

ASX Announcement



11 July 2024

The Manager
ASX Market Announcements
Australian Securities Exchange

MMA OFFSHORE LIMITED – SCHEME BECOMES EFFECTIVE

MMA Offshore Limited ("**MMA**") is pleased to announce that a copy of the orders made by the Federal Court of Australia ("**Court**") approving the proposed scheme of arrangement between MMA and its shareholders pursuant to which 100% of the issued shares in MMA will be acquired by Cyan MMA Holdings Pty Limited, a wholly-owned subsidiary of Cyan Renewables Pte. Ltd. ("**Scheme**") has today been lodged with the Australian Securities and Investments Commission.

The Scheme is now legally effective. A copy of the orders made by the Court are attached to this announcement.

Suspension of trading

It is expected that MMA shares will be suspended from trading on ASX with effect from the close of trading today, Thursday, 11 July 2024.

Indicative timetable

The key dates and times for the Scheme are as follows:

Record Date (for determining entitlements to the Scheme Consideration)	5:00 pm (AWST) on Thursday, 18 July 2024
Implementation Date and date of payment of the Scheme Consideration	Thursday, 25 July 2024

All stated dates and times in the above timetable are references to the date and time in Perth, Western Australia. Any changes to the above timetable will be announced by MMA to ASX.

Further information

If you are an MMA shareholder and have any questions regarding the Scheme, you should contact the MMA shareholder information line on 1300 148 339 (from within Australia) and +61 2 9066 4059 (from outside Australia) Monday to Friday (excluding public holidays) between 9:00am and 5:00pm (AEST).

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For further information please contact:

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Authorised for release to the ASX by the Managing Director and Company Secretary of MMA Offshore Limited (ACN 083 185 693).

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Federal Court of Australia
District Registry: Western Australia Registry
Division: General

No: WAD90/2024

MMA OFFSHORE LIMITED (ACN 083 185 693)
Plaintiff

ORDER

JUDGE: Justice Colvin

DATE OF ORDER: 10 July 2024

WHERE MADE: Perth

THE COURT NOTES THAT:

A. To the extent necessary, the Court has indicated that the amendments to the Deed Poll as incorporated in the new deed poll executed by Cyan MMA Holdings Pty Limited on 19 June 2024 (being Exhibit 'NO-6' to the affidavit of Noah Obradovic affirmed on 21 June 2024) do not preclude approval of the scheme of arrangement the subject of these orders.

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff and the holders of fully paid ordinary shares in the capital of the plaintiff, in the form set out at pages 107-121 within annexure 'TJCM-20' to the affidavit of Timothy James Cowling Muirhead sworn 20 June 2024 (the **Scheme**) is approved.
2. Pursuant to s 411(12) of the Act, the plaintiff be exempt from compliance with s 411(11) of the Act in relation to the Scheme.
3. Pursuant to r 39.34 of the *Federal Court Rules 2011* (Cth) these orders be entered immediately upon being made.
4. An office copy of these orders be lodged with the Australian Securities and Investments Commission by no later than 4.00 pm AWST on 11 July 2024.

Date orders authenticated: 10 July 2024


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.



Schedule

No: WAD90/2024

Federal Court of Australia

District Registry: Western Australia Registry

Division: General

Interested Person

CYAN MMA HOLDINGS PTY LIMITED (ACN 675 840 196)

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