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Magellan Global Fund (Closed Class) (ASX: MGF)

Notice regarding Second Court Hearing

Further to today's earlier announcement that the Magellan Global Fund's ("**Fund**") unitholders have approved the resolutions relating to the proposed conversion of Closed Class Units in the Fund to Open Class Units in the Fund ("**Conversion Proposal**"), Magellan Asset Management Limited as responsible entity of the Fund ("**MAM**") will now request that the Supreme Court of New South Wales ("**Court**") provide the second judicial advice in respect of the Conversion Proposal at a hearing that has been scheduled for 9.15am (Sydney time) on Wednesday, 10 July 2024 at the Court located at 184 Phillip Street, Sydney, NSW ("**Second Court Hearing**"). The judicial advice sought by MAM at the Second Court Hearing is that MAM would be justified in:

- (a) giving effect to and implementing the Conversion Proposal;
- (b) giving effect to the amendments to the Fund's Constitution, as set out in the Supplemental Deed Poll at Annexure A of the Notice of Meeting for all Unitholders contained in the Unitholder Booklet; and
- (c) doing all things necessary to effect the Conversion Proposal.

Any unitholder in the Fund may appear at the Second Court Hearing. Any unitholder who wishes to be heard in relation to MAM's application for the second judicial advice may do so by filing with the Court, and serving on MAM, a notice of appearance in the prescribed form together with any affidavit that the unitholder proposes to rely on.

The address for service is: Attention: Legal Department, Magellan Asset Management Limited, Level 36, 25 Martin Place, Sydney NSW 2000.

Authorised by

The Board of Magellan Asset Management Limited

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