

The Manager Companies - ASX Limited
20 Bridge Street
Sydney NSW 2000

ASX Announcement
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COMPLETION OF SHARE PURCHASE PLAN

Alpha HPA Limited (**Alpha** or **the Company**) (ASX: A4N) announces the successful completion of its share purchase plan (**SPP**), which closed on 13 June 2024. The SPP was first announced to the ASX on 20 May 2024, in conjunction with Alpha's A\$175 million placement to institutional investors (**Placement**).

The SPP received strong support from eligible retail shareholders, with \$5.323 million of valid applications received. A total of 6,337,158 shares will be issued at \$0.84 per share, which was calculated as a discount of approximately 2.0 per cent to the five-day VWAP of Alpha shares up to, and including, the closing date of the SPP, rounded down to the nearest cent. All eligible retail shareholders that submitted valid SPP applications will be issued the full number of shares in their application.

The SPP shares will rank equally with existing shares on issue from allotment and are expected to commence trading on 21 June 2024, with holding statements expected to be dispatched on the same day. Application monies which are not applied to the acquisition of SPP shares will be refunded to applicants in accordance with the terms of the SPP.

Alpha's Managing Director Rimas Kairaitis said: "*On behalf of the Alpha Board, I would like to thank our shareholders for their support of the SPP and the development of the HPA First Project.*"

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