



Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Date of this announcement

Wednesday May 01, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|------------|
| LDXAV | OPTION EXPIRING 18-JAN-2029 EX \$0.07 | 1,084,000 | 30/04/2024 |

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

LDXAV : OPTION EXPIRING 18-JAN-2029 EX \$0.07

Date the +securities the subject of this notification were issued

30/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02719726-2A1477805>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Unquoted Options issue relates to staff in which the offers were communicated from December 2023, with an exercise price equal to the capital raise completed in November 2023

Issue details

Number of +securities

1,084,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------|---------------------------------------------|
| LDX : ORDINARY FULLY PAID | 481,306,899 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------------|---------------------------------------------|
| LDXAU : OPTION EXPIRING 10-AUG-2028 EX \$0.0138 | 4,000,000 |
| LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25 | 120,000 |
| LDXAV : OPTION EXPIRING 18-JAN-2029 EX \$0.07 | 5,610,000 |
| LDXAT : OPTION EXPIRING 08-MAY-2028 EX \$0.0243 | 10,100,000 |
| LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589 | 1,865,026 |
| LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589 | 1,250,000 |
| LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589 | 15,000 |
| LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474 | 1,013,972 |
| LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80 | 10,000 |
| LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25 | 1,300,226 |
| LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.072 | 41,666,668 |
| LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57 | 2,506,725 |
| LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30 | 7,500,000 |
| LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589 | 5,241,500 |
| LDXAS : OPTION EXPIRING 30-JAN-2028 EX \$0.0313 | 100,000 |

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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