



Results of Entitlement Issue and Shortfall

Rumble Resources Ltd (ASX: RTR) ("**Rumble**" or the "**Company**") is pleased to advise the outcome from its non-renounceable pro-rata entitlement offer at an issue price of A\$0.04 per share as announced on 10 May 2024 ("**Offer**"). The Offer closed on 14 June 2024 and raised a total of **\$1,005,735.08** (excluding underwritten shortfall of \$36,000). The below table sets out a summary of the results from the Offer:

	Number of New Shares	Gross Proceeds (AUD\$)
Entitlements Accepted	13,566,665	\$542,666.60
Shortfall applied for by Shareholders	11,576,712	\$463,068.48
Total Entitlement and Shortfall Acceptances	25,143,377	\$1,005,735.08
Shortfall applied for by the Underwriter	900,000	\$36,000.00
Total	26,043,377	\$1,041,735.08
Balance of unallocated shortfall as at the date of this announcement	46,996,050	\$1,879,842.00

The Offer was partially underwritten by director, Peter Venn for \$36,000. Wilsons Corporate Finance Limited acted as the Lead Manager to the Offer.

All valid offers for shortfall received from shareholders were accepted.

The Company has received strong interest from a number of broking firms to assist with placing the remaining shortfall.

The Company reserves the right to place the remaining shortfall shares within three months after the Closing Date (Monday 14 June 2024).

Peter Harold, Rumble Managing Director and CEO commented: *"the board of Rumble is delighted with the response from shareholders to the entitlement offer given the challenging equity market for small cap resource stocks in Australia. The funds from the issue are already being put to good use with drilling at Western Queen well underway. We have received strong interest from numerous stockbrokers regarding the shortfall and will look to place the remainder."*

Authorisation

This announcement is authorised for release by the Board the Company.

For further information visit our website at www.rumbleresources.com.au or contact us by email at info@rumbleresources.com.au

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ASX RTR

Executives & Management

Mr Peter Harold
Managing Director & CEO

Mr Peter Venn
Technical Director

Mr Matthew Banks
Non-executive Director

Mr Michael Smith
Non-executive Director

Mr Geoff Jones
Non-executive Director

Mr Brett Keillor
Technical Consultant

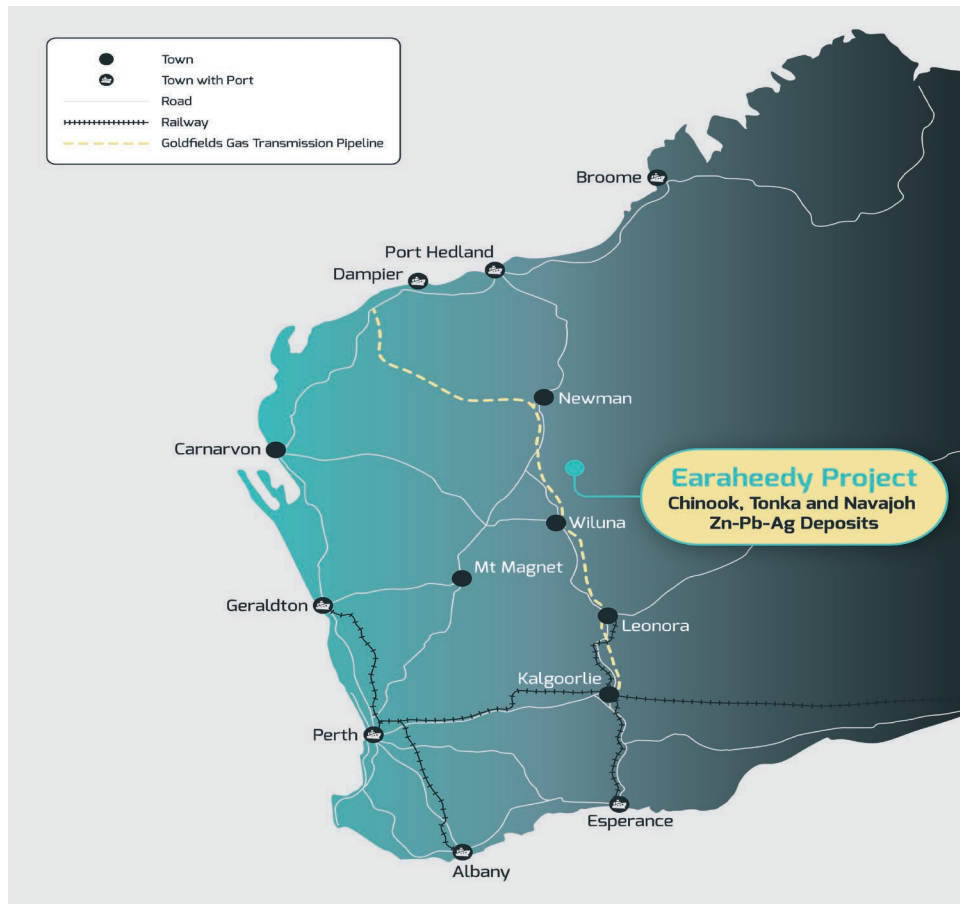
Mr Trevor Hart
CFO & Joint Company Secretary

Mr Steven Wood Joint Company Secretary

About Rumble Resources

Rumble is an Australian based exploration company. Rumble was established with the aim of adding significant value to its existing mineral exploration assets and to search for suitable mineral acquisition opportunities in Australia. Rumble has a suite of early stage and advanced exploration projects in Western Australia and the discovery of the Earraheedy Zn-Pb-Ag Project has demonstrated the capabilities of the team to find world class orebodies.

Rumble's flagship Earraheedy Zn-Pb-Ag Project



Rumble's other projects

