Harvard Medical School, Harvard University as a visiting fellow

EXECUTIVE LEADERSHIP TEAM

Wayne Paterson
Managing Director & CEO

- Joined Anteris in October 2014 as a Non-Executive Director, served as Chair from February 2016 to March 2017, Interim CEO from May 2016, and CEO and Managing Director since March 2017
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- Non-Executive Director Cepheid (Molecular Diagnostics) (NASDAQ:CHPD) 2014 to 2016
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- Senior positions at Roche Pharmaceuticals from 1995 to 2005, including Head of Pharmaceuticals in Roche's South Korean operation and Head of Commercial Operations for Roche China
- MBA from the University of Southern Queensland and a degree in Business Studies from the Queensland University of Technology

David St. Denis
Chief Operating Officer

- Chief Operating Officer since July 2017
- Chief Executive Officer of v2vmedtech, inc. since 2023
- Head of Commercial Operations for Europe and Canada at Merck from 2013 to 2017
- Head of Operations for Emerging Markets at Merck since 2008 to 2013
- Strategic consulting services from 2006 to 2008
- Multiple leadership roles at Millennium Pharmaceuticals, Inc, now Takeda Pharmaceutical Company, from 1996 to 2006
- Bachelor of Science, the University of Connecticut, a Master of Arts from Boston University and an MBA in Global Management and International Marketing from Babson College – Franklin W. Olin Graduate School of Business

Matthew McDonnell
Chief Financial Officer

- Chief Financial Officer since November 2018
- Chief Financial Officer of v2vmedtech, inc. from March 2023
- 29 years of experience in Finance
- Previous experience at KPMG across Australia and the US, covering the financial services, transport, industrial markets, health, childcare and energy industries
- Director of the State Library of Queensland where he was the Chair of the Audit and Risk Management Committee for 8 years
- Bachelor of Economics from Macquarie University, Associate of Chartered Accountants in Australia and New Zealand, a Fellow of the Financial Services Institute of Australasia and a Member of the Australian Institute of Company Directors

Dr. Chris Meduri
Chief Medical Officer

- Chief Medical Officer since 2021 after serving on the advisory board since 2016
- Practicing Interventional Cardiologist at Karolinska University Hospital, Stockholm, Sweden and recognized global leader in the field of valvular heart disease with over 3,500 career structural heart procedures and over 300 annually
- Served as global head of numerous TAVR, mitral and tricuspid trials. Has participated in 16 early feasibility studies and performed numerous first-in-human, first-in-US and first-in-Europe procedures
- Completed his general, interventional and structural heart disease training at Beth Israel Deaconess Medical Center, Harvard Medical School
- Masters in Public Health (MPH) with a focus on Clinical Effectiveness at the Harvard School of Public Health. He completed his internship and residency in Internal Medicine at Duke University

Anteris is guided by a global team of well regarded cardiovascular Physician advisors

United States

Martin Leon, MD
Columbia Medical Center Cardiovascular Research Foundation
New York, NY

Michael Reardon, MD
Houston Methodist
Houston, TX

Samir Kapadia, MD
Cleveland Clinic
Cleveland, OH

Gorav Ailawadi, MD
Univ of Virginia
Charlottesville, VA

Allen Zajarias, MD
Washington Univ
St. Louis, MO

Joao Cavalcante, MD
Abbott Northwestern
Minneapolis, MN

Susheel Kodali, MD
Columbia Medical Center
New York, NY

Vinayak Bapat, MD
Abbott Northwestern
Minneapolis, MN

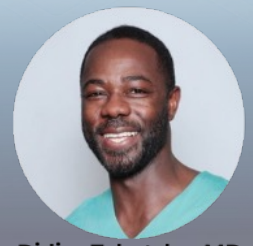
Rebecca Hahn, MD
Columbia Medical Center
New York, NY

Anita Asgar, MD
Montreal Heart
Montreal, CA

Europe

Nicolas Van Mieghem MD
Erasmus Univ Med Center
Rotterdam, NL

Thomas Modine, MD
CHU de Bordeaux
Bordeaux, FR



Didier Tchetche, MD
Clinique Pasteur
Toulouse, FR

Magnus Settergren, MD
Karolinska Uni Hospital
Stockholm, SE

Australia

Karl Poon, MBBS
St Andrews War Memorial
The Prince Charles Hospital, Brisbane

Jayme Bennetts, MBBS
Flinders Medical Center, Adelaide

Ajay Sinhal MBBS, MD
Flinders Medical Centre, Adelaide

Dion Stub MBBS, PhD
The Alfred/ Cabrini Hospital, Melbourne

Equity Raising Summary

EQUITY RAISING SUMMARY

Offer Size and Structure	▪ Anteris is undertaking an Institutional Placement to raise A$30m via the issue of ~1.9 million new fully paid ordinary shares ("**New Shares**") at $16.000 per share ("**Offer Price**") ("**Placement**" or "**Offer**"). Anteris reserves the right to take oversubscriptions of up to ~A$10 million. ▪ The New Shares issued under the Placement will rank pari passu with existing fully paid shares on issue.
Offer Price	▪ Fixed Placement price of A$16.000 per New Share, which as at 19 July 2024, represents a discount of: o 6.2% to the last closing price of A$17.050 per New Share
Use of Proceeds	• Placement proceeds will be used to fund: o Ongoing development of DurAVR™ THV; o The preparation of the FDA pivotal trial of DurAVR™ THV; o Upscaling In-house Manufacturing; o Continued v2vmedtech R&D; and o General working capital. • See slide 30 for further details.
Broker Syndicate	▪ Canaccord Genuity and Evolution Capital are acting as Joint Lead Managers to the Placement. ▪ Bell Potter Securities Limited have been appointed as Co-Manager to the Placement.

SOURCES AND USE OF FUNDS

R&D on Ongoing Development of DurAVR™ THV
- Advancement of the delivery system and expandable sheath, chronic animal studies, valve sizing and simulation

Upscaling In-house Manufacturing
- Preparation for commercial production including design validation activities, valve manufacture and quality control processes

Clinical Trial Program
- On-going preparatory activities for the DurAVR™ pivotal registration study (IDE submission, site selection etc.), additional First-in-Human studies

v2vmedtech Research and Development
- Continued R&D activities

Corporate
- Continued investment in corporate functions to support the company's growth

Other
- NASDAQ preparatory work, marketing activities and legacy contractual agreements with LeMaitre and 4C

Sources of Funds	A$m	%
Existing cash (as at 30 June 2024)	10.1	25%
Placement proceeds	30.0	75%
Total sources	**40.1**	**100%**

Uses of Funds	A$m	%
R&D on Ongoing development of DurAVR™ THV	20.0	50%
Upscaling in-house manufacturing	6.0	15%
Clinical Trial Program	4.0	10%
Continued v2vmedtech R&D	2.0	5%
General working capital and costs of the offer	8.1	20%
Total uses	**40.1**	**100%**

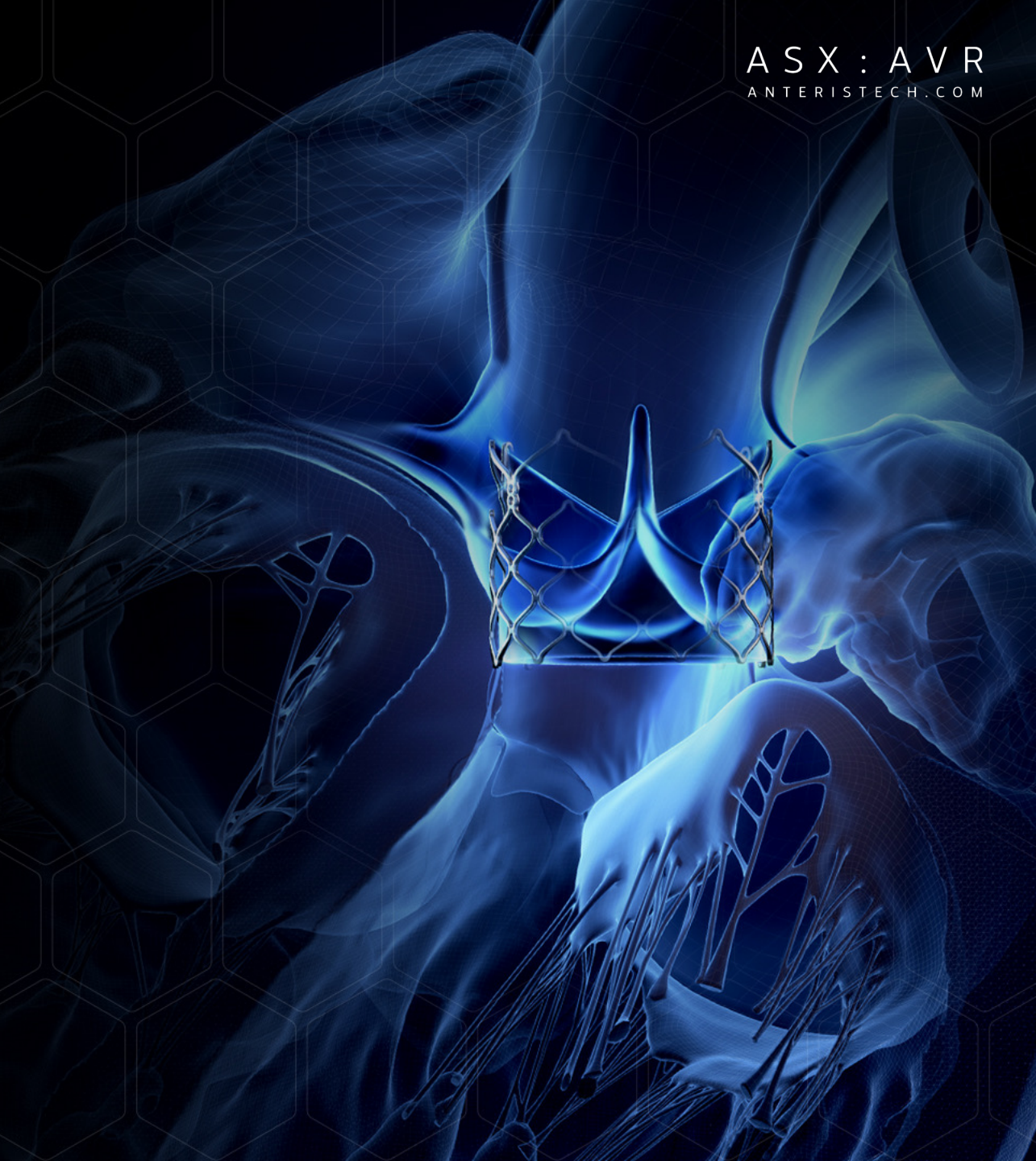
EQUITY RAISING TIMETABLE

Event	Date
Trading halt and launch of Placement	22 July 2024
Announcement of completion of Placement and trading halt lifted	24 July 2024
Settlement of New Shares issued under the Placement	29 July 2024
Allotment, quotation and trading of New Shares issued under the Placement	30 July 2024

The Placement timetable is indicative only and **subject** to variation. The Company reserves the right to alter the timetable at its discretion and without notice, subject to ASX Listing Rules and the Corporations Act.

Appendix I

International Offer Jurisdictions



Appendix I - International Selling Jurisdictions

This document does not constitute an offer of new ordinary shares ("New Shares") of the Company in any jurisdiction in which it would be unlawful. In particular, this document may not be distributed to any person, and the New Shares may not be offered or sold, in any country outside Australia except to the extent permitted below.

Canada (British Columbia, Ontario and Quebec provinces)

This document constitutes an offering of New Shares only in the Provinces of British Columbia, Ontario and Quebec (the "Provinces"), only to persons to whom New Shares may be lawfully distributed in the Provinces, and only by persons permitted to sell such securities. This document is not a prospectus, an advertisement or a public offering of securities in the Provinces. This document may only be distributed in the Provinces to persons who are "accredited investors" within the meaning of National Instrument 45-106 – *Prospectus Exemptions*, of the Canadian Securities Administrators.

No securities commission or authority in the Provinces has reviewed or in any way passed upon this document, the merits of the New Shares or the offering of the New Shares and any representation to the contrary is an offence.

No prospectus has been, or will be, filed in the Provinces with respect to the offering of New Shares or the resale of such securities. Any person in the Provinces lawfully participating in the offer will not receive the information, legal rights or protections that would be afforded had a prospectus been filed and receipted by the securities regulator in the applicable Province. Furthermore, any resale of the New Shares in the Provinces must be made in accordance with applicable Canadian securities laws. While such resale restrictions generally do not apply to a first trade in a security of a foreign, non-Canadian reporting issuer that is made through an exchange or market outside Canada, Canadian purchasers should seek legal advice prior to any resale of the New Shares.

The Company as well as its directors and officers may be located outside Canada and, as a result, it may not be possible for purchasers to effect service of process within Canada upon the Company or its directors or officers. All or a substantial portion of the assets of the Company and such persons may be located outside Canada and, as a result, it may not be possible to satisfy a judgment against the Company or such persons in Canada or to enforce a judgment obtained in Canadian courts against the Company or such persons outside Canada.

Any financial information contained in this document has been prepared in accordance with Australian Accounting Standards and also comply with International Financial Reporting Standards and interpretations issued by the International Accounting Standards Board. Unless stated otherwise, all dollar amounts contained in this document are in Australian dollars.

Statutory rights of action for damages and rescission. Securities legislation in certain Provinces may provide a purchaser with remedies for rescission or damages if an offering memorandum contains a misrepresentation, provided the remedies for rescission or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's Province. A purchaser may refer to any applicable provision of the securities legislation of the purchaser's Province for particulars of these rights or consult with a legal adviser.
Certain Canadian income tax considerations. Prospective purchasers of the New Shares should consult their own tax adviser with respect to any taxes payable in connection with the acquisition, holding or disposition of the New Shares as there are Canadian tax implications for investors in the Provinces.

Language of documents in Canada. Upon receipt of this document, each investor in Canada hereby confirms that it has expressly requested that all documents evidencing or relating in any way to the sale of the New Shares (including for greater certainty any purchase confirmation or any notice) be drawn up in the English language only. *Par la réception de ce document, chaque investisseur canadien confirme par les présentes qu'il a expressément exigé que tous les documents faisant foi ou se rapportant de quelque manière que ce soit à la vente des valeurs mobilières décrites aux présentes (incluant, pour plus de certitude, toute confirmation d'achat ou tout avis) soient rédigés en anglais seulement.*

European Union (excluding Austria)

This document has not been, and will not be, registered with or approved by any securities regulator in the European Union. Accordingly, this document may not be made available, nor may the New Shares be offered for sale, in the European Union except in circumstances that do not require a prospectus under Article 1(4) of Regulation (EU) 2017/1129 of the European Parliament and the Council of the European Union (the "Prospectus Regulation").
In accordance with Article 1(4)(a) of the Prospectus Regulation, an offer of New Shares in the European Union is limited to persons who are "qualified investors" (as defined in Article 2(e) of the Prospectus Regulation).

Appendix I - International Selling Jurisdictions

Hong Kong

WARNING: This document has not been, and will not be, registered as a prospectus under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong, nor has it been authorised by the Securities and Futures Commission in Hong Kong pursuant to the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the "SFO"). Accordingly, this document may not be distributed, and the New Shares may not be offered or sold, in Hong Kong other than to "professional investors" (as defined in the SFO and any rules made under that ordinance).

No advertisement, invitation or document relating to the New Shares has been or will be issued, or has been or will be in the possession of any person for the purpose of issue, in Hong Kong or elsewhere that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to New Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to professional investors. No person allotted New Shares may sell, or offer to sell, such securities in circumstances that amount to an offer to the public in Hong Kong within six months following the date of issue of such securities.

The contents of this document have not been reviewed by any Hong Kong regulatory authority. You are advised to exercise caution in relation to the offer. If you are in doubt about any contents of this document, you should obtain independent professional advice.

New Zealand

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (the "FMC Act").
The New Shares are not being offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) other than to a person who:

- is an investment business within the meaning of clause 37 of Schedule 1 of the FMC Act;
- meets the investment activity criteria specified in clause 38 of Schedule 1 of the FMC Act;
- is large within the meaning of clause 39 of Schedule 1 of the FMC Act;
- is a government agency within the meaning of clause 40 of Schedule 1 of the FMC Act; or
- is an eligible investor within the meaning of clause 41 of Schedule 1 of the FMC Act.

Singapore

This document and any other materials relating to the New Shares have not been, and will not be, lodged or registered as a prospectus in Singapore with the Monetary Authority of Singapore. Accordingly, this document and any other document or materials in connection with the offer or sale, or invitation for subscription or purchase, of New Shares, may not be issued, circulated or distributed, nor may the New Shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore except pursuant to and in accordance with exemptions in Subdivision (4) Division 1, Part 13 of the Securities and Futures Act 2001 of Singapore (the "SFA") or another exemption under the SFA.

This document has been given to you on the basis that you are an "institutional investor" or an "accredited investor" (as such terms are defined in the SFA). If you are not such an investor, please return this document immediately. You may not forward or circulate this document to any other person in Singapore.

Any offer is not made to you with a view to the New Shares being subsequently offered for sale to any other party in Singapore. On-sale restrictions in Singapore may be applicable to investors who acquire New Shares. As such, investors are advised to acquaint themselves with the SFA provisions relating to resale restrictions in Singapore and comply accordingly.

Appendix I - International Selling Jurisdictions

United Kingdom

Neither this document nor any other document relating to the offer has been delivered for approval to the Financial Conduct Authority in the United Kingdom and no prospectus (within the meaning of section 85 of the Financial Services and Markets Act 2000, as amended ("FSMA")) has been published or is intended to be published in respect of the New Shares.

The New Shares may not be offered or sold in the United Kingdom by means of this document or any other document, except in circumstances that do not require the publication of a prospectus under section 86(1) of the FSMA. This document is issued on a confidential basis in the United Kingdom to "qualified investors" within the meaning of Article 2(e) of the UK Prospectus Regulation. This document may not be distributed or reproduced, in whole or in part, nor may its contents be disclosed by recipients, to any other person in the United Kingdom.

Any invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) received in connection with the issue or sale of the New Shares has only been communicated or caused to be communicated and will only be communicated or caused to be communicated in the United Kingdom in circumstances in which section 21(1) of the FSMA does not apply to the Company.

In the United Kingdom, this document is being distributed only to, and is directed at, persons (i) who have professional experience in matters relating to investments falling within Article 19(5) (investment professionals) of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 ("FPO"), (ii) who fall within the categories of persons referred to in Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the FPO or (iii) to whom it may otherwise be lawfully communicated ("relevant persons"). The investment to which this document relates is available only to relevant persons. Any person who is not a relevant person should not act or rely on this document.

United States

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The New Shares have not been, and will not be, registered under the US Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US

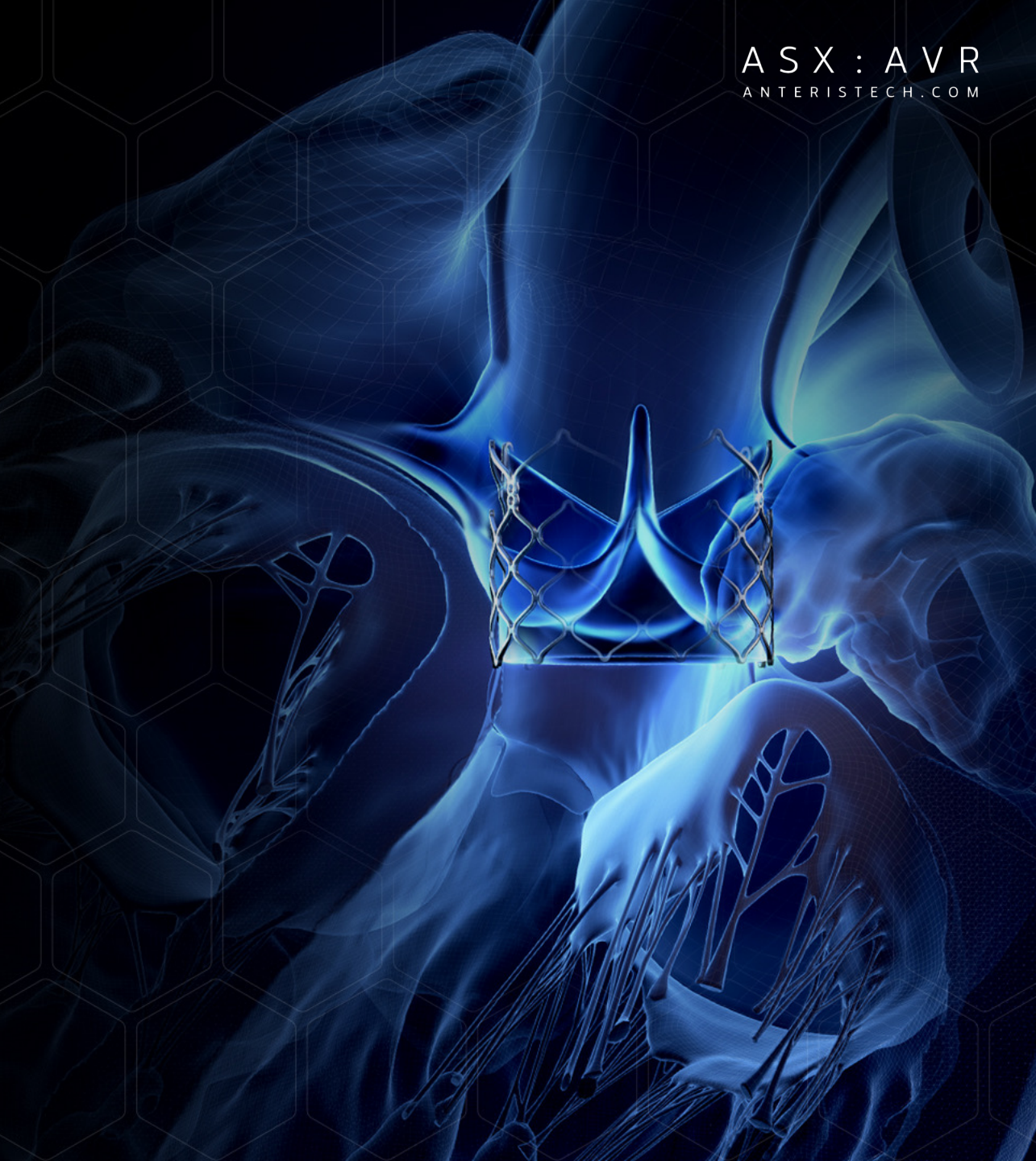
Securities Act and applicable US state securities laws.

The New Shares may be offered and sold in the United States only to:

- institutional accredited investors within the meaning of Rule 501(a)(1), (2), (3), (7), (8), (9) and (12) under the US Securities Act; and
- dealers or other professional fiduciaries organized or incorporated in the United States that are acting for a discretionary or similar account (other than an estate or trust) held for the benefit or account of persons that are not US persons and for which they exercise investment discretion, within the meaning of Rule 902(k)(2)(i) of Regulation S under the US Securities Act.

Appendix II

Key Risks to the Offer



Appendix II – Key Risks

Our business and any investment in our securities involves risks. If any of these risks actually occur, our business, financial condition and results of operations would likely be materially adversely affected. In such case, the trading price of our securities would likely decline, and you may lose all or part of your investment. Set forth below is a summary of some, but not all, of the principal risks we face:

- We have a history of operating losses and may not achieve or maintain profitability in the future.
- There is substantial doubt about our ability to continue as a going concern.
- Even if this offering is successful, we will require substantial additional future financing and may be unable to raise sufficient capital, which could have a material impact on our research and development programs or commercialization of our products.
- Unsuccessful clinical trials or procedures relating to our products could have a material adverse effect on our prospects.
- If we are unable to successfully identify, develop, obtain and maintain regulatory clearance or approval and ultimately commercialize any of our current or future products, or experience significant delays in doing so, our business may be harmed.
- Even if a product receives regulatory clearance or approval, it may still face development and regulatory difficulties that could delay or impair future sales of products.
- Some of our products are in development and may not achieve market acceptance, which could limit our growth and adversely affect our business, financial condition, and results of operations.
- We may find it difficult to enrol patients in our clinical trials, and patients could discontinue their participation in clinical trials, which could delay or prevent clinical trials and make those trials more expensive to undertake.
- We operate in a highly competitive and rapidly changing industry, and if we do not compete effectively, our business will be harmed.
- The success of many of our products depends upon certain key physicians and heart valve centres.
- We rely on third parties to conduct our clinical trials and preclinical studies. If these third parties do not successfully carry out their contractual duties, comply with applicable regulatory requirements or meet expected deadlines, our development programs and our ability to seek or obtain regulatory clearance and approval for or commercialize our products may be delayed.
- We are subject to various risks relating to international activities that could affect our profitability, including risks associated with currency fluctuations and changes in foreign currency exchange rates.
- Any failure to protect our information technology infrastructure and our products against cyber- based attacks, network security breaches, service interruptions or data corruption could materially disrupt our operations and harm our business.
- Increased emphasis on environmental, social, and governance matters may have an adverse effect on our business, financial condition, results of operations and reputation

Appendix II – Key Risks

- We could become exposed to product liability claims that could harm our business, and we may be unable to obtain insurance coverage at acceptable costs and adequate levels.
- Use of our products in unapproved circumstances could expose us to liabilities.
- Our products and operations are subject to extensive government regulation, including environmental, health and safety regulations, which could result in substantial costs. Further, any failure to comply with applicable requirements could harm our business.
- Healthcare policy changes may have a material adverse effect on us.
- Tax laws, regulations, and enforcement practices are evolving and may have a material adverse effect on our results of operations, cash flows and financial position.
- Our success depends on our ability to protect our intellectual property and our proprietary technology.
- Intellectual property rights of third parties could adversely affect our ability to commercialize our products.
- Our reliance on third parties requires us to share our trade secrets, which increases the possibility that a competitor will discover them or that our trade secrets will be misappropriated or disclosed.
- Obtaining and maintaining our patent protection depends on compliance with various procedural, document submission, fee payment and other requirements imposed by governmental patent agencies, and our patent protection could be reduced or eliminated for non-compliance with these requirements.
- Any difficulty with protecting our intellectual property could diminish the value of our intellectual property rights in the relevant jurisdiction.
- Anteris continues to evaluate a potential dual listing of its (or a successor entity's) securities on NASDAQ and ASX and undertaken some preparatory work related to this. This potential dual listing may result in significant costs including additional ongoing compliance costs. Any potential dual listing would be subject to customary conditions, which may include market and other conditions, obtaining any necessary shareholder and/or court approval and obtaining any necessary approvals from regulatory authorities (in the United States and Australia). There can be no assurance Anteris will complete a potential dual listing in a timely manner or at all.
- The market price and trading volume of our shares may be volatile and may be affected by economic conditions beyond our control.
- An active trading market for our shares may not develop and you may not be able to resell your shares at or above your acquisition price, if at all.
- We have identified material weaknesses in our internal control over financial reporting. If we fail to remediate these material weaknesses, or if we experience additional material weaknesses in the future or otherwise fail to maintain effective internal control over financial reporting in the future, we may not be able to accurately or timely report our financial condition or results of operations, which may adversely affect investor confidence in us and, as a result, the value of our shares.