

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **Regis Resources Limited**ACN/ARSN **009 174 761****1. Details of substantial holder (1)**Name **Australian Retirement Trust Pty LTD ATF Australian Retirement Trust**ACN/ARSN (if applicable) **010 720 840**The holder became a substantial holder on **17/06/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	38,440,199	38,440,199	5.089%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	Power to exercise voting rights pursuant to position held as trustee of a superannuation fund.	Fully paid ordinary shares 38,440,199

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	HSBC Custody Nominees (Australia) Limited		Fully paid ordinary shares 38,440,199

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure A				

For personal use only

--	--	--	--	--

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

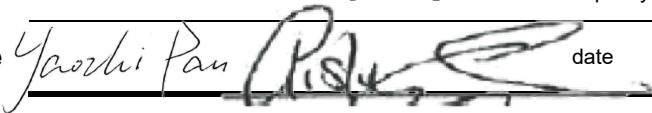
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Australian Retirement Trust Pty LTD ATF Australian Retirement Trust	266 George Street, Brisbane City QLD 4000

Signature

print name **Yaozhi Pan** **Aisling Fitzpatrick** capacity **Authorised Signatory**

sign here  date **19/06/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in

relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For personal use only

Annexure A

Holder of Relevant Interest	Purchase/Sale	Trade Date	Consideration (Cash)	Consideration (Non-Cash)	Number of Securities
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	21/02/2024	5,021.45		2,574
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/02/2024	109,087.46		56,522
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/02/2024	55,566.63		28,791
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	26/02/2024	10,173.35		5,500
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/02/2024	3,818.07		2,139
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/02/2024	39,204.78		21,365
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/02/2024	79,696.36		43,608
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	29/02/2024	9,882.15		5,502
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/03/2024	205,536.59		111,422
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/03/2024	793,070.63		437,243
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/03/2024	240,013.61		132,688
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/03/2024	102,070.16		56,237
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	5/03/2024	30,117.01		16,551
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	5/03/2024	751,313.81		413,947
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/03/2024	4,999.56		2,580
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	7/03/2024	4,698.72		2,331
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	8/03/2024	33,228.09		16,551
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	8/03/2024	110,896.98		56,237
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	12/03/2024	102,376.80		50,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	12/03/2024	20,382.45		10,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	12/03/2024	2,305,861.38		1,119,883
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/03/2024	10,047.01		5,131
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	13/03/2024	1,918.55		1,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	14/03/2024	14,930.58		7,614
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	18/03/2024	4,552.45		2,300
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	18/03/2024	2,478.45		1,282
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	19/03/2024	11,402.45		6,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	19/03/2024	3,728.55		2,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	20/03/2024	6,498.77		3,459
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	22/03/2024	259,705.55		143,049
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	25/03/2024	3,691.55		1,947
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	2/04/2024	28,834.02		15,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/04/2024	21,313.60		11,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	5/04/2024	145,835.16		75,295
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	5/04/2024	900,077.58		462,782
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	8/04/2024	2,477.29		1,237
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	8/04/2024	918,622.27		462,782
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	9/04/2024	40,606.44		20,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	9/04/2024	1,079,590.99		530,860
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	10/04/2024	4,897.75		2,365
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	10/04/2024	1,356,127.23		643,928
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	11/04/2024	40,345.82		19,266
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	11/04/2024	678,815.77		324,346
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	12/04/2024	45,705.45		22,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	15/04/2024	13,119.85		6,263
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	15/04/2024	23,401.90		11,200
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/04/2024	112,340.19		51,144
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	16/04/2024	128,913.48		59,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	17/04/2024	17,966.55		8,200
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/04/2024	2,868.45		1,300
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	22/04/2024	11,192.55		5,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	23/04/2024	22,967.55		10,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/04/2024	151,674.72		66,524
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/04/2024	1,501,169.45		655,646
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	24/04/2024	985,661.73		447,726
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	26/04/2024	4,047.78		1,947
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/04/2024	41,300.60		18,773
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	29/04/2024	267,151.56		123,295
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/04/2024	218,561.35		99,578
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	30/04/2024	28,146.56		12,736
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/05/2024	84,157.60		38,174
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/05/2024	1,568.45		700
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	1/05/2024	172,758.67		78,164
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	2/05/2024	33,280.01		15,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	3/05/2024	14,940.15		7,120
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/05/2024	5,119.86		2,463
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	8/05/2024	270,206.82		133,103
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	9/05/2024	15,509.30		7,333
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	9/05/2024	684,548.63		322,753
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	10/05/2024	198,220.16		93,348
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	15/05/2024	1,669.45		800
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/05/2024	26,695.63		13,102
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	16/05/2024	274,192.18		133,103
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	16/05/2024	274,192.18		133,103
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/05/2024	1,085,256.42		526,622
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	20/05/2024	28,012.28		13,417
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	21/05/2024	8,038.55		4,000

Annexure A

Holder of Relevant Interest	Purchase/Sale	Trade Date	Consideration (Cash)	Consideration (Non-Cash)	Number of Securities
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	22/05/2024	1,224,123.86		576,031
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/05/2024	2,019.45		925
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	23/05/2024	882,967.20		411,518
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	27/05/2024	10,194.88		5,015
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	28/05/2024	510,448.90		267,940
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	28/05/2024	7,578.55		4,000
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	28/05/2024	9,146.40		4,800
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	31/05/2024	1,389,055.50		721,023
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	31/05/2024	10,081.92		5,251
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	31/05/2024	6,017,806.39		3,130,099
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	3/06/2024	9,996.47		5,563
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	3/06/2024	7,913,642.19		4,338,671
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/06/2024	587,839.13		317,170
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/06/2024	2,152,090.70		1,157,038
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	4/06/2024	2,152,090.70		1,157,038
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	4/06/2024	1,966,217.50		1,065,855
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/06/2024	16,519.25		9,221
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	5/06/2024	1,579,654.30		869,187
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	6/06/2024	1,243,521.08		684,226
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	SELL	6/06/2024	1,322,331.72		729,601
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	7/06/2024	593,139.77		331,363
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/06/2024	575,308.81		325,954
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	13/06/2024	2,635.05		1,452
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	14/06/2024	6,832.62		3,836
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	14/06/2024	1,539,835.49		868,321
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/06/2024	582,753.02		332,053
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/06/2024	957,480.63		553,534
Australian Retirement Trust Pty Ltd ATF Australian Retirement Trust	BUY	17/06/2024	296,924.85		170,892