



US ROADSHOW, MAY 2024

**GROWING THE  
TABBA TABBA  
LITHIUM DISCOVERY IN  
WESTERN AUSTRALIA**



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The information in this report that relates to Exploration Results and Mineral Resources for the Mount Adrah, Bolt Cutter, and Tabba Tabba Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the Technical Director of Wildcat Resources Limited, the owner of the Mount Adrah, Bolt Cutter and Tabba Tabba Projects.

Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the document of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at [www.wildcatresources.com.au](http://www.wildcatresources.com.au)

TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024  
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024  
DIAMOND DRILLING RECOMMENCES AT TABBA TABBA LITHIUM PROJECT – 09 JANUARY 2024  
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023  
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023  
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023  
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA  
WILDCAT STRENGTHENS LEADERSHIP TEAM – 26 OCTOBER 2023  
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023  
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023  
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023  
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023  
WILDCAT APPOINTS NON-EXECUTIVE DIRECTOR – 07 SEPTEMBER 2023  
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023  
SECOND RC RIG MOBILISING TO TABBA TABBA – 08 AUGUST 2023  
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023  
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023  
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023  
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023  
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023  
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023  
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022  
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA– 28 MARCH 2022

## ASX Listing Rule Information

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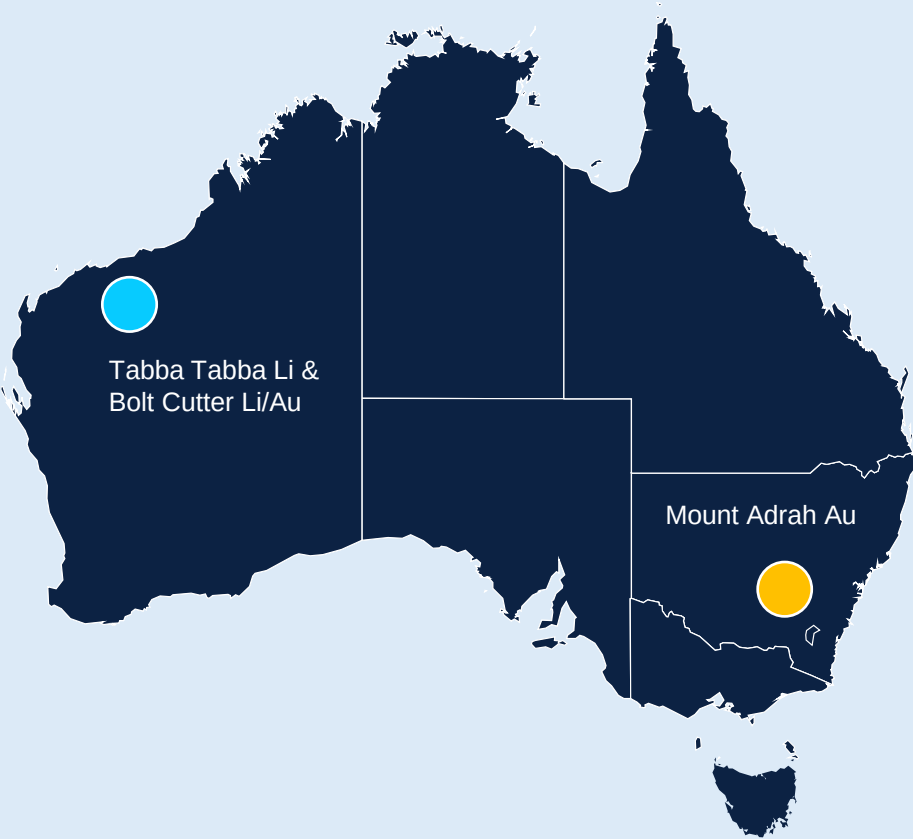
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## KEY PROJECT LOCATIONS



**WC8**  
ASX CODE

**1,206M**  
SHARES ON ISSUE

**\$603M**  
MARKET CAP AT  
50.0C

**A\$90.5M**  
CASH AT BANK  
(31 MAR 2024)

## OPTIONS/PERFORMANCE RIGHTS:

**76M** PERFORMANCE INCENTIVE

**122M** DEAL FEES FOR TABBA TABBA

**134M** PERTAINING TO MT ADRAH  
GOLD PROJECT

# BOARD OF DIRECTORS AND MANAGEMENT



**JEFF ELLIOTT**  
NON-EXECUTIVE  
CHAIRMAN

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of successful private companies across mining services, technology and mineral exploration



**AJ SAVERIMUTTO**  
MANAGING DIRECTOR

- 25+ yrs of Corporate and Mining Operational experience
- Former Mine Manager of the giant Grasberg project
- Mining Engineer and Accountant
- Extensive involvement in ASX companies and NED of Grange Resources



**MATTHEW BANKS**  
EXECUTIVE DIRECTOR

- Joint founder of Wildcat Resources
- Been involved in many value add transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in Finance and key market facing executive



**SAMUEL EKINS**  
TECHNICAL DIRECTOR

- Geologist and experience with senior roles at Evolution Mining
- Lead the technical team to the Tabbatabba lithium discovery
- Involved in Business Development and key executive with Wildcat Resources



**TIM MANNERS**  
CHIEF FINANCIAL  
OFFICER

- 25+ yrs of Finance experience
- Involved in many ASX companies but most recently at Ramelius Resources
- Involved in over 15 M&A transactions
- Market facing executive



**TORRIN ROWE**  
GEOLOGY MANAGER

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions.
- Lead the technical team to the Tabbatabba lithium discovery
- Completing Masters in LCT mineralisation in the Pilbara



**MELISSA MCCLELLAND**  
EXPLORATION MANAGER

- Geologist with 10+ yrs of experience in Geology with Newmont and Kidman Resources.
- Experienced in Lithium with Mt Holland and Covalent Lithium project.
- Taken Lithium projects from discovery to development.

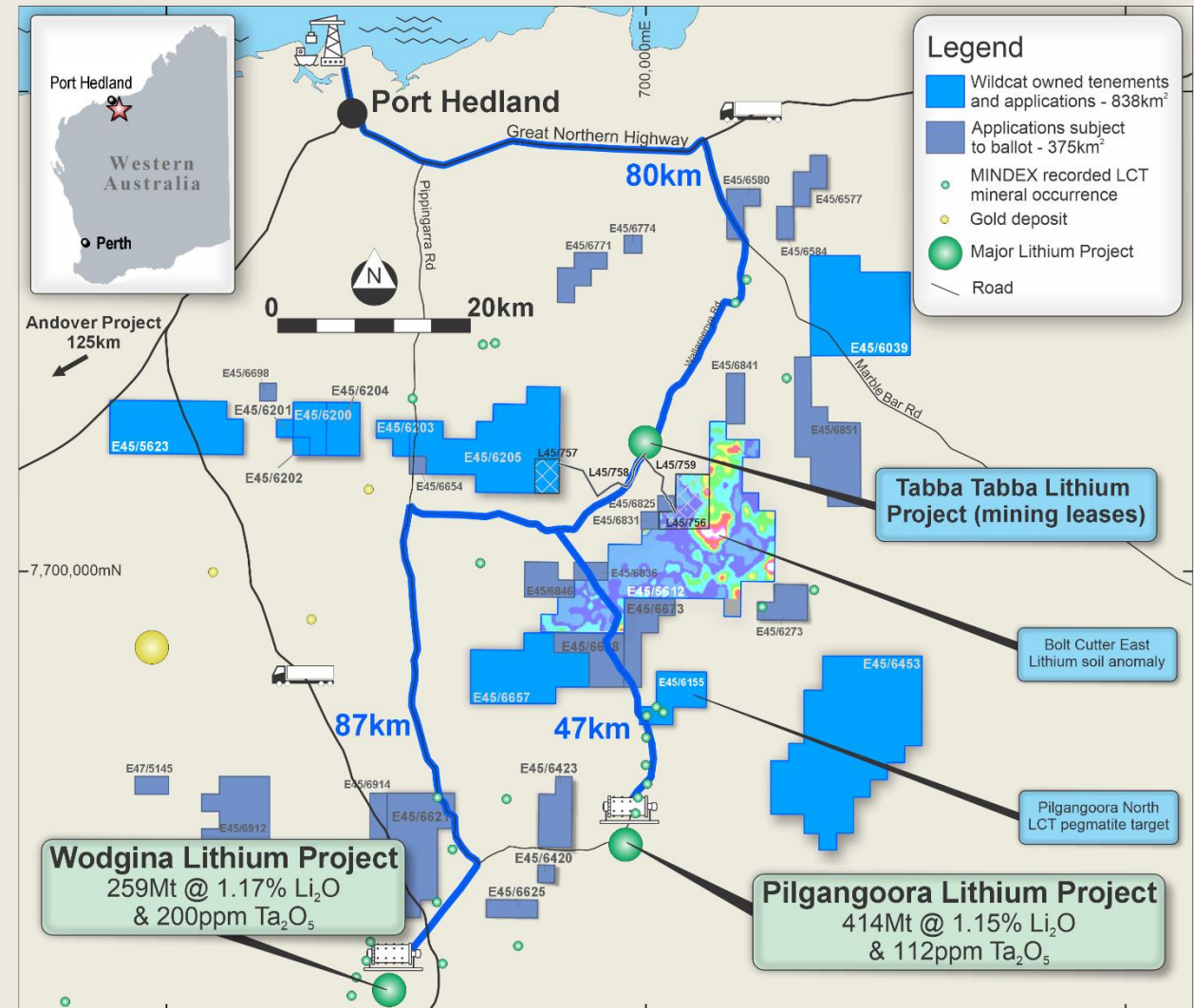


**JAMES BAHEN**  
COMPANY SECRETARY

- Corporate Advisor and Chartered Secretary
- NED and Company Secretary to a number of ASX companies
- Member of the Governance Institute of Australia and holds a Graduate Diploma of Applied Finance and a Bachelor of Commerce degree

# LOCATION - TABBA TABBA LITHIUM PROJECT

- **Pilbara - #1 location in the world**
  - 80km from Port Hedland
  - ~ 20% global lithium supply
- **Close to Pilgangoora (47km) and Wodgina (87km)**
- **Granted Mining Lease**
  - Previously approved for mining in 2015
- **Large-scale Leia discovery**
  - Outcropping for 1km
  - Up to 180m wide, 2.2km strike
  - In large pegmatite field
- **Spodumene dominant mineralisation**
- **Aggressive 2024 drill campaign**



# HISTORY – DISCOVERY OF TABBA TABBA

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# LEIA PEGMATITE TIER 1 POTENTIAL – ASSAY RESULTS



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**180m @ 1.1%**

- Li<sub>2</sub>O from 206m (TARC148) (est. true. width)
- including **21m at 1.4%** Li<sub>2</sub>O from 209m

**99m @ 1.2%**

- Li<sub>2</sub>O from 207.0m (TARC234D) (est. true. width)
- within **135m at 0.9%** Li<sub>2</sub>O from 179.0m

**119.2m @ 1.0%**

- Li<sub>2</sub>O from 334.4m (TADD010) (est. true. width)
- including **31m at 1.7%** Li<sub>2</sub>O from 336m

**70m @ 1.0%**

- Li<sub>2</sub>O from 183m (TARC145) (est. true. width)
- including **47m at 1.5%** Li<sub>2</sub>O from 183m

**85m @ 1.5%**

- Li<sub>2</sub>O from 133m (TARC128) (est. true. width)
- including **9m at 3.0%** Li<sub>2</sub>O from 199m

**69.9m @ 1.2%**

- Li<sub>2</sub>O from 399m (TARC245D) (est. true. width)
- within **123.4m at 0.9%** Li<sub>2</sub>O from 350.7m

**85m @ 1.3%**

- Li<sub>2</sub>O from 167m (TARC144) (est. true. width)
- including **10m at 2.5%** Li<sub>2</sub>O from 175m

**60.3m @ 1.4%**

- Li<sub>2</sub>O from 297.8m (TARC161AD) (est. true. width)
- within **111.4m at 0.9%** Li<sub>2</sub>O from 246.6m

# TABBA TABBA LITHIUM PROJECT PILBARA, WA

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2.2km

Han Pegmatite

Tabba Tabba  
Pegmatite

Leia Pegmatite

Chewy Pegmatites

Current Camp

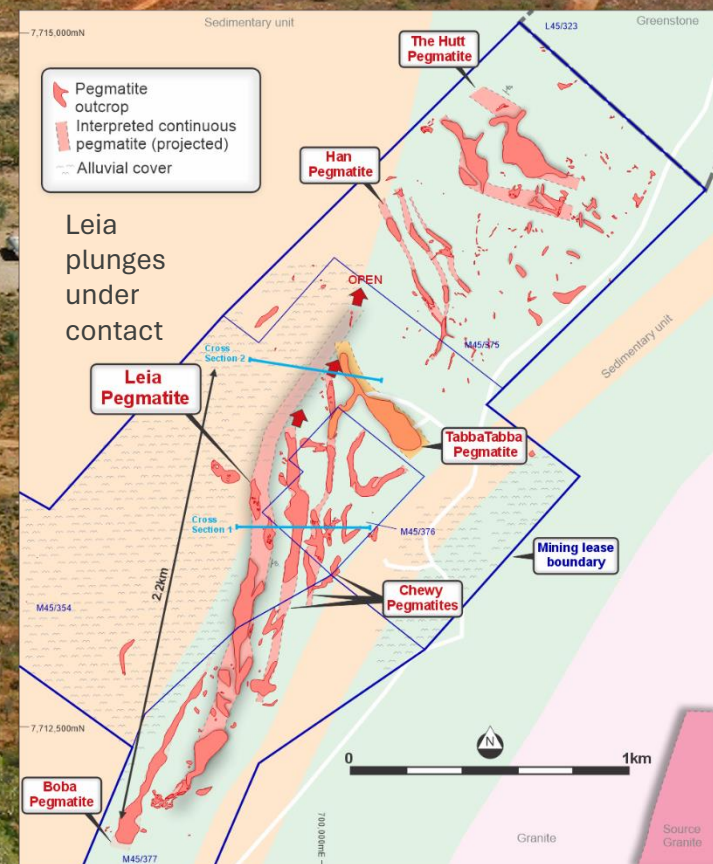
The Hutt Pegmatite

Existing Mine  
Haul Road

N

\* drone image, not to scale

500m



# LEIA ISOMETRIC VIEW AT TABBA TABBA

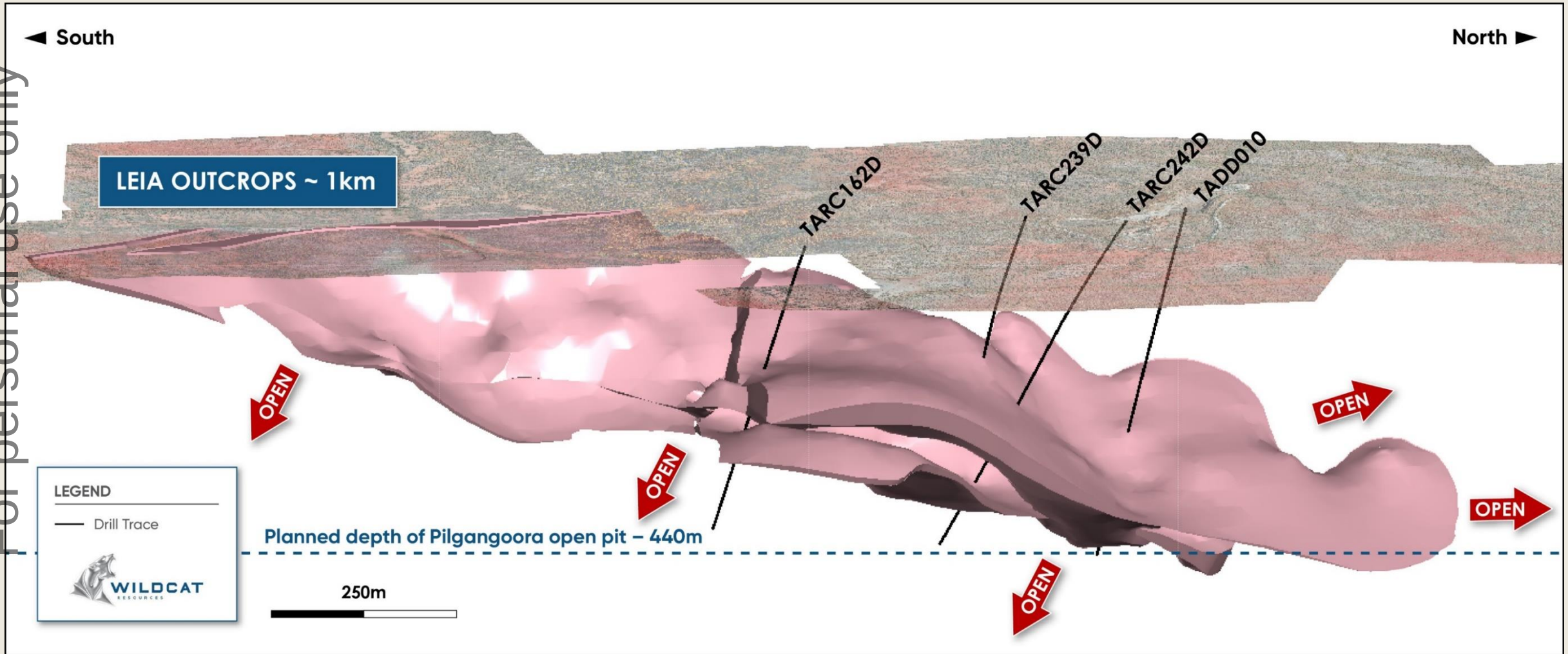
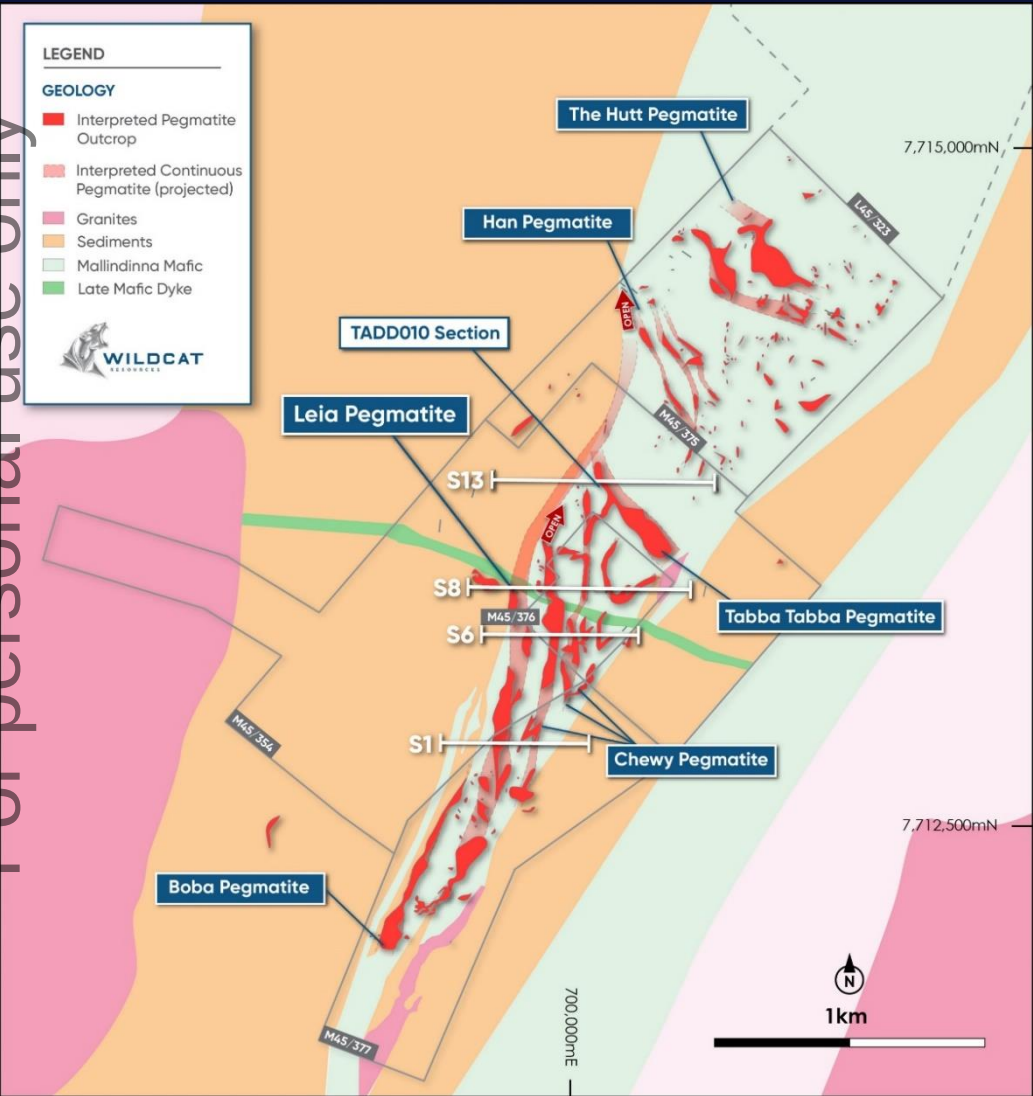
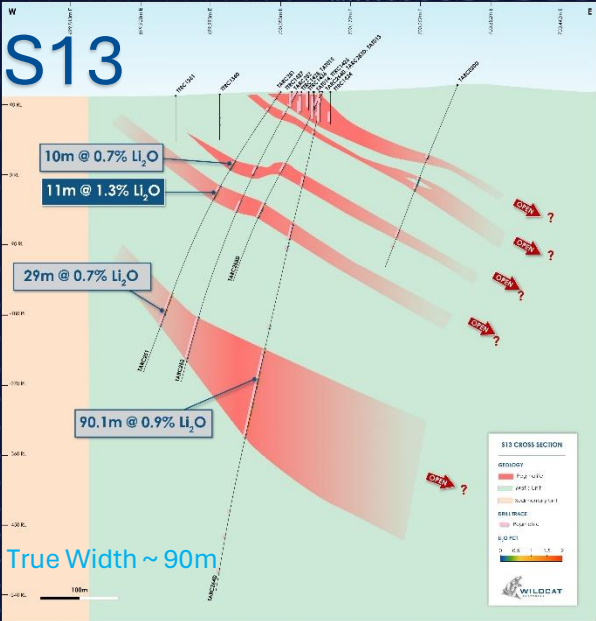
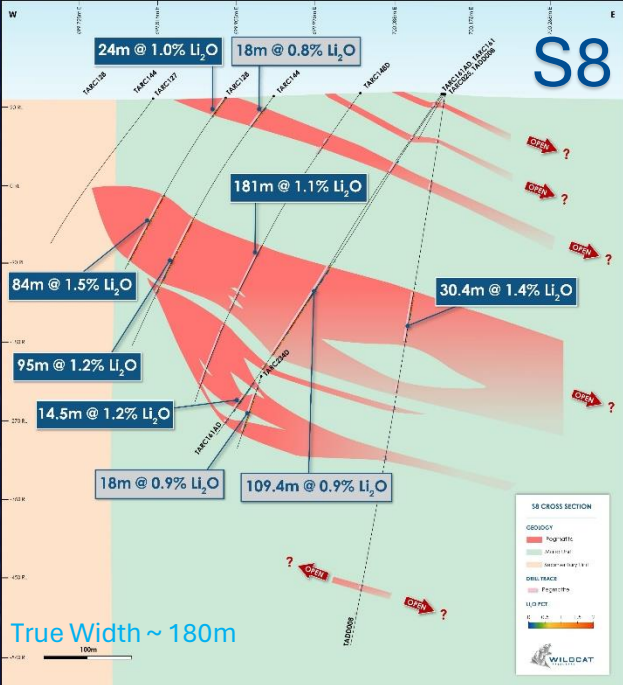
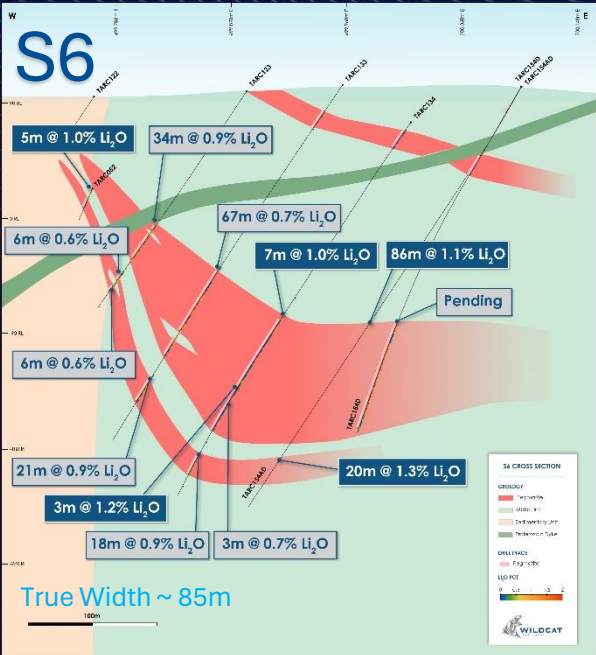
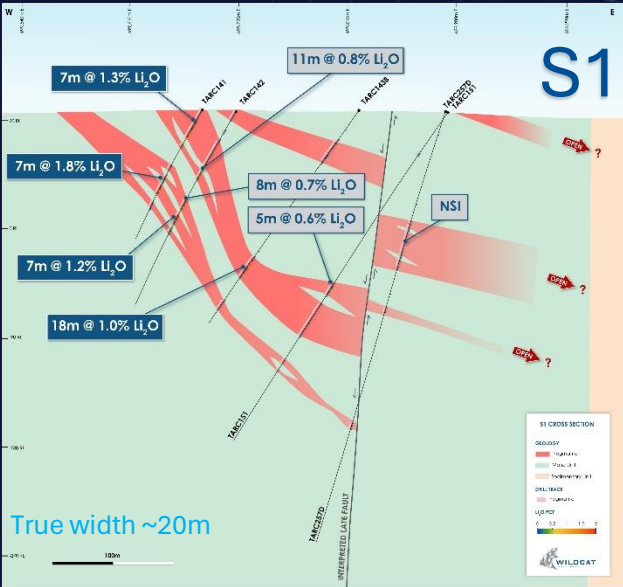


Figure 1 – Isometric view of the evolving geological model for the Leia Pegmatite (pink) with the with the location of recently reported intercepts. Note pegmatite wireframes for the Hutt, Han, Tabbatabba Tantalum, Chewy and Boba prospects are not shown for illustrative clarity. View is looking down towards the west.

# CROSS SECTIONS



Note: all results have been previously reported

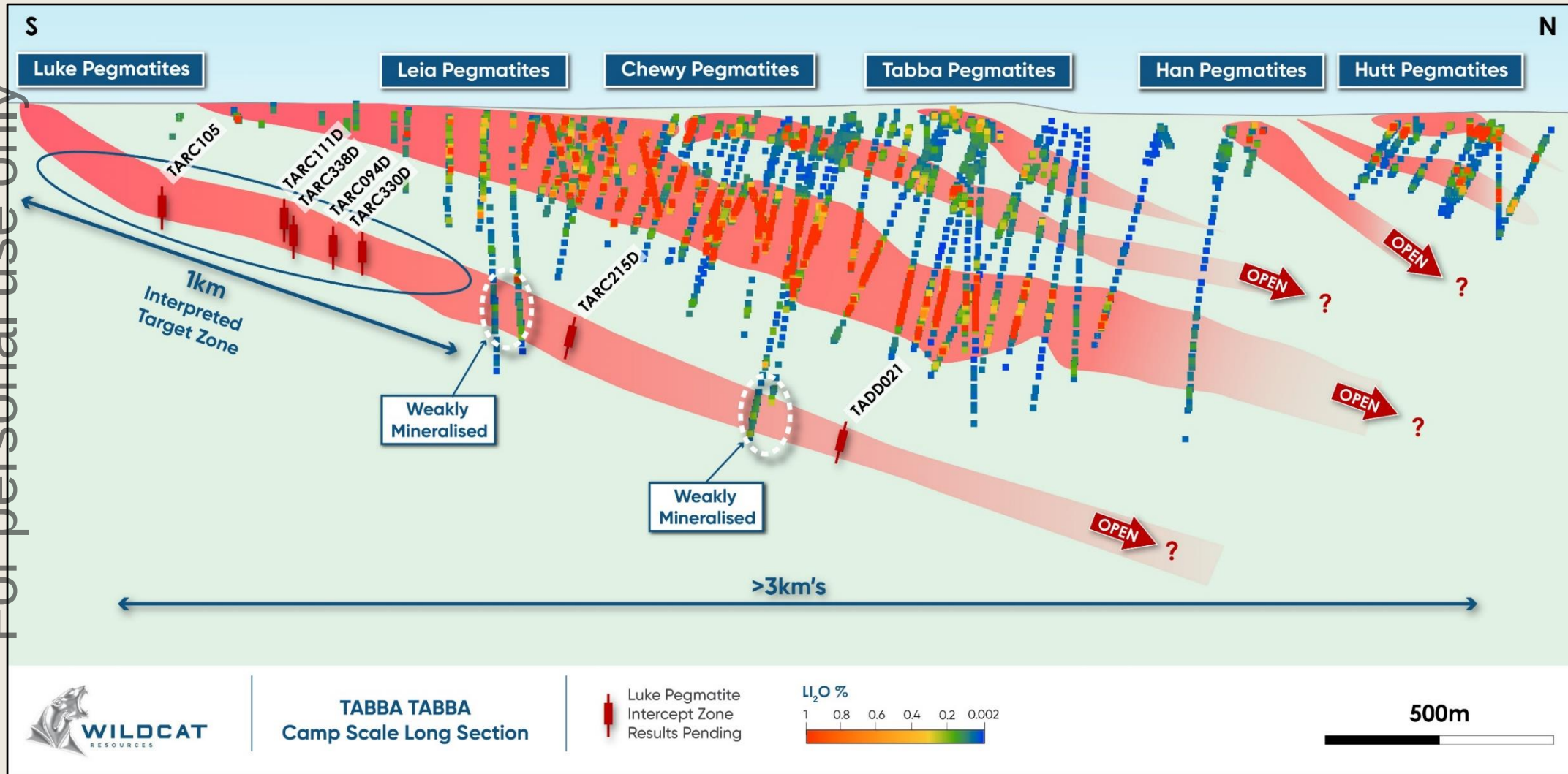


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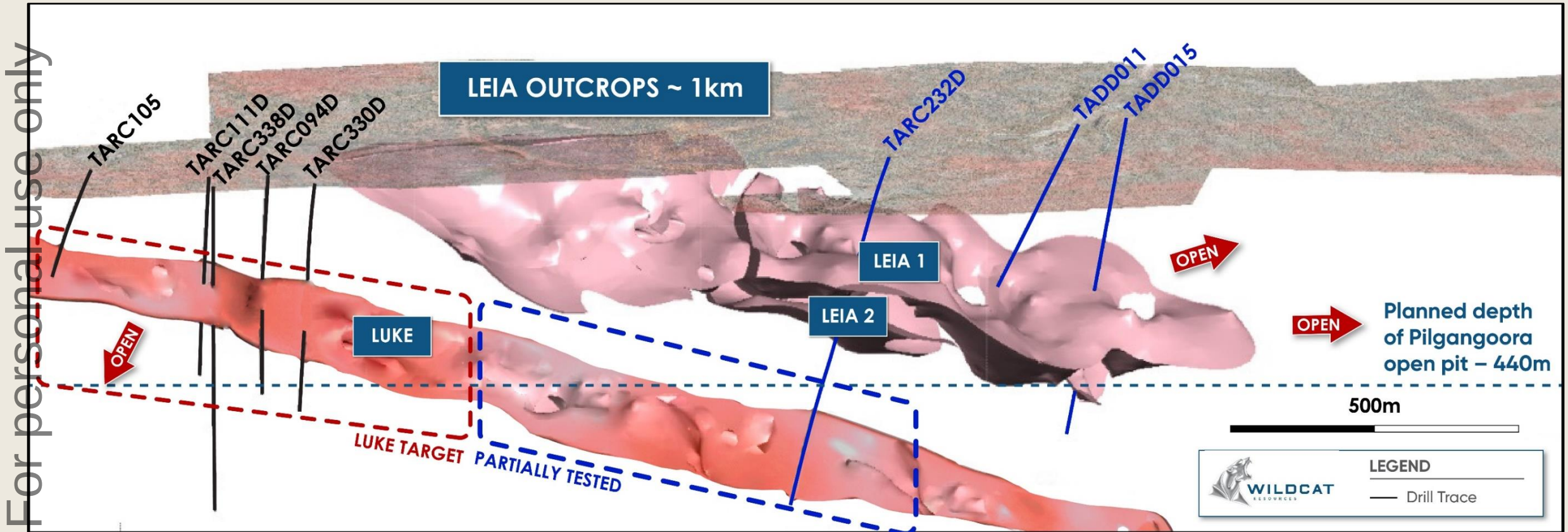
# LUKE DISCOVERY



# LONG SECTION



# LUKE DISCOVERY – ISOMETRIC IMAGE



- 41.0m @ 1.0% Li<sub>2</sub>O from 267m (TARC011D) (downhole width)

Announcement 10 April 2024 -NEW DISCOVERY AT TABBA TABBA LUKE PEGMATITE RETURNS 41M @ 1.0% Li<sub>2</sub>O

# MINERALOGY SPODUMENE DOMINANCE

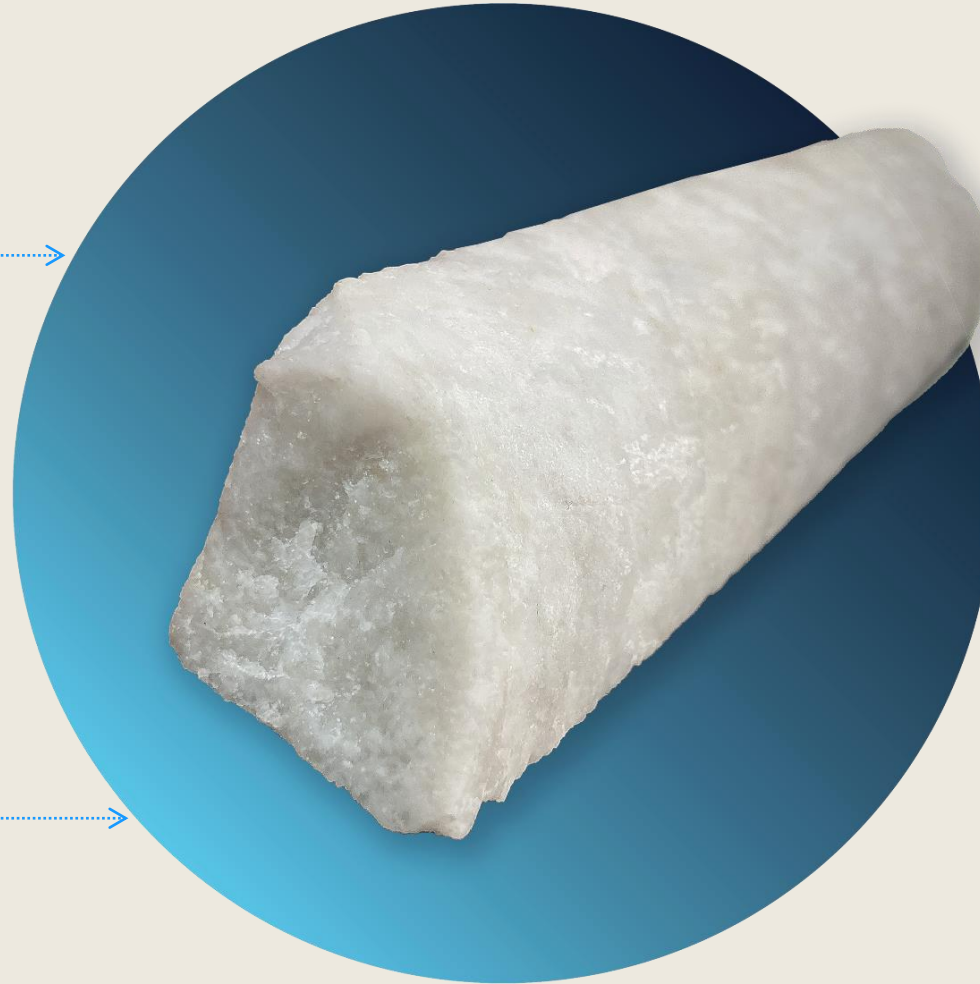
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## SPODUMENE DOMINANCE IN CORE

- UV Fluorescence
- Fourier transform infrared (FTIR)
- X-Ray diffraction (XRD)

## METALLURGICAL SIGHTER TEST WORK IN PROGRESS

- 250kg of sample at Nagrom
- Using core samples
- Test work being completed to test **DMS** and **float** circuits



## TO BE FOLLOWED WITH STAGE 2 VARIABILITY TESTWORK

- To be used for Technical Studies

Diamond drill hole TARC161AD

# EXPLORATION CAMP FOR DRILLING AT TABBA TABBA



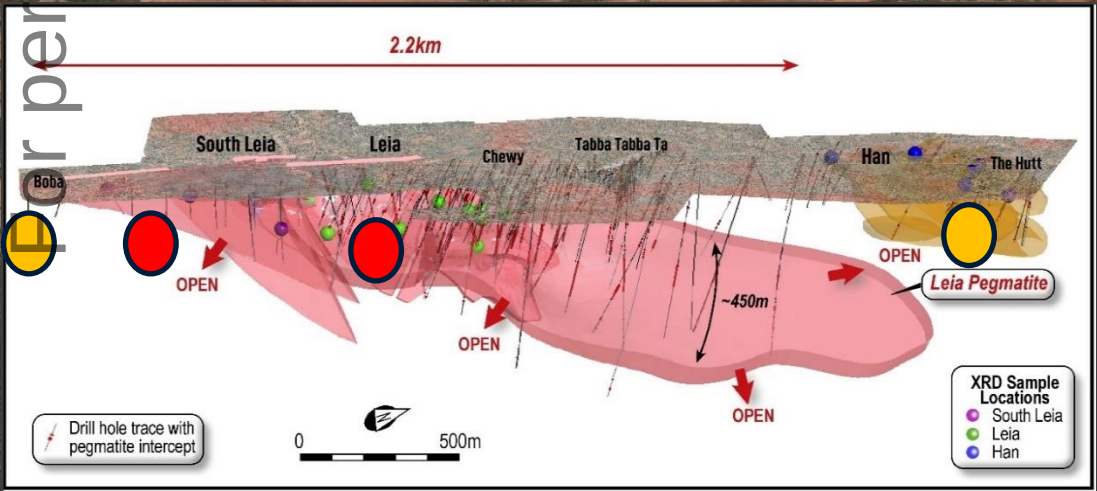
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# DRILLING FOR THE NEXT 6 MONTHS

Rigs onsite drilling a number of targets

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## LEIA EXTENSIONS



Luke Leia Drilling Other pegmatites

# TABBA TABBA MINERAL LEASES – TECHNICAL STUDIES



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01

## ENVIRONMENT

Approvals progressing  
Flora and fauna surveys  
Characterisation test work

02

## GEOLOGY

Engaged resource consultant to  
build model

03

## MINING

AMC engaged to do preliminary  
work

04

## LABORATORY

29 holes in the lab being assayed

05

## METALLURGY

First pass sighter test work in  
progress



# Key Value Drivers



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## The Right Location

- **Pilbara** - produces 20% of the world's **spodumene** lithium
- **80km** from port
- Approved **Mining Lease**

## The Right Asset

- Impressive **size** and **scale**
- Extensive drilling now underway
- **Funded** for exploration, res. drilling & studies

## The Right Team

- **Discoverers** of Tabbatabba
- Extensive exploration experience
- **Development** experience and track record

# THANK YOU

**Presented by AJ Saverimutto**

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# APPENDIX

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Hobbs Pipe  
Intrusion

# MT ADRAH GOLD PROJECT

LACHLAN FOLD BELT  
NEW SOUTH WALES (NSW)



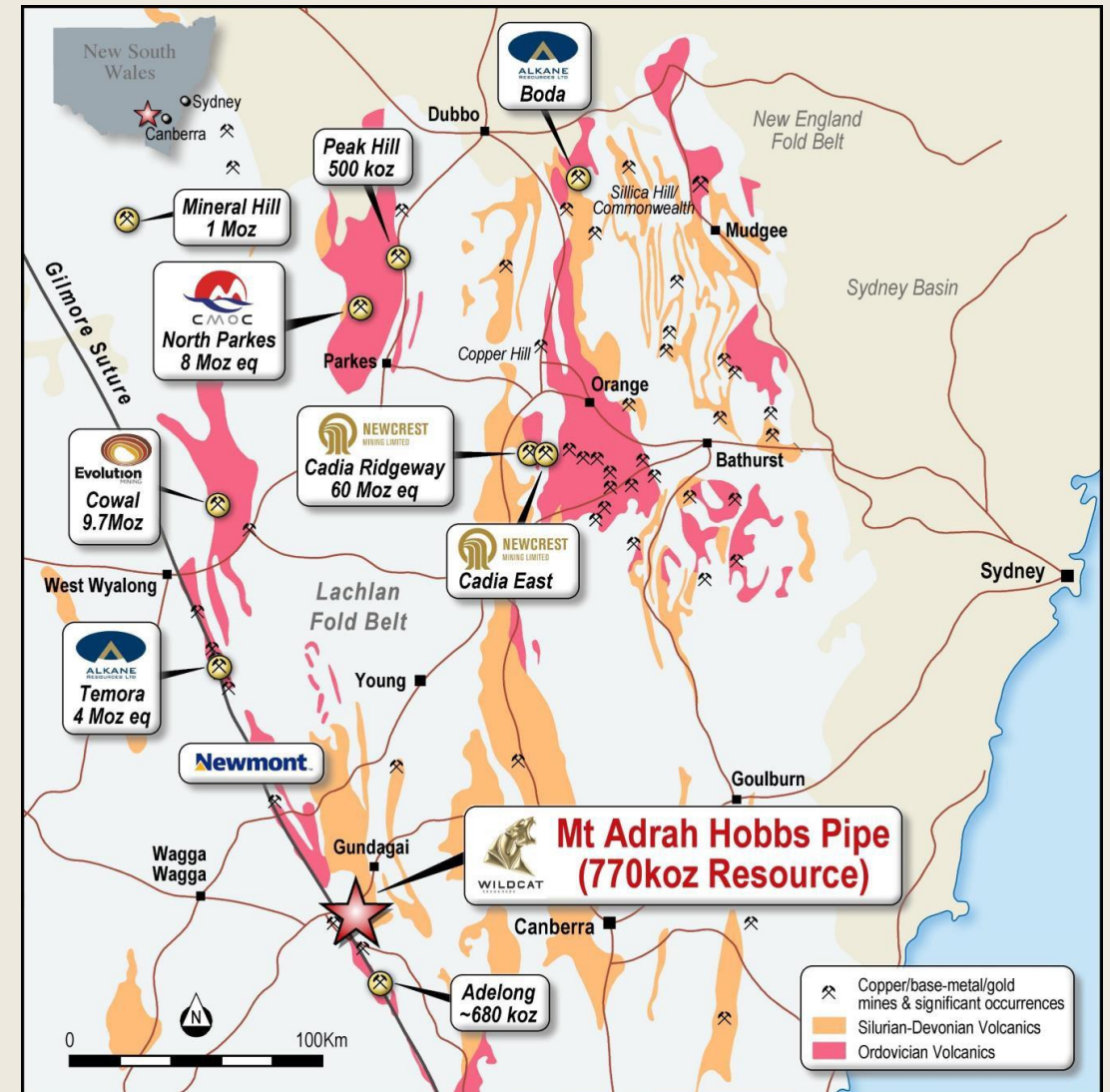
# LACHLAN FOLD BELT – A MAJOR GOLD PROVINCE IN NSW, AUSTRALIA

Lachlan Fold Belt has **several multi-million ounce gold camps** and has produced over **44Moz of gold**

**Mt Adrah is located on the Gilmore Suture**, which is a prolific gold trend associated with mineralisation at:

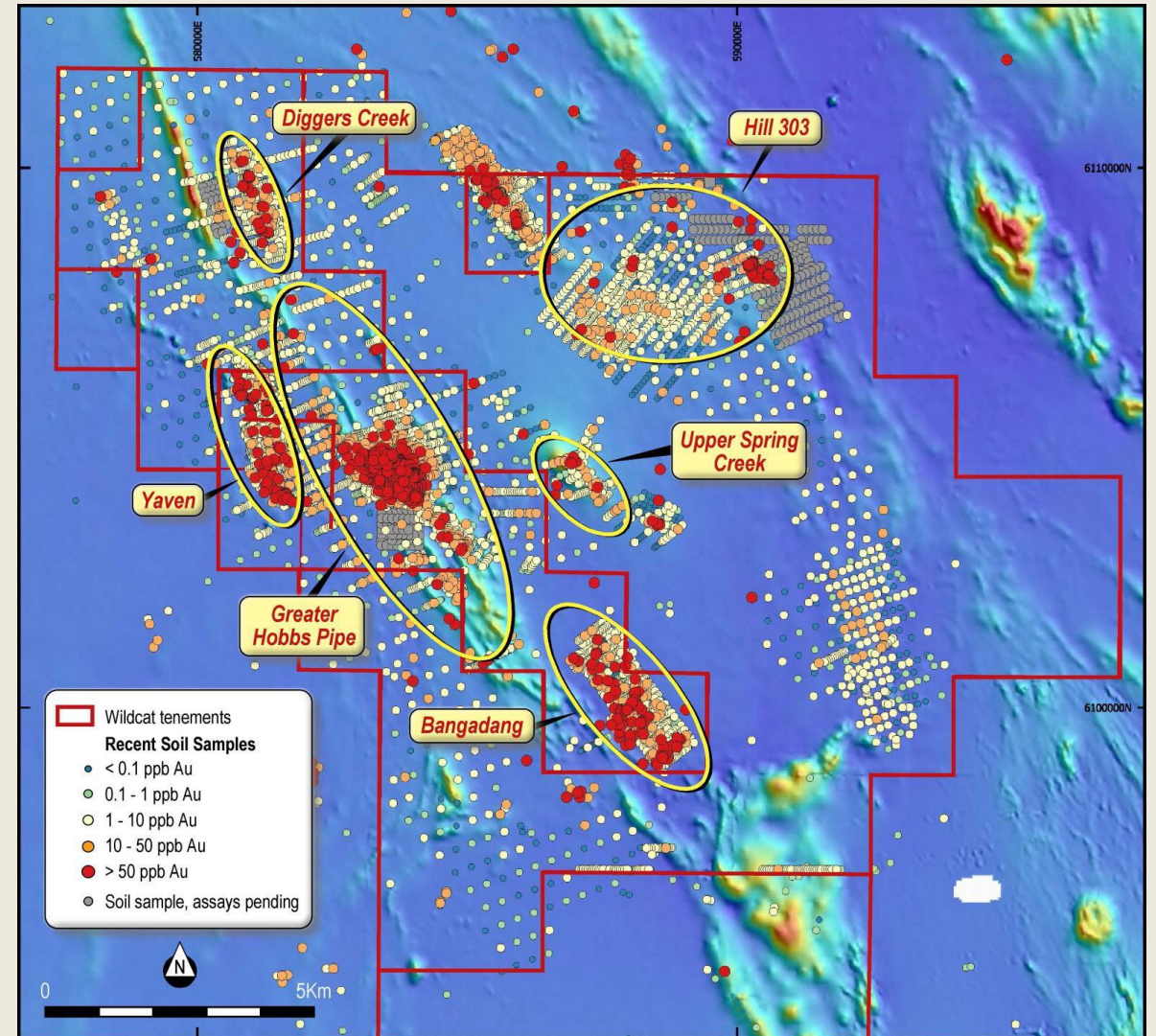
- Cowal Au deposit >10Moz Au
- Temora Cu/Au deposit >4Moz Au equivalent
- Adelong Goldfield >0.7Moz
- Cobar Goldfields >4Moz
- Numerous small deposits and artisanal working

**Wildcat's tenements are ~500km<sup>2</sup> (50,000Ha)** and encompass 52km of strike of the Gilmore Suture Zone



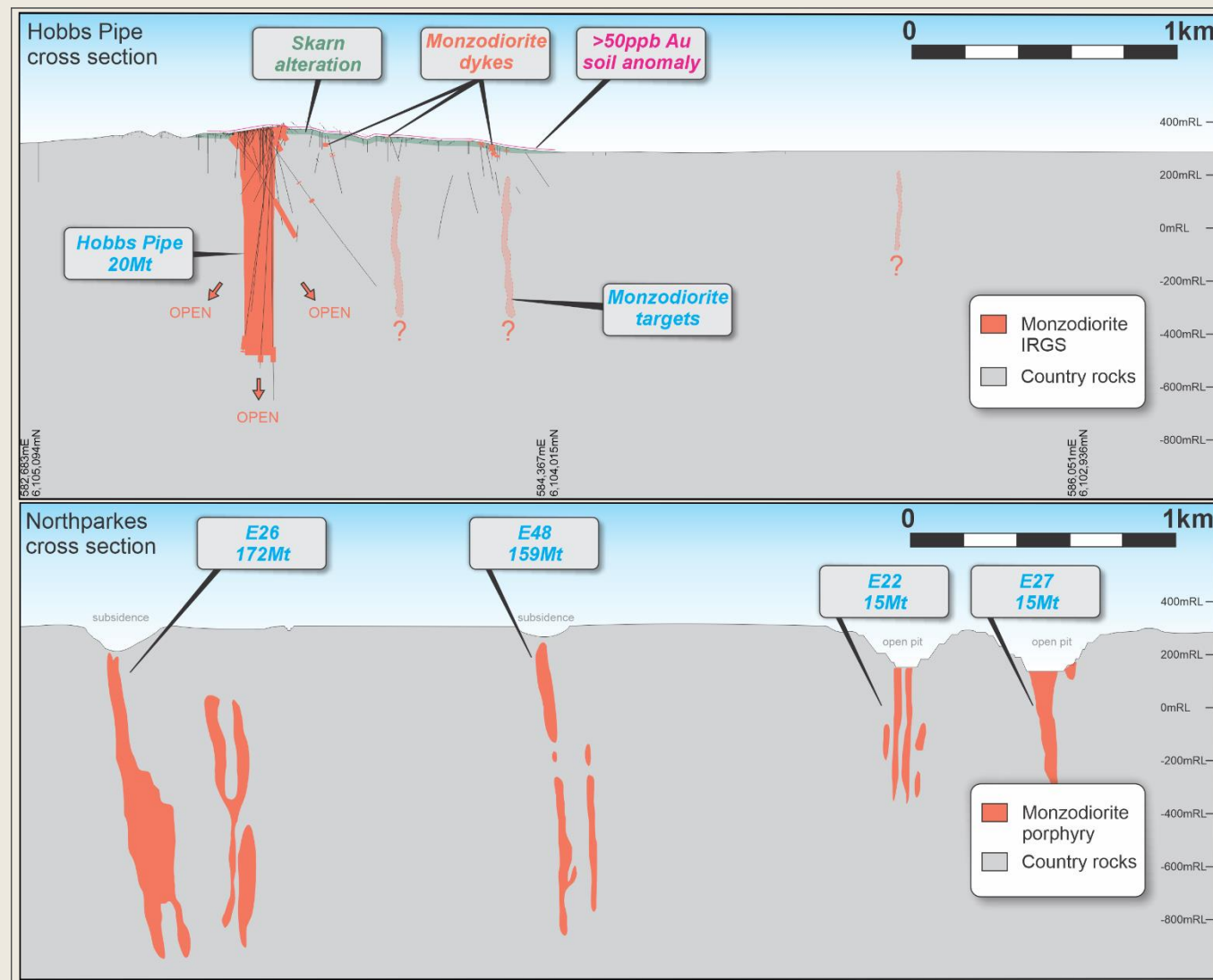
# MT ADRAH GOLD PROJECT – REGIONAL GOLD POTENTIAL

- Over 6,000 soil samples collected since project acquired
- Target rich with numerous multi-kilometre gold anomalies:
  - Hobbs Pipe
  - Yaven
  - Upper Spring Creek
  - Hill 303
  - Diggers Creek
  - Bangadang
- Majority of targets, despite having abundant historical workings, have not been tested through drilling
- Hobbs Pipe Mineral Resource:
  - 20.5Mt at 1.1 g/t Au for 770koz<sup>1</sup> from surface
    - **826m at 1.3 g/t Au including 178m at 2.0g/t Au from surface (GHD006)<sup>2</sup>**
- Proximal high-grade reefs adjacent to Hobbs Pipe:
  - 10m @ 17.7 g/t Au (GHD009)<sup>3</sup>



# HOBBS PIPE GOLD DEPOSIT – INTRUSIVE ANALOGUE

- Similarities to deposits in the +200Moz Tintina Gold Province in Alaska/Canada and to 5Moz Kidston and 0.4Moz Timbarra deposits in Eastern Australia
- Limited drilling, mainly around Hobbs Pipe
- Significant potential for more mineralised intrusions
- Comparison with the 400Mt CMOC Northparkes<sup>4</sup> district in Lachlan fold, NSW:
  - Past Production: 800,000t copper and 1Moz gold for 4.2Moz gold equiv.
  - Existing resources: >400Mt at 0.55% Cu and 0.2g/t Au for approximately 14Moz gold equiv.<sup>6</sup>



# References

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1. JORC (2012) Indicated and Inferred Resources. Refer to ASX Announcement by Sovereign Gold Company Ltd (now Force Commodities Limited) on 27/12/2013: <https://www.asx.com.au/asxpdf/20131227/pdf/42lwgh4996pvch.pdf> and Fraser Range Metals to Acquire Mount Adrah Gold Project on 28/08/2019 <https://www.asx.com.au/asxpdf/20190823/pdf/447s52fxbdmrhc.pdf>
2. Refer to ASX Announcement by Sovereign Gold Company Ltd on 30/09/2013: <https://announcements.asx.com.au/asxpdf/20130930/pdf/42jprb60kkkrsx.pdf>
3. Refer to ASX Announcement by Sovereign Gold Company Ltd on 28/10/2013: <https://www.asx.com.au/asxpdf/20131028/pdf/42kc3zbm55l7ys.pdf>
4. Northparkes Gold and Silver Stream presentation, July 12, 2020: <https://minedocs.com/20/Northparkes-TFPM-CP-07122020.pdf>