

Excelsior Capital Limited ABN 98 050 542 553
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14 June 2024

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)

Notices received under section 203D and 249D of the Corporations Act 2001 (Cth)

Excelsior Capital Limited (ASX:ECL or the Company) advises in accordance with ASX Listing Rule 3.17A that it has received notices pursuant to Section 203D and Section 249D of the Corporations Act (**Notices**) issued by two shareholders, (**Requisitioning Shareholders**).

The Notice received under Section 203D gives notice of Requisitioning Shareholders' intention to move, at the next general meeting of shareholders, resolutions to remove Mr Danny Herceg and Mr Ryan Mount as directors of the Company, to appoint two new directors and to remove any other directors that the Company may appoint from 11 June 2024 until the holding of the requisitioned meeting of shareholders (**Resolutions**).

The Notice received under section 249D of the Corporations Act requests that the Company call and arrange to hold a general meeting of shareholders, (**Meeting**). Provided that the Requisitioning Shareholders hold the required percentage of shares, in compliance with section 249D of the Act, the Company intends to convene a Meeting with a date to be announced within 21 days from the date the Notice was received, and to hold the Meeting within 2 months after the date of the Notice.

The Company will consider the Notices and comply with its obligations under the Corporation Act. Shareholders will be provided with updates as required.

This announcement has been authorised for release to ASX by the Board.

-ENDS

For further information, please contact:

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About Excelsior (ASX: ECL): Excelsior or ECL is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior Capital Limited's listed investment company (LIC) and manages an investment portfolio.