



Announcement Summary

Entity name

SOMNOMED LIMITED

Date of this announcement

Friday June 28, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Zero Exercise Price Options expiring 30 September 2025	1,500,000	28/06/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

SOMNOMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35003255221

1.3 ASX issuer code

SOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security descriptionZero Exercise
Price Options expiring 30 September 2025**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Amrita Singh Blickstead	Amrita Singh Blickstead	750,000
Karen Borg	Dunne & Borg Pty Ltd <The Dunne & Borg Family A/C>	750,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://somnomed.com/au/about-us/investors-partners/asx-announcements/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SOM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://somnomed.com/au/about-us/investors-partners/asx-announcements/>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,500,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOM : ORDINARY FULLY PAID	216,108,253

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOMAP : OPTION EXPIRING 31-AUG-2027 EX \$2.33	77,000
SOMAQ : OPTION EXPIRING 04-NOV-2027 EX \$2.46	175,000
SOMAB : OPTION EXPIRING 24-JUN-2027 EX \$2.33	233,000
SOMAA : OPTION EXPIRING 24-JUN-2027 EX \$2.00	1,759,000
SOMAC : OPTION EXPIRING 10-DEC-2027 EX \$2.23	175,000
New class - code to be confirmed : Zero Exercise Price Options expiring 30 September 2025	1,500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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