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ASX Announcement

4 July 2024

Successful completion of Retail Entitlement Offer, raising \$10.5 million

Bigtincan Holdings Limited (ASX: BTH) (“Bigtincan”, the “Company”) is pleased to announce the successful completion of the retail component of its 1 for 3 accelerated pro-rata non-renounceable entitlement offer (“Entitlement Offer”) of new shares in Bigtincan (“New Shares”), details of which were announced to the ASX on Tuesday, 11 June 2024.

The retail component of the Entitlement Offer (“Retail Entitlement Offer”) closed at 5.00pm (Sydney time) on Tuesday, 2 July 2024 and raised a total of approximately \$10.5 million.

The Retail Entitlement Offer received strong support. A total of 953 valid applications for retail entitlements were received for approximately 42.2 million New Shares equating to approximately \$4.2 million.

The approximately 62.9 million New Shares that were not taken up by eligible retail shareholders under the Retail Entitlement Offer will be allotted to sub-underwriters of the Retail Entitlement Offer.

Approximately 105.1 million New Shares to be issued under the Retail Entitlement Offer are expected to be allotted on Tuesday, 9 July 2024 and will trade on the ASX on a normal settlement basis on Wednesday, 10 July. New Shares issued under the Retail Entitlement Offer will rank equally with existing Bigtincan shares as at their date of issue. Holding statements are expected to be despatched on Wednesday, 10 July 2024.

Authorised by: **Board of Directors of Bigtincan Holdings Limited**

ABOVE INFORMATION

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