



Murray Cod Australia Ltd

ASX:MCA

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18 June 2024

COMPLETION OF RETAIL ENTITLEMENT OFFER

The Board of Murray Cod Australia Ltd ('MCA' or 'the Company') is pleased to announce the successful completion of the retail component (Retail Entitlement Offer) of its fully underwritten 1 for 5 accelerated non-renounceable entitlement offer of new fully paid ordinary shares (New Shares) as announced on 22 May 2024 (Entitlement Offer).

The completion of the institutional component of the Entitlement Offer (Institutional Entitlement Offer) and institutional placement (Placement) was announced on 24 May 2024.

The Retail Entitlement Offer closed at 4:00pm (Sydney time) on Friday, 14 June 2024 and raised a total of approximately A\$5.52 million at A\$0.07 per New Share. The total amount raised under the Entitlement Offer and Placement is approximately A\$20.4 million.

A total of 550 valid applications for retail entitlements were received from eligible shareholders for approximately A\$2.04 million.

The approximately 45.06 million New Shares that were not taken up under the Retail Entitlement Offer will be allotted to sub-underwriters of the Retail Entitlement Offer, subject to the terms and conditions of the underwriting arrangements.

The approximately 74.25 million New Shares to be issued under the Retail Entitlement Offer are expected to be allotted on Friday, 21 June 2024 and are expected to commence trading on ASX on a normal settlement basis from Monday, 24 June 2024. The New Shares will rank equally with existing MCA shares on issue.

Holding statements for New Shares issued under the Retail Entitlement Offer are expected to be dispatched on Tuesday, 25 June 2024.

This announcement was authorised for release by the Board of Directors.



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About Murray Cod Australia Ltd (ASX:MCA)

Murray Cod Australia Ltd is a vertically integrated grower of Aquana Sustainable Murray cod, a luxury fish farmed in the Riverina, NSW. Using proprietary technology within the fish's geographical habitat MCA is able to produce an award-winning product with a creamy white flesh that is coveted by chefs around the globe.

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Important Information

This announcement does not constitute financial product advice and does not take into account the investment objectives, financial situation or needs of any particular investor.

Investors are encouraged to seek independent financial advice before making any investment decision.

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