



Announcement Summary

Entity name

FATFISH GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 01, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options with an expiry date 11/04/2027, exercise price \$0.02	223,333,332	01/05/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

FATFISH GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88004080460

1.3 ASX issuer code

FFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

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Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)

ASX +security code and description

FFGAF : OPTION EXPIRING 11-APR-2027 EX \$0.02

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

Listed Options with an expiry date 11/04/2027, exercise price \$0.02

TO (New Class)

+Security type

Options

TO (New Class)

ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

223,333,332

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/5/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

1/5/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -

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including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	61	100.00 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	11/4/2027

Details of the type of +security that will be issued if an option is exercised

FFG : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

223,333,332 fully paid ordinary shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details

Number of +securities to be quoted

223,333,332

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of unlisted options to listed

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities to be quoted is in relation to unlisted options that had already been issued. Seeking quotation of these options.



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FFG : ORDINARY FULLY PAID	1,406,573,019
New class - code to be confirmed : Listed Options with an expiry date 11/04/2027, exercise price \$0.02	223,333,332

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFGAF : OPTION EXPIRING 11-APR-2027 EX \$0.02	10,000,000
FFGAG : OPTION EXPIRING 11-APR-2027 EX \$0.022	10,000,000
FFGAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,683,333
FFGAM : PERFORMANCE RIGHTS	77,750,000
FFGAN : PERFORMANCE OPTIONS	500,000
FFGAO : CONV NOTES MATURING 25-AUG-22	8,000,000

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