



STRICKLAND
METALS LIMITED

Building a Mid-Tier Natural Resources Company

Europe and North America
Roadshow Presentation

May 2024

ASX Code: STK



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Corporate Snapshot



Board

Anthony McClure	Non-Executive Chairman
Mark Cossom	Non-Executive Director
David Morgan	Non-Executive Director
Trent Franklin	Non-Executive Director
Paul L'Herpinere	Managing Director ¹
Dr Jon Hronsky	Non-Executive Director ¹

Management

Richard Pugh	Geology Manager
Peter Langworthy	Technical Consultant
Sleiman Majdoub	Company Secretary

1. To be appointed 1 July 2024 on completion of Rogozna Acquisition.

Capital Structure

ASX Ticker	STK
Shares on issue	1,697,967,807
STKOA Expiring 17 th May 2024	94,919,995
Performance rights	29,100,000
Other options	29,500,000
Share Price	\$0.10
Market Capitalisation (Undiluted)	~A\$170 million
Cash + NST Shares as at 31 March 2024	~A\$51.4 million

Top 40	54%
Board & Management	15%

Significant Shareholders

L11 Capital Pty Ltd	10.1%
Millrose Gold Mines Ltd (and associates)	5.1%
Mr Shane Ball (and associates)	5.0%

Investment Proposition – A Rare Opportunity



A rare combination of two high quality strategic assets, Rogozna and Yandal Gold Projects



Scale ~ 5.7Moz Au Eq current combined resource base



Exploration Upside
Significant drill-defined mineralisation outside of current resources



Balance Sheet Strength
>A\$50 million in cash and liquid assets



Team A proven track record in discovery and delivery of major projects



Value Discovery cost of ~A\$10/oz



Location Established mining districts in Western Australia and Serbia



Near-Term Catalysts
>80,000m drilling + resource upgrades over the next 18 months

A Rare Opportunity – 2 Strategic Projects and >A\$50m of Funding STRICKLAND METALS LIMITED

Rogozna Project, Serbia

- **Scale** 5.4Moz Au Eq Inferred Resource (2.96Moz Au, 214kt Copper and 364kt Zinc) ¹
- **Exploration Upside** Significant drill-defined mineralisation outside of current resources (e.g. 97.7m @ 5.1g/t Au Eq) plus extensive target pipeline
- **Location** Established mining district in Serbia with an operation and infrastructure within ~4km
- **Strategic Value** One of the largest undeveloped Gold + Base Metals Projects in Europe
- **Near-term Catalysts** 60,000m drill program to drive resource growth and discoveries

Yandal Project, Western Australia

- **Scale** ~250koz Inferred Resources ²
- **Exploration Upside** >70km strike potential, multiple targets with drill-defined mineralisation (e.g. 31m @ 5.6g/t Au) outside of current resources
- **Location** Within 50km of NST Jundee Mine
- **Strategic Value** NST Millrose Transaction ~500koz for ~A\$61 million (~A\$120/oz) in mid-2023
- **Near-term Catalysts** 20,000m drill program to drive resource growth and discoveries

>A\$50 million in cash and liquid assets to underpin substantial resource growth across both projects

1. Refer to Appendix 1 for further details.
2. Refer to Appendix 2 for further details.



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**ROGOZNA GOLD AND BASE METALS
PROJECT, SERBIA**

Rogozna Project - Background

A very large Gold + Base Metals system located in the Trepca Mining District of southern Serbia

5.4Moz Au Eq JORC 2012 Inferred Resources (2.96Moz Au, 214kt Copper and 364kt Zinc)¹ for just two of four drill-defined deposits

>A\$60 million invested by previous explorers including Phelps Dodge, Eldorado Gold and Ibaera Capital

>100,000m diamond drilling, project-wide geophysics and geochemistry has defined an extensive pipeline with >20 targets

Acquisition from Ibaera Capital for ~A\$34.2M in STK shares, deal close July 1st 2024

60,000m drill program planned to deliver substantial resource growth over 2024/25



1. Refer to Appendix 1 for further details..

Rogozna Project – A Massive Mineral System

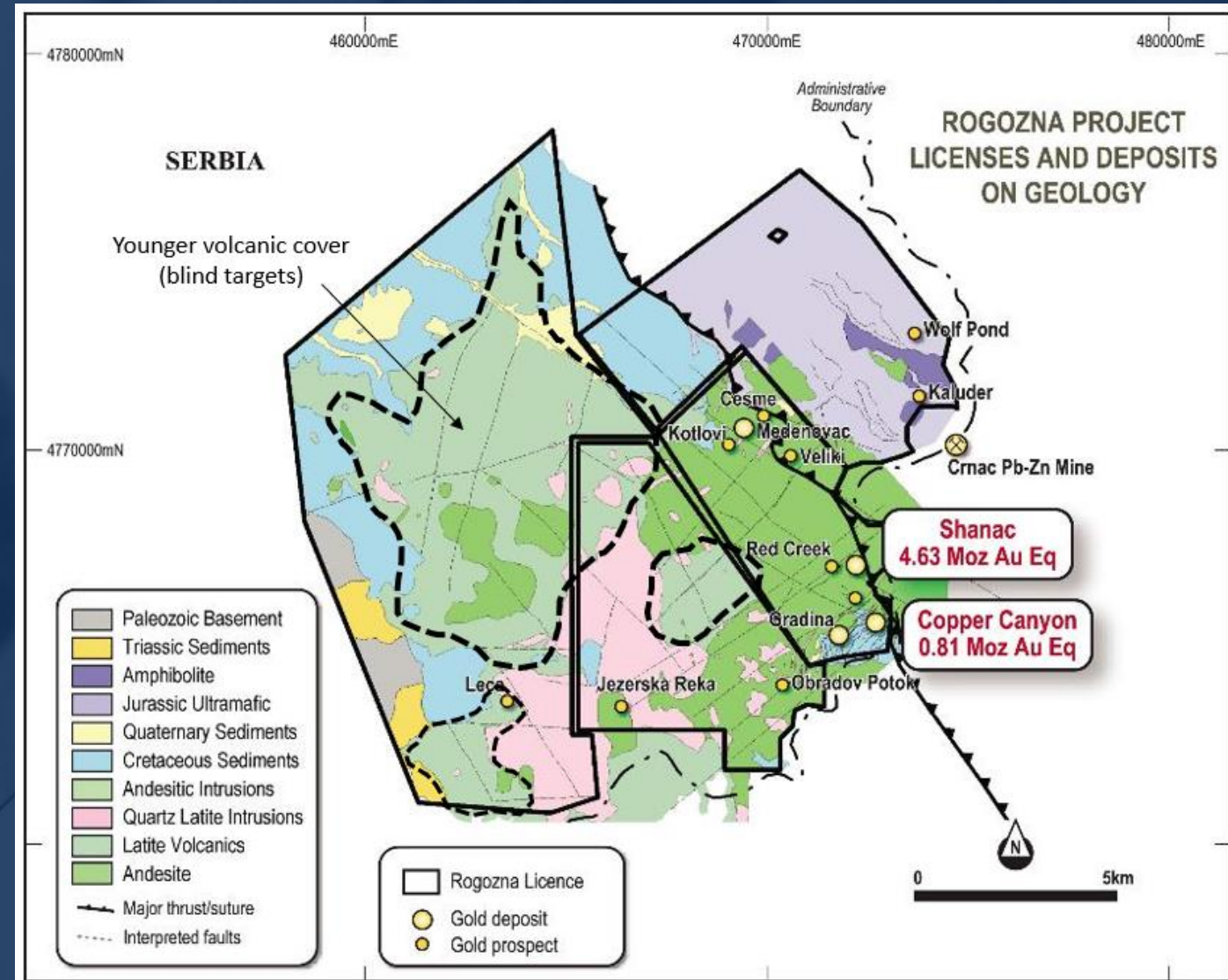
Rogozna is located in the heart of one of Europe's largest base metal mining centres

- Trepca Mineral District historical production of >30Mt @ >8% Zn + Pb

Multiple large skarn-hosted Gold-Copper (+/- Zinc, Lead & Silver) deposits associated with 28Ma magmatic mineralisation event

Andesitic volcanics overlying Cretaceous carbonates in eastern part of the project – volcanics older than mineralisation = strong alteration and geochemical anomalism define target footprints

Younger volcanics in central and western areas = no geochemical anomalism, blind targets from geophysics (ZTEM)



World-Class Drill Intercepts

Medenovac

- 352m @ 2.1g/t Au Eq from 240m (ZRSD21136), incl.
 - 97.7m @ 5.1g/t Au Eq from 321m

Shanac

- 409m @ 1.4g/t Au Eq from 193m (ZRSD20120), incl.
 - 37m @ 3.7g/t Au Eq from 449m, and
 - 22m @ 6.0g/t Au Eq from 581m
- 152m @ 2.3g/t Au Eq from 347m (ZRSD20132), incl.
 - 32m @ 5.3g/t Au Eq from 421m (ZRSD20132)

Gradina

- 228m @ 1.4g/t Au Eq from 488m (ZRSD21143), incl.
 - 15m @ 3.9g/t Au Eq from 632m and
 - 22m @ 4.1g/t Au Eq from 691m
- 113m @ 2.3g/t Au Eq from 435m (EOKSC1361b), incl.
 - 27m @ 3.4g/t Au Eq from 473m, and
 - 38m @ 3.2g/t Au Eq from 506m, and
 - 50m @ 4.9g/t Au Eq from 592m

Copper Canyon

- 165.8m @ 1.7g/t Au Eq from 18m (PDMC0611), incl.
 - 28m @ 4.25g/t Au Eq from 110m



2.6g/t Au and 1.7% Cu in ZRSD20135a at Copper Canyon



High-grade Copper-Gold mineralization in EOKSC1690 – southern end of the Shanac deposit

Note: Gold Equivalent calculations are based on the following metal prices; \$1750 Gold, \$10,000 Copper, \$3,000 Zinc, \$2,200 Lead and \$23/oz Silver, resulting in the following formula:

Au equivalent (g/t) = Au (g/t) + 1.78 x Cu (%) + 0.013 x Ag (g/t) + 0.533 x Zn (%) + 0.391 x Pb (%)

Metallurgical recoveries of 80% have been assumed for all metals based off the results of initial metallurgical testwork. The Company considers that all metals have reasonable prospects of being recovered and sold.

Shanac Deposit – Bulk Tonnage with Coherent High-Grade

Skarn-hosted Au-Cu (+Zn, Pb, Ag) deposit with **4.6Moz Au Eq JORC 2012 Inferred Resources¹** defined along 600m strike length, open to the north, east and at depth

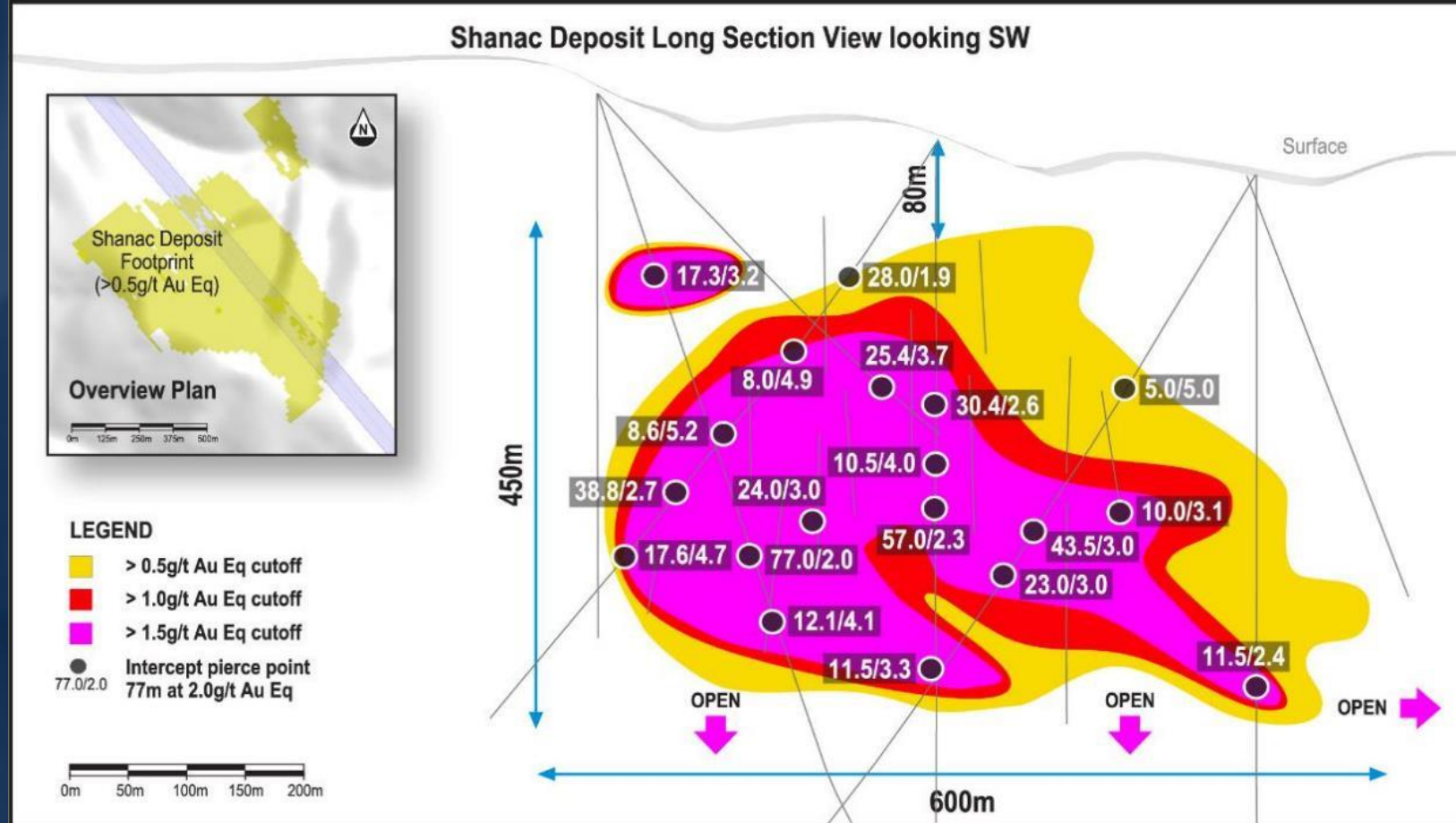
Bulk-scale (MIK) resource model with no domaining of high-grade zones (focus of next phase of work)

Model constrained by sub-level cave stopes, 0.7g/t Au Eq cutoff, \$US2,000/oz

Core (~150 – 450m depth) of the deposit averages ~14,000 Au Eq ounces per vertical metre

Higher-grade (>1.5g/t Au Eq cutoff) mineralisation zones account for ~30% of the total endowment

In the adjacent long-section, the average high-grade intersection is ~25m @ 3.3g/t Au Eq



1. Refer to Appendix 1 for further details.

Medenovac Deposit – Recent Discovery

Skarn-hosted Zn-Cu-Au deposit drill-defined along 600m of prospective 2km strike length, open at depth and along strike

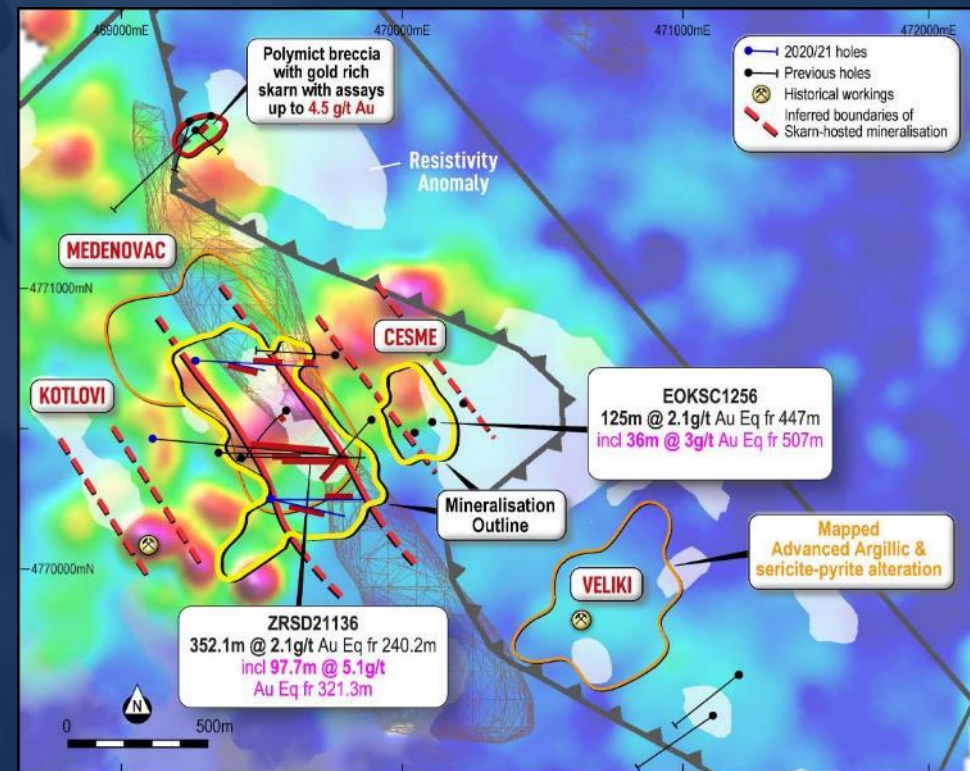
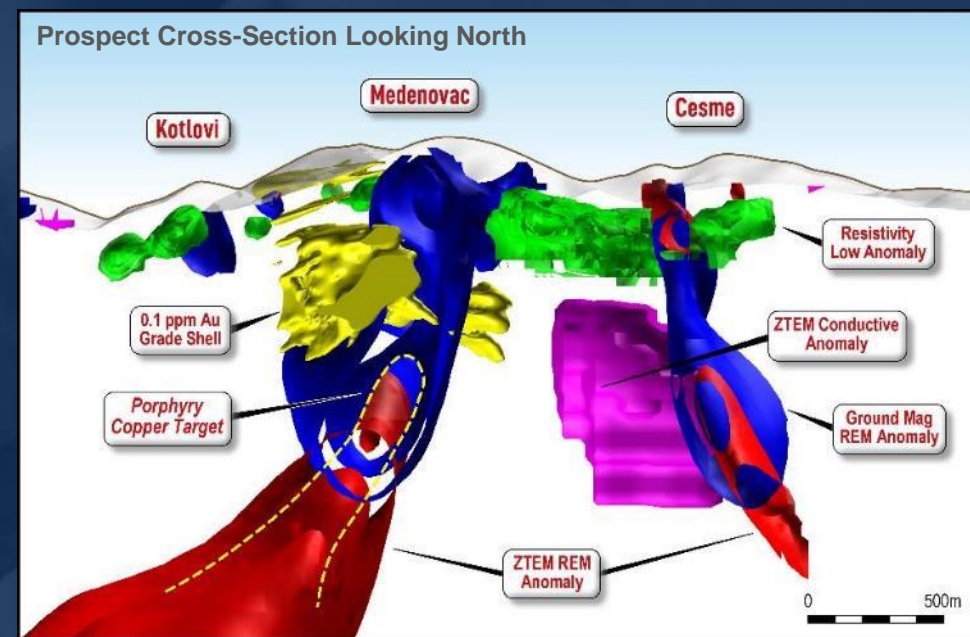
High-grade core - 97.7m @ 5.1g/t Au Eq from 321, within 352m @ 2.1g/t Au Eq from 240m in ZRSD21136

~2km x 2km geochemical footprint of the mineralised system – considerably larger than the area drilled to date

Two parallel zones of mineralisation with limited drilling;

- Cesme - 125m @ 2.1g/t Au Eq from 447m, including 36m @ 3g/t Au Eq from 507m in EOKSC1256
- Kotlovi – Resistivity anomalies + historical workings, no drilling

Porphyry Cu-Au potential identified at depth – large geophysical anomalies display similar spatial context to giant porphyry-skarn systems



Gradina Deposit – Multiple Gold Lodes Along 1km Strike

Multiple high-grade Gold lodes with ~1km of drill-defined strike

Significant high-grade drill intercepts include;

ZRSD21143

- 15m @ 3.9g/t Au Eq from 632m and
- 22m @ 4.1g/t Au Eq from 691m

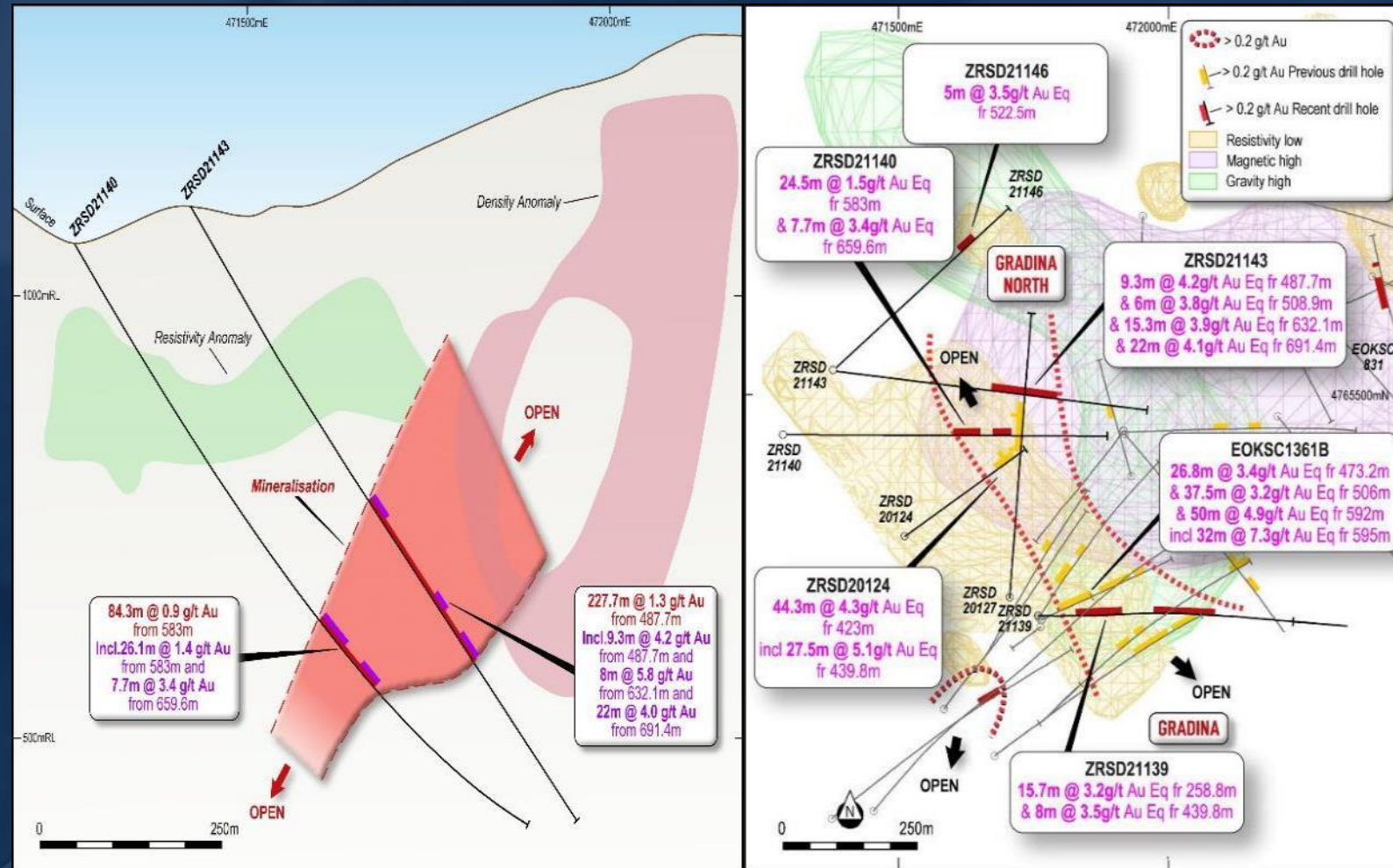
ZRSD20124

- 10m @ 4.9g/t Au Eq from 423m and
- 27.5m @ 5.1g/t Au Eq from 439.8m

EOKSC1361b

- 27m @ 3.4g/t Au Eq from 473m, and
- 38m @ 3.2g/t Au Eq from 506m, and
- 50m @ 4.9g/t Au Eq from 592m

Mineralisation open in all directions, including up-dip towards surface



Copper Canyon Deposit – Tip of the Iceberg

0.8Moz Au Eq JORC 2012 Inferred Resources¹

Outcropping Cu-Au mineralisation, the most Copper-rich of all the deposits with ~55% Copper, ~45% Gold

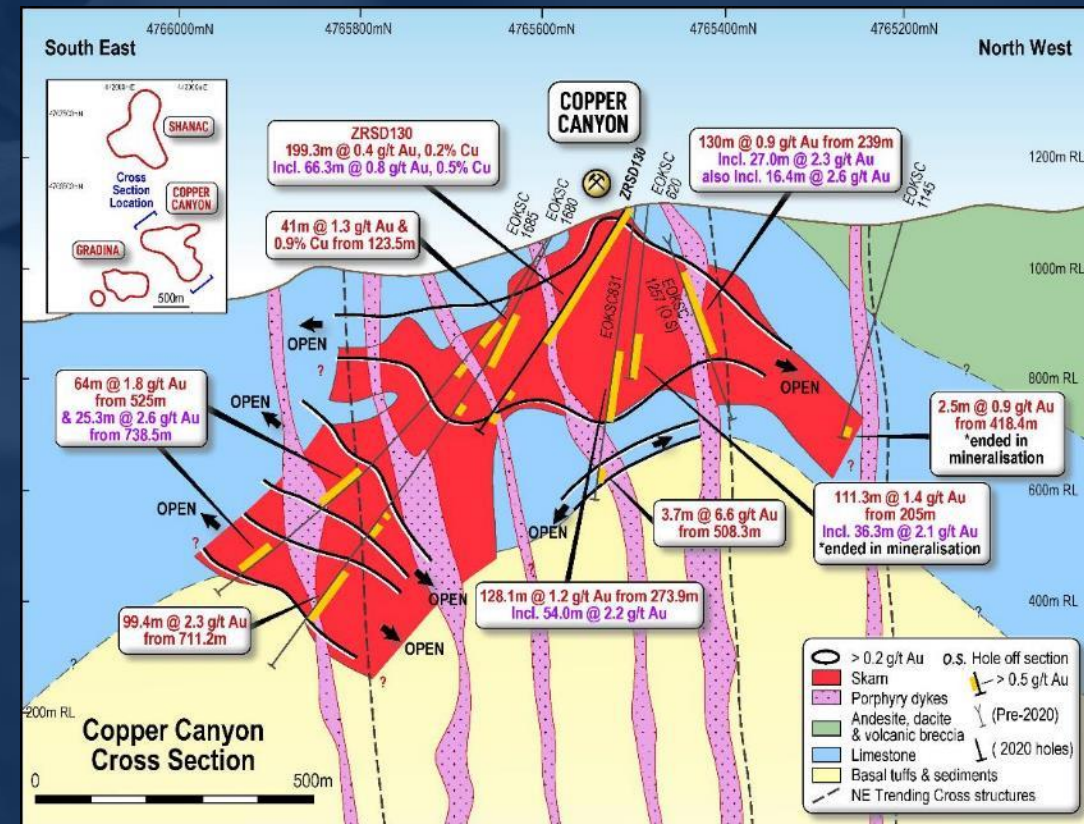
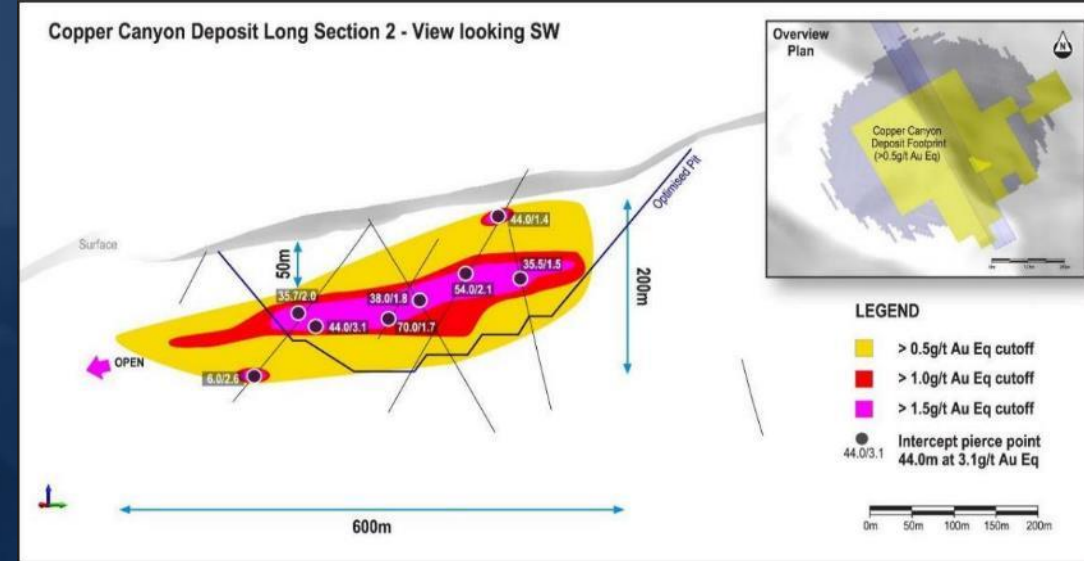
~50m thick, flat-lying higher-grade mineralisation (~1% Cu, ~1g/t Au), surrounded by lower-grade halo

Pit-constrained bulk-scale resource model, \$US 2000/oz, 0.4g/t Au Eq cut-off, 2.2:1 strip ratio

Gold-only mineralisation at depth at Copper Canyon South

- 38.4m @ 3.7g/t Au from 759.5m in EOKSC1680
- Open up dip towards surface and to the west towards Gradina

1. Refer to Appendix 1 for further details.

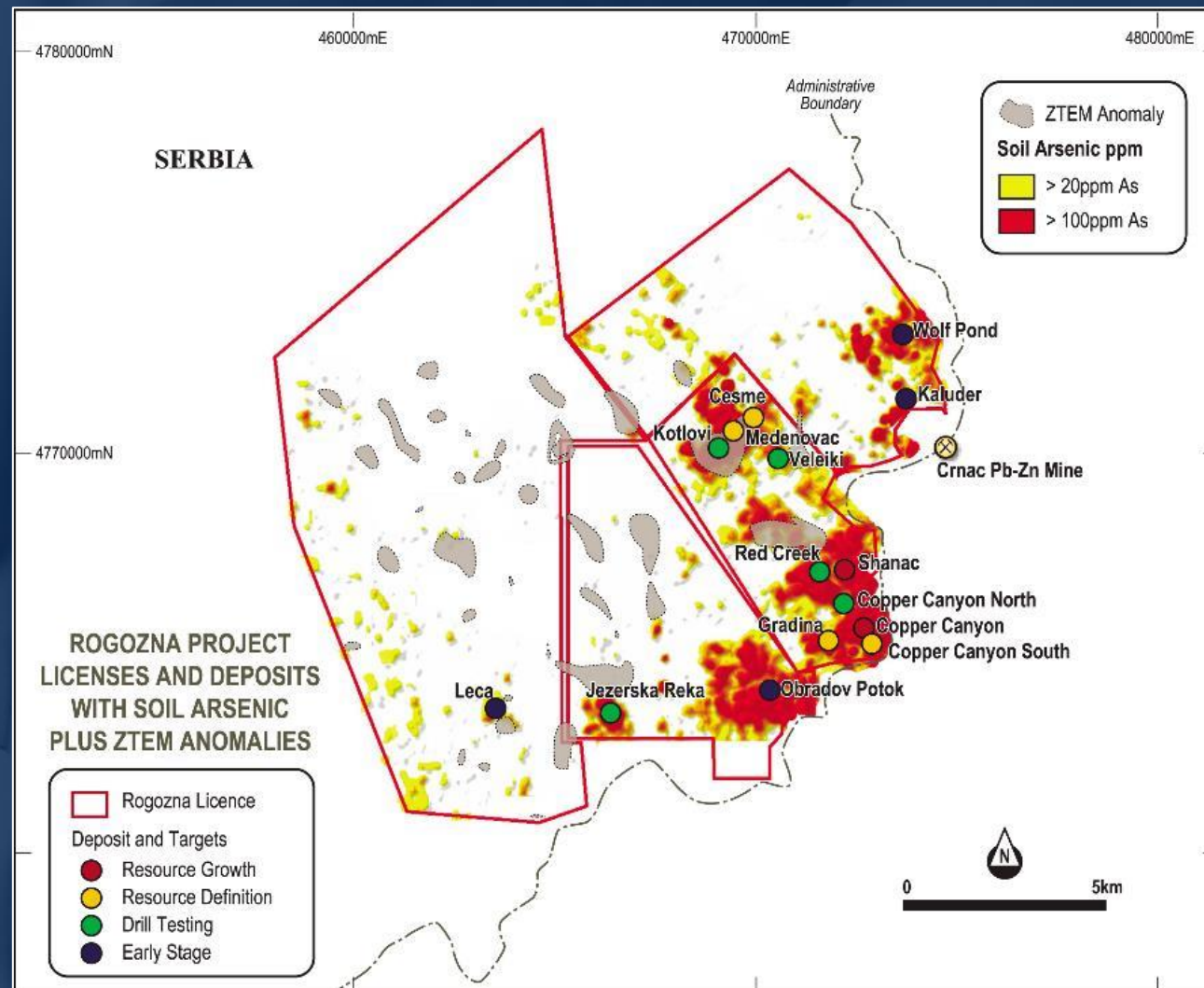


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Exploration Upside – An Extensive Target Pipeline

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Resource Growth	
Shanac (4.6Moz AuEq) – Strike and depth extensions	
Copper Canyon (0.8Moz AuEq) – Northern strike extension	
Resource Definition	
Medenovac – Deliver Maiden Resource	
Gradina – Deliver Maiden Resource	
Copper Canyon South – 38.4m @ 3.7g/t Au	
Cesme – 36m @ 3g/t AuEq	
Drill-Ready New Targets	
Jezerska Reka – Recent discovery	
Kotlovi – Medenovac extension	
Veleiki – IP, REM, Cu, Au, Mo anomalism	
Red Creek – Shanac extension	
Early-Stage Prospects	
Obradov Potok – similar footprint to Medenovac	
Leca – REM + Gold anomalism	
Wolf Pond and Kaluder – Crnac Mine extensions	
Multiple blind targets - ZTEM anomalies	



35,000m resource and 25,000m discovery drilling through 2024/25



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**YANDAL GOLD PROJECT, WESTERN
AUSTRALIA**

Yandal Project – Background

1,765 sq km project area, containing ~250koz Inferred Resources¹ and 70km strike potential along the Celia Shear

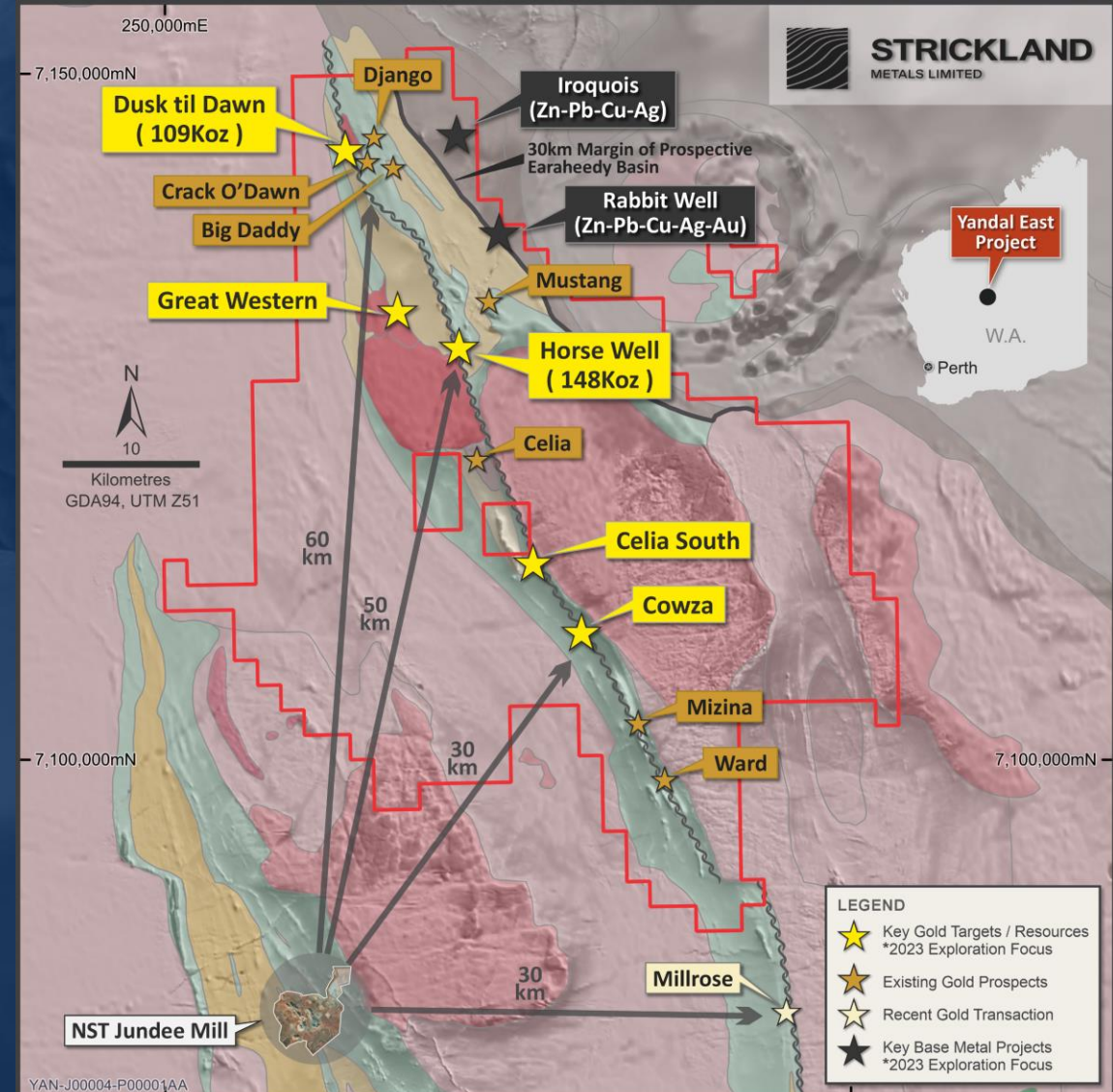
The Project is adjacent to Northern Star's Yandal Operations, with Strickland's deposits located within ~50km of the Jundee Gold Mine

The Yandal Belt is characterized by a deep regolith profile, offering the opportunity to define low-cost oxide resources

Drilling to date has been mainly focused on delineating shallow oxide resources, with limited drill testing beneath 100m depth

Sale of Millrose Deposit to NST in 2023 - A\$61 million for ~500,000oz – demonstrates the high strategic value of resources in proximity to an operating mine

Minimum ~20,000m RC and Diamond drilling through 2024/25, focused on increasing oxide resources, defining deeper primary mineralisation and generating new targets



Refer to Appendix 2 for further details.

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Horse Well Gold Camp – Multiple Shallow Deposits

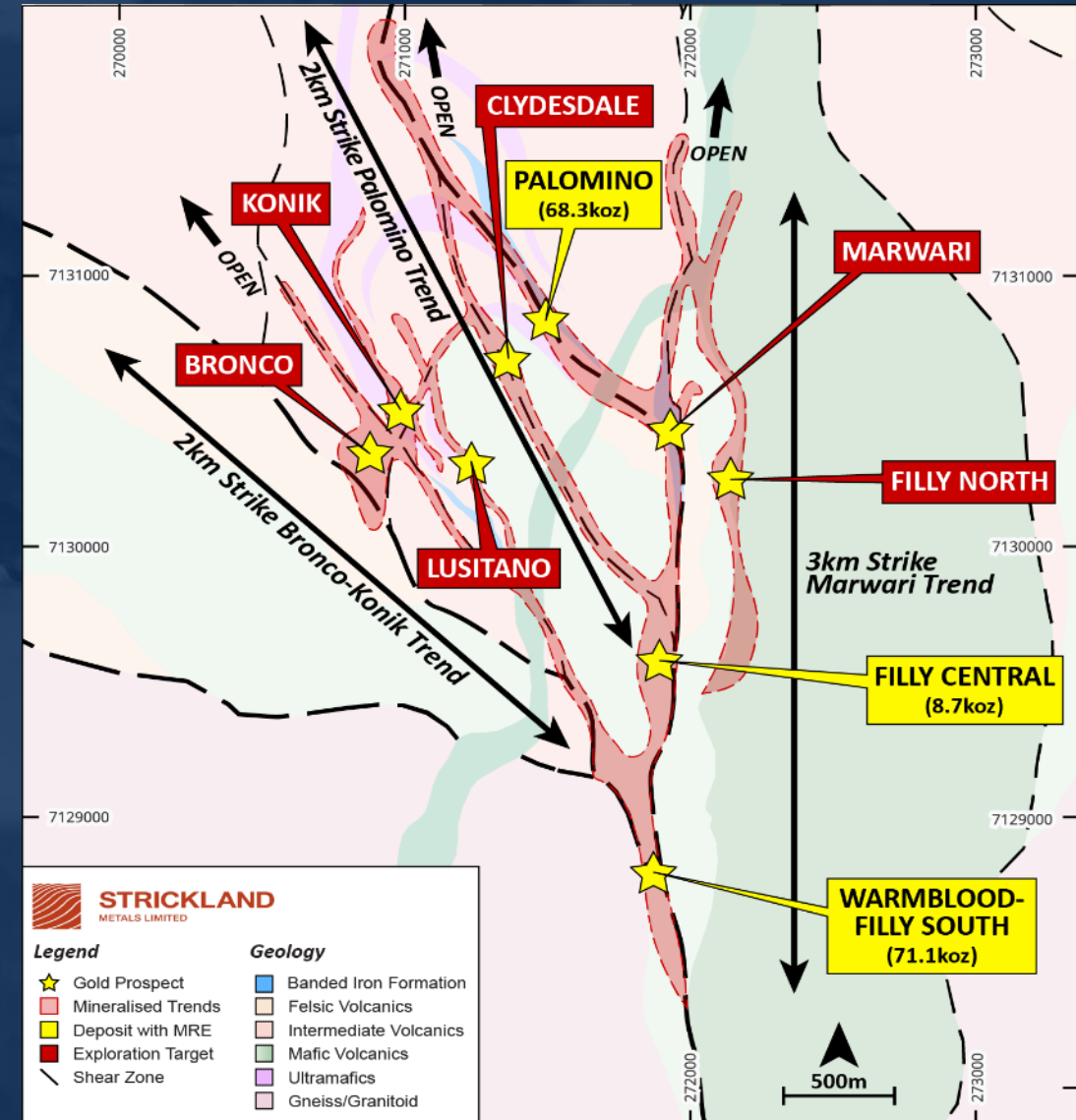
The Horse Well Gold Camp is situated at a major jog in the Celia Shear Zone

The Horse Well Deposits are part of a **multi-structure, highly endowed, interconnected gold system** spanning a minimum footprint of ~4km x 2.5km

Geological and geochemical controls on mineralisation are poorly constrained as historic assays were limited to gold only

Limited understanding of structural controls of mineralisation; only two diamond holes have been drilled to date outside of Marwari

There has been limited exploration away from the main Celia Shear – splay structures are new search spaces to be explored

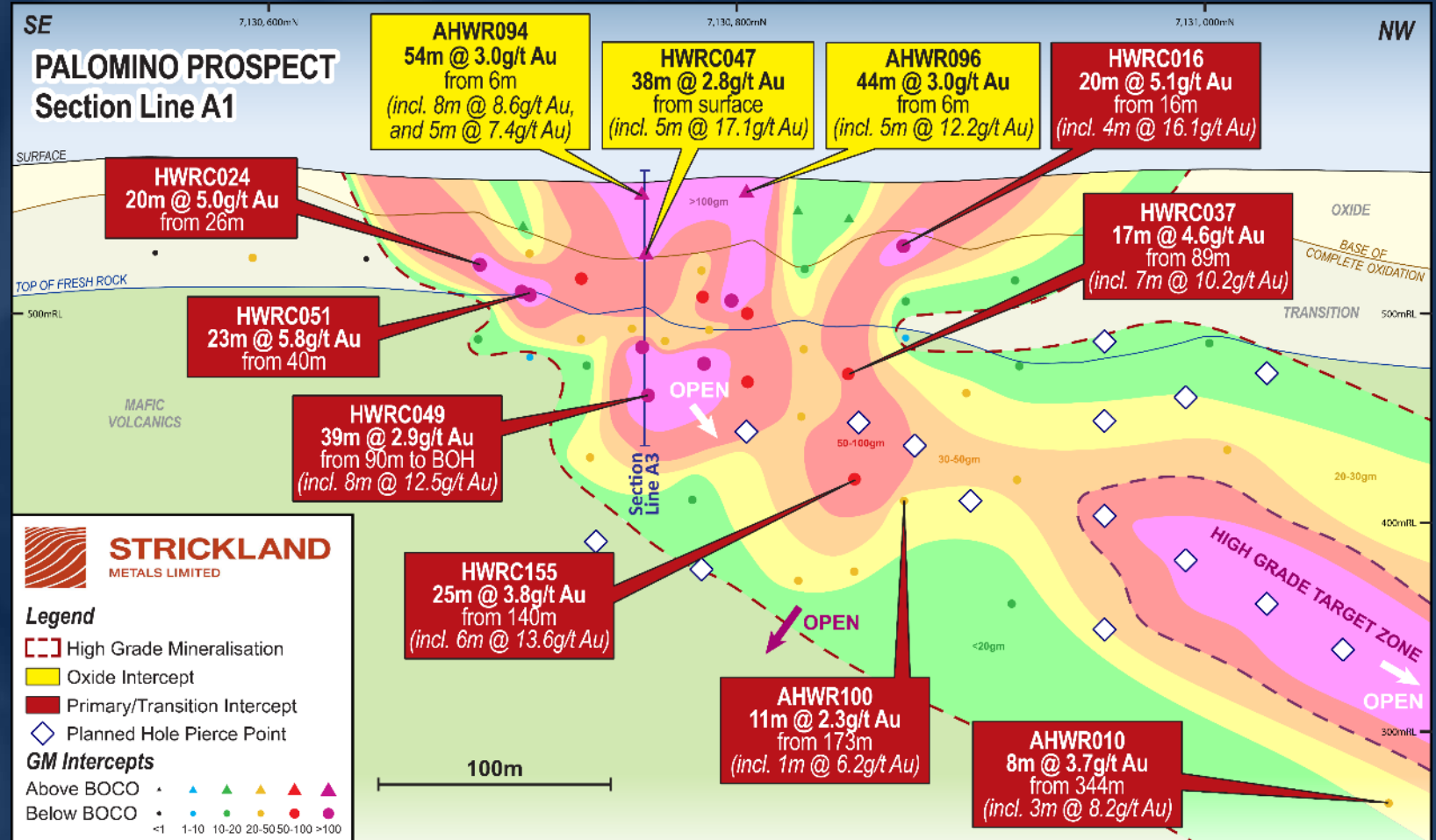


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Palomino Clydesdale Trend - Down-Plunge Potential

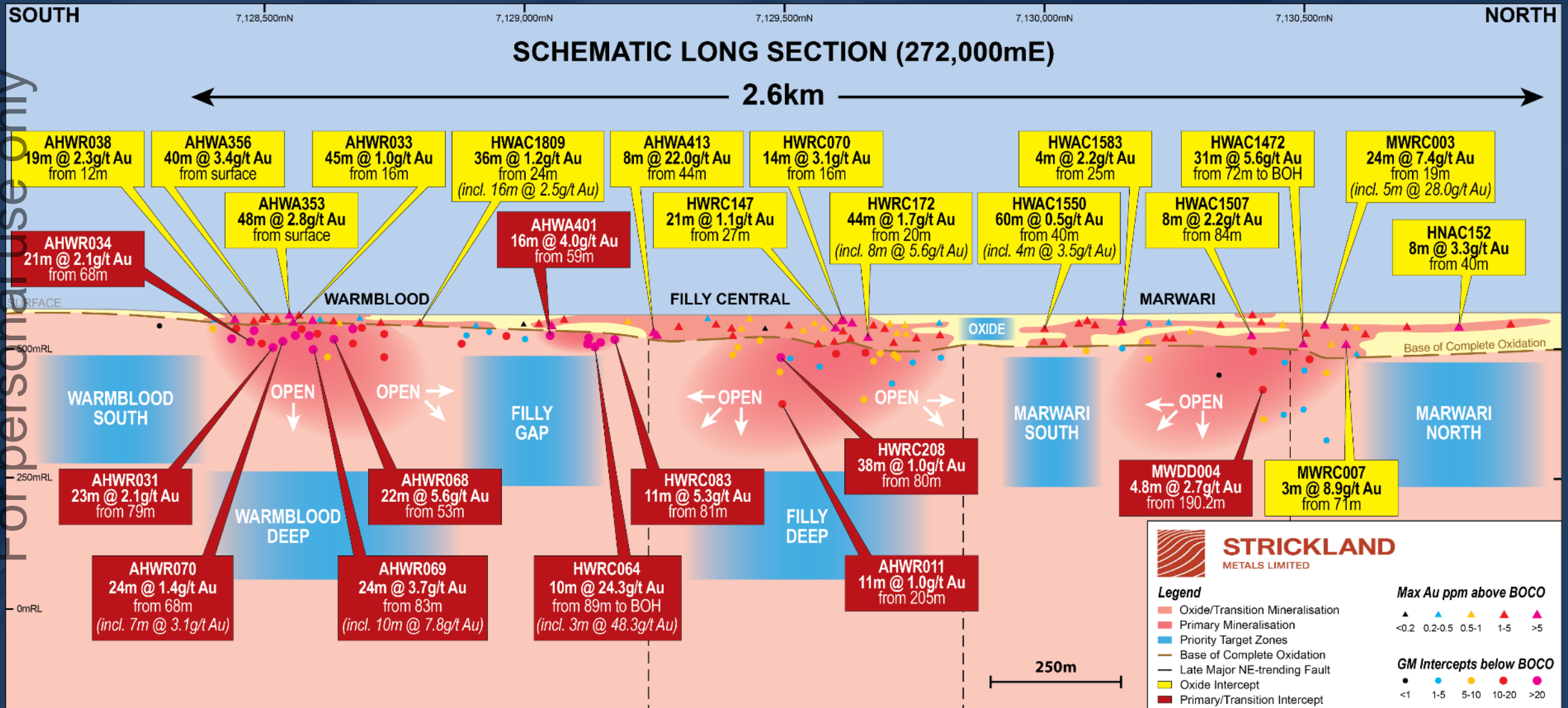
Drilling at Palomino in 2024 is focused on increasing shallow oxide resources and obtaining further structural and geochemical data to aid with targeting of deeper mineralisation

Follow-up drilling will progressively target down-dip and down-plunge extensions to the resource to test for underground mining potential



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Marwari Warmblood Trend – Minimal Drilling at Depth



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Warmblood Filly South Trend - 1km Mineralised Strike

Warmblood and Filly South are possibly part of a larger combined mineralised system with a minimum strike length of 1km

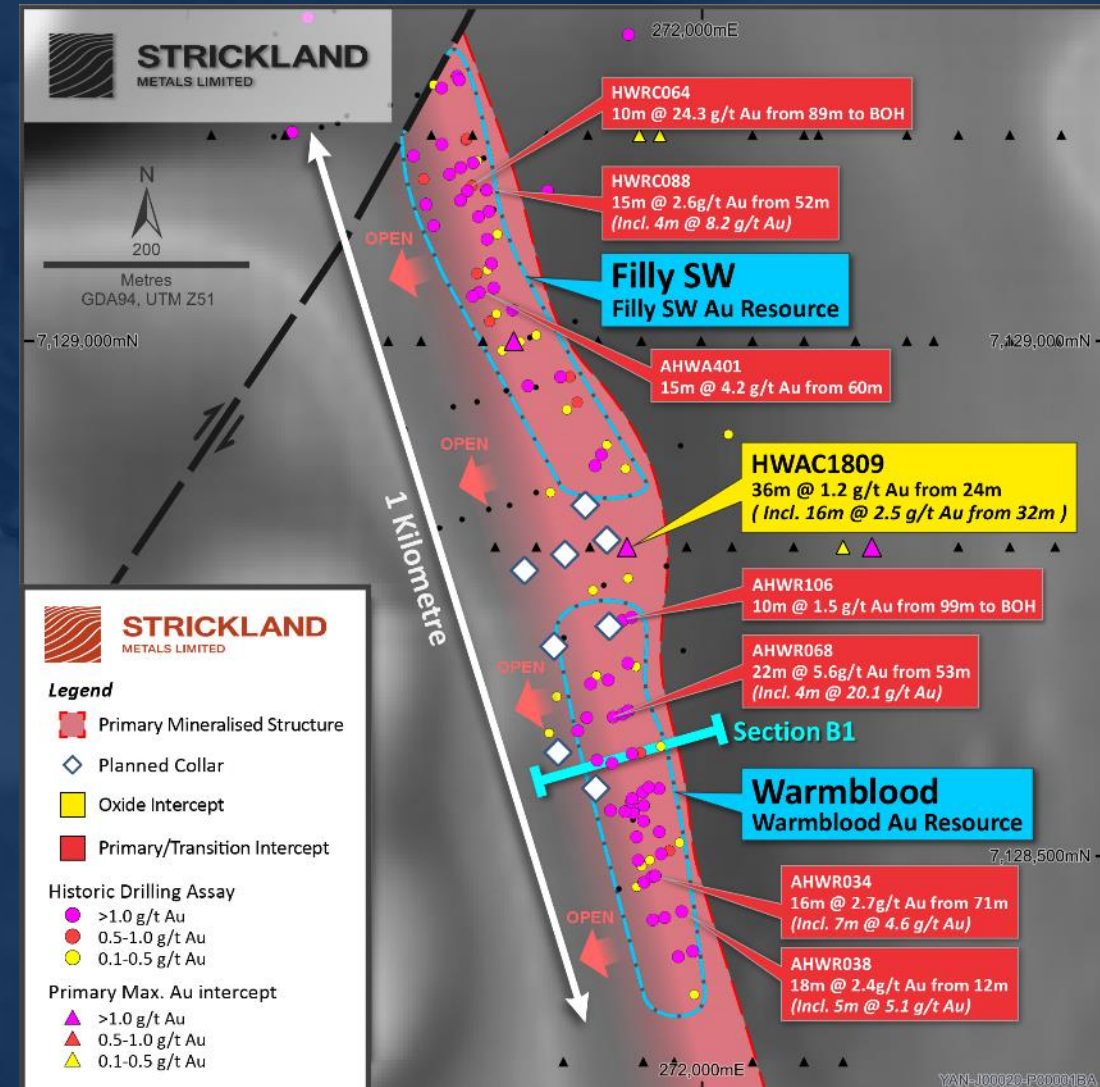
Well-developed high-grade oxide mineralisation suitable for open pit mining, including:

- AHWA353: 32m @ 3.9g/t Au from 0m (incl. 16m @ 6.6g/t Au)
- AHWA356: 40m @ 3.4g/t Au from 0m (incl. 12m @ 9.0g/t Au)
- AHWR038: 18m @ 2.4g/t Au from 12m (incl. 5m @ 5.1g/t Au)
- AHWR043: 22m @ 3.7g/t Au from 10m (incl. 9m @ 5.2g/t Au)

High-grade primary mineralisation potentially amenable for underground mining:

- HWRC064: 10m @ 24.3g/t Au from 89m to BOH
- AHWR034: 16m @ 2.7g/t Au from 71m (incl. 7m @ 4.6g/t Au)

Down-dip and down-plunge potential for significant resource expansion across the 'Filly Gap' between Warmblood and Filly South



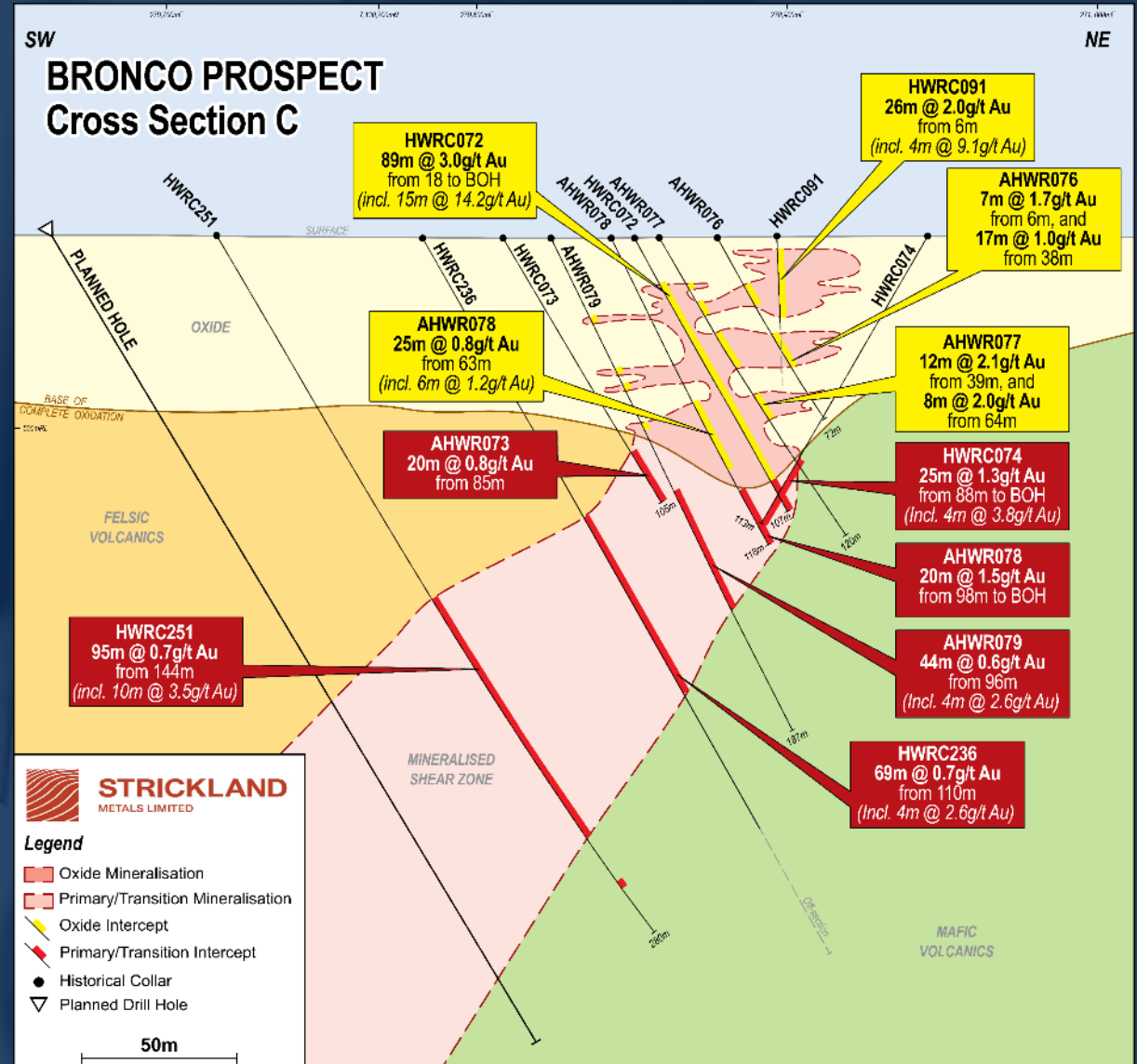
Bronco Konik Trend – Bulk Tonnage Potential

Drilling at Bronco-Konik will focus on understanding the structural controls on mineralisation and determining pathfinder elemental characteristics for exploration targeting

Initial RC drilling designed to define oxide resources along the current 500m strike length of defined mineralisation that includes:

- HWRC072: 89m @ 3.0g/t Au from 18m (incl. 15m @ 14.2g/t Au)
- HWRC125: 79m @ 1.0g/t Au from 10m (incl. 8m @ 3.2g/t Au)
- HWAC1488: 58m @ 1.7g/t Au from 17m (incl. 10m @ 4.2g/t Au)

Initial diamond drilling will target the primary lodes at depth beneath the oxide resources



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Great Western – Exciting New Target

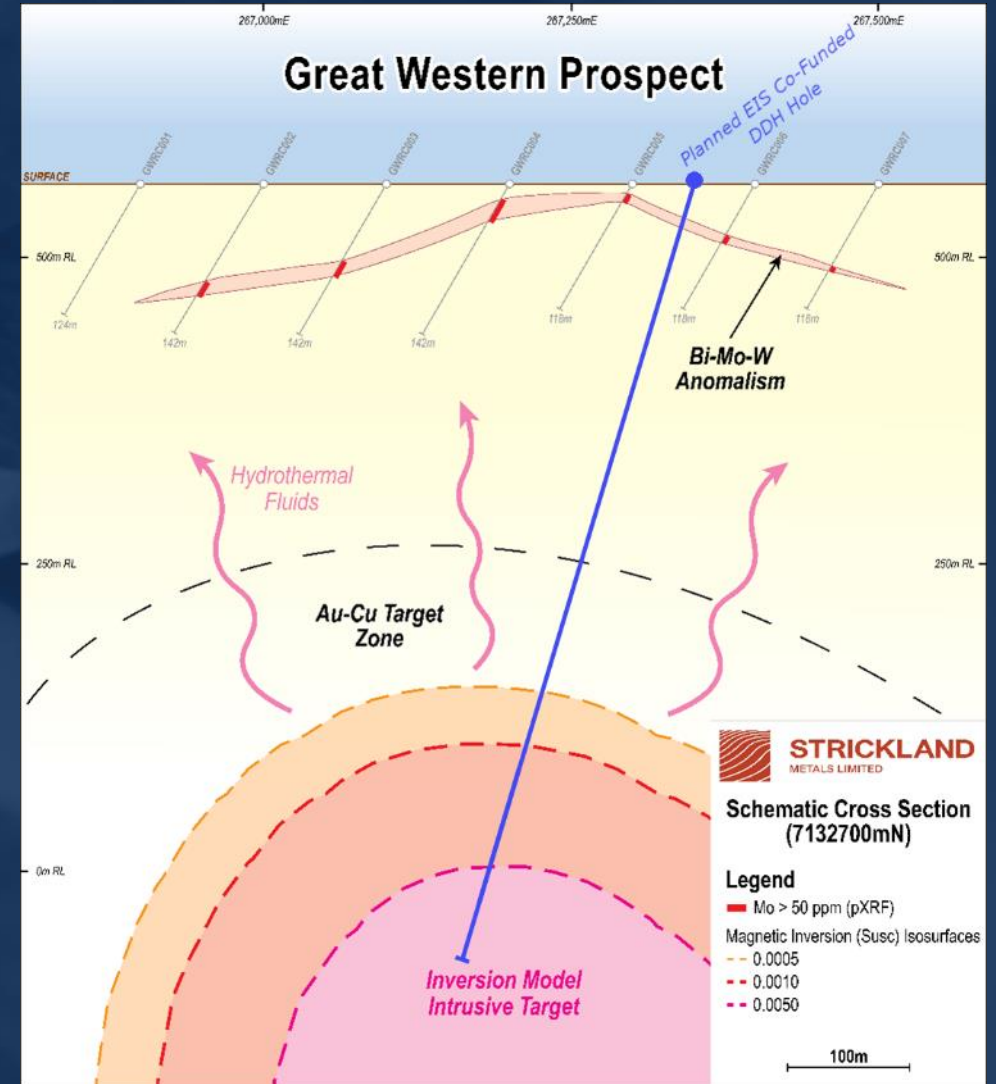
Intrusion-related Au-Cu target immediately to the west of Horse Well

The target is located at a favourable structural position within a regional flexure and is spatially associated with a major magnetic anomaly and IP chargeability high with strong pathfinder (+Au) geochemistry

Two lines of shallow RC drillholes were completed in late-2023 to test the target area, with results highlighting a very strong intrusive-related signature (Bi-Mo-W) with an associated pyrite-kaolinite alteration halo

3D Inversion and Modelling indicates that the source of the magnetic anomalism (Intrusive source?) is situated at approximately 400 metres vertical depth

Strickland has been successful in its application for the Government's Exploration Incentive Scheme (EIS) Co-Funded Drilling of this target. Diamond drilling is due to commence Q3 2024

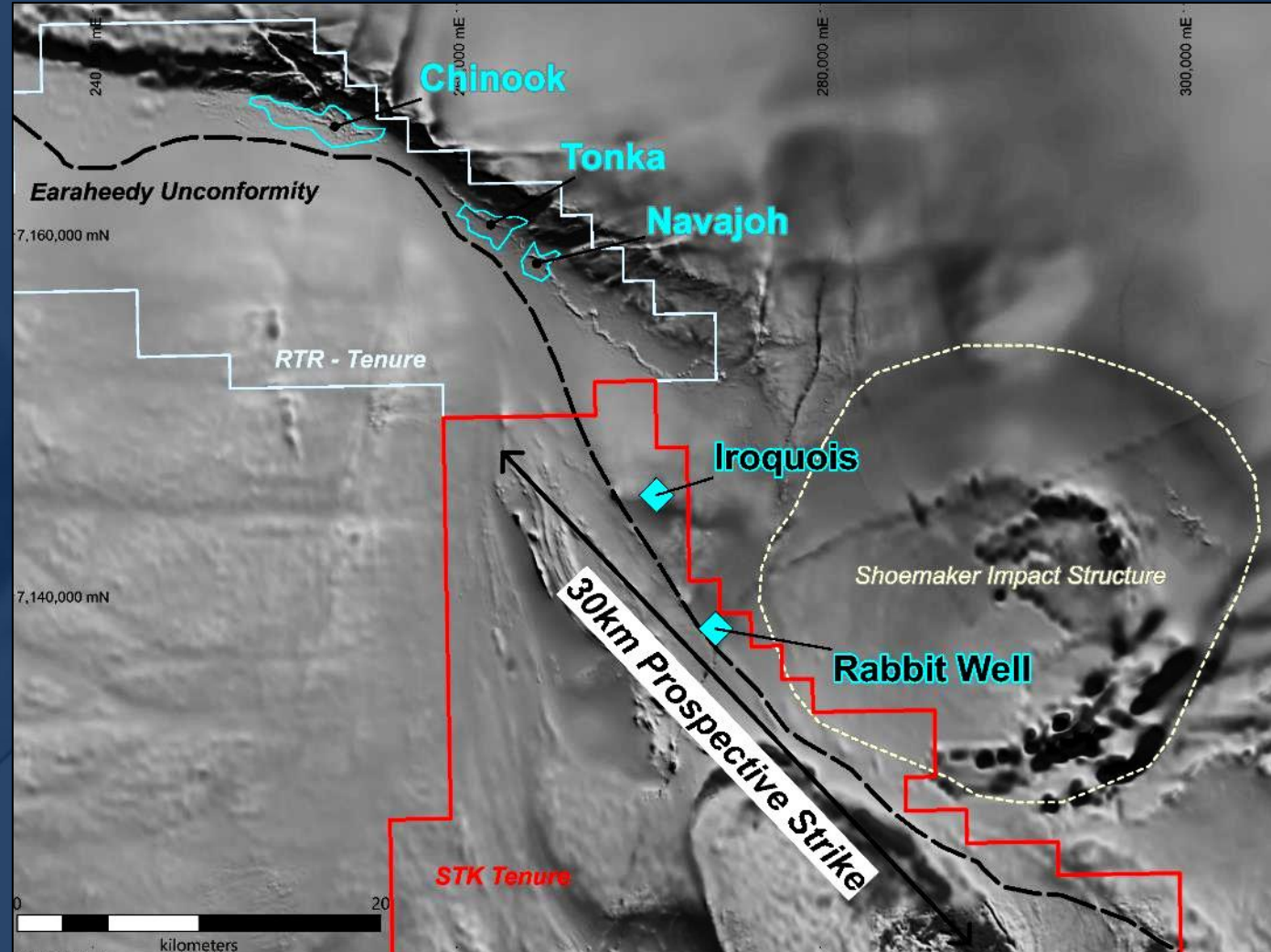


Earaheedy Project - An Emerging Base Metals District

Emerging Base Metals Project located adjacent to Rumble Resources' Earaheedy Project - 94Mt @ 3.1% Zn+Pb & 4.1g/t Ag (2.2Mt Zn, 0.7Mt Pb and 12.6Moz Ag contained metal)

High-grade Zinc mineralisation encountered in first-pass exploration holes – 58m @ 4.3% Zn, incl. 4.3m @ 27.3% Zn

Further drilling planned for 2H 2024



4.3m @ 27.3% Zn, 0.1% Pb and 19.9g/t Ag from 226.7m (IQDD003)

Investment Summary – A Standout In The Sector

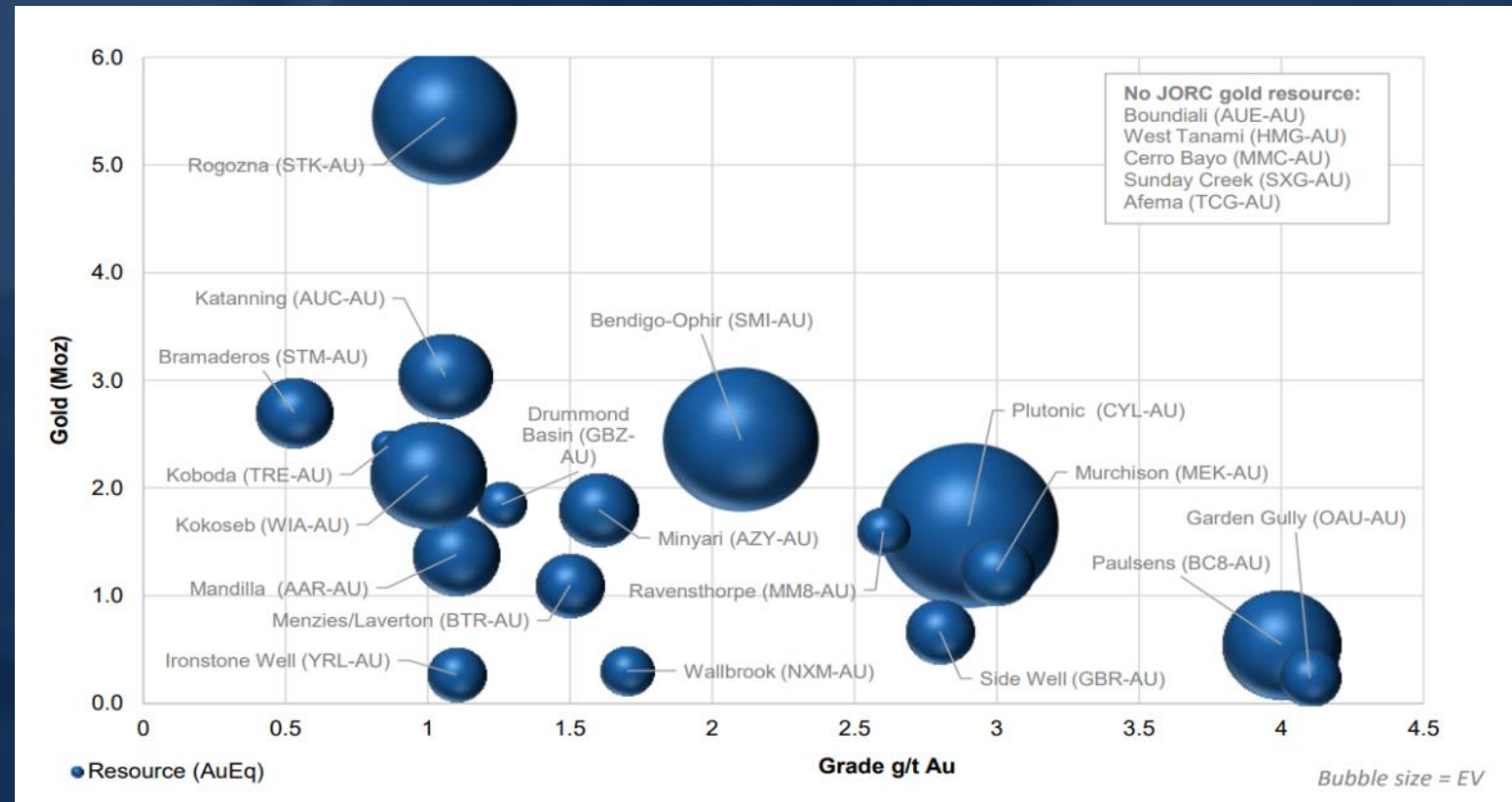
With ~5.7Moz Au Eq resources and >\$50 million in available funding, Strickland Metals is a standout among ASX-listed Junior Gold Companies

80,000m resource definition and exploration drilling program underway, with a steady stream of news-flow to occur throughout 2024/25

Multiple resource upgrades to be delivered through to late-2025

Exceptional leverage to further discoveries, resource growth and the strong Gold price environment

A clear pathway to add significant value and create a Mid-Tier Natural Resources Company in the medium term



Junior ASX Gold Explorers Resource Size, Grade and EV
Source - Canaccord Genuity Junior Precious Metals Book, May 2024

Appendix 1: Rogozna Inferred Mineral Resource Estimates

Shanac Inferred Mineral Resource Estimate (April 2023)

Tonnes (Mt)	Au Eq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Pb (%)	Zn (%)	Au Eq (Moz)	Au (Moz)	Cu (kt)	Ag (Moz)	Pb (kt)	Zn (kt)
130	1.1	0.63	0.1	5.1	0.2	0.28	4.63	2.63	130	21.3	260	364

(0.7g/t AuEq cut-off)

The Shanac Inferred Mineral Resource has been estimated by Matrix Resource Consultants Pty Ltd of Perth, Western Australia using an Au Eq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), silver (US\$25/oz), lead (US\$2,200/t), zinc (US\$3,000/t), and metallurgical recoveries of 80% for all metals. These estimates are based on Zlatna Reka Resources' assumed potential commodity prices and recovery results from initial and ongoing metallurgical testwork. The Company is of the opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold. The formula used for the AuEq is: $AuEq (g/t) = Au (g/t) + 1.78 \times Cu(\%) + 0.014 \times Ag (g/t) + 0.391 \times Pb(\%) + 0.533 \times Zn(\%)$.

Copper Canyon Inferred Mineral Resource Estimate (October 2021)

Tonnes (Mt)	AuEq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Pb (%)	Zn (%)	AuEq (Moz)	Au (Moz)	Cu (kt)	Ag (Moz)	Pb (kt)	Zn (kt)
28	0.9	0.4	0.3	-	-	-	0.81	0.36	84	-	-	-

(0.4g/t AuEq cut-off)

Copper Canyon Mineral Resources were estimated by MPR Geological Consultants Pty Ltd of West Perth, Western Australia using an AuEq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), and metallurgical recoveries of 80% for both metals. These estimates are based on Zlatna Reka Resources' assumed potential commodity prices and recovery results from initial and ongoing metallurgical testwork. The Company is of the opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold. The formula used for the AuEq is: $AuEq (g/t) = Au (g/t) + 1.55 \times Cu (\%)$.

Refer to announcement dated 17 April 2024 for full details regarding mineral resource.

Appendix 2: Yandal Inferred Mineral Resource Estimates

HORSEWELL INFERRED RESOURCE			
PROSPECT	TONNES	GRADE (g/t)	Contained Metal (oz)
Palomino	930,400	2.30	68,300
Filly SW	302,400	1.80	17,200
Filly	206,000	1.30	8,700
Warmblood	788,000	2.1	53,900
Dusk til Dawn	3,495,600	1.0	108,900
All Prospects	5,722,400	1.40	257,000

Notes:
 Mineral Resources are based on JORC Code Definitions as defined by the Australasian Code for Reporting Results, Mineral Resources and Ore Reserves.
 All figures are rounded to reflect appropriate levels of confidence. Apparent differences may occur due to rounding.
 The cut-off grades for Horse Well 2015 Resources are 0.50 grams per tonne gold for Oxide, 0.75 grams per tonne gold for Transition and 1.00 grams per tonne gold for Fresh weathering classifications.
 The cut-off grades for the Horse Well 2019 Resources is 0.50 grams per tonne gold for all weathering classifications, except Palomino which has a cut-off of 2.0 grams per tonne gold below 100 metres depth.
 The Resource has been estimated using appropriate high-grade cuts, minimum mining widths and dilutions.
 For full detail of the Horse Well Mineral Resource Estimate, refer to the Company's ASX release dated 26 August 2019.

Disclaimers

Gold Equivalent Calculations (Rogozna Project)

Gold Equivalent calculations are based on the following metal prices;

For Shanac (April 2023) (US\$1,750/oz), copper (US\$10,000/t), silver (US\$25/oz), lead (US\$2,200/t), zinc (US\$3,000/t), and metallurgical recoveries of 80% for all metals.

For Copper Canyon (October 2023) AuEq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), and metallurgical recoveries of 80% for both metals.

For Shanac the formula used for the AuEq is $Au (g/t) + 1.78 \times Cu(\%) + 0.014 \times Ag (g/t) + 0.391 \times Pb(\%) + 0.533 \times Zn(\%)$.

For Copper Canyon the formula used for AuEq is $Au (g/t) + 1.55 \times Cu (\%)$.

The Company considers that all metals have reasonable prospects of being recovered and sold.

Competent Persons Statement

The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various STK ASX announcements and are available to view on the STK website at www.stricklandmetals.com.au or through the ASX website at www.asx.com.au (using ticker code "STK").

STK confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

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This presentation may comment on and discuss STK's exploration in terms of target size and type. The information relating to Exploration Targets should not be misunderstood or misconstrued as an estimate of Mineral Resources or Ore Reserves. The potential quantity and quality of material discussed as Exploration Targets is conceptual in nature since there has been insufficient work completed to define them as Mineral Resources or Ore Reserves. It is uncertain if further exploration work will result in the determination of a Mineral Resource or Ore Reserve.

Any Exploration Targets referred to in this presentation are not Mineral Resources. The Potential quantity and grade of the Exploration targets are conceptual in nature and there has been insufficient exploration to determine a Mineral Resource. There is no certainty that additional exploration work will result in the estimation and reporting of Mineral Resources.

Disclaimers

This Presentation and any accompanying verbal Presentation (together the Presentation) and confidential information has been prepared by Strickland Metals Ltd (Company), the company that is proposing to acquire the Rogozna Project.

The information contained in the Presentation (Information) is a summary only and should be read in conjunction with any oral briefing and all other documents provided to you by the Company. The Information is current as at 8 May 2024 and the Company does not undertake to provide any additional or updated information, whether as a result of new information, future events or results or otherwise.

Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and the completeness of the information, statements and opinions contained.

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