

24 April 2024

ASX ANNOUNCEMENT**RESULTS OF SCHEME MEETING – LINK GROUP SHAREHOLDERS VOTE IN FAVOUR OF SCHEME OF ARRANGEMENT**

Link Administration Holdings Limited (ASX:LNK) (**Link Group**) announces that Link Group shareholders have today voted in favour of the proposed acquisition of Link Group by Mitsubishi UFJ Trust & Banking Corporation (the **Trust Bank**), a consolidated subsidiary of Mitsubishi UFJ Financial Group, Inc., by way of scheme of arrangement (**Scheme**).

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Link Group advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting included in the Scheme Booklet dated 21 March 2024 (**Scheme Booklet**), was passed by the requisite majorities of Link Group shareholders at the Scheme Meeting held earlier today.

In summary:

- 99.31% of the votes cast by Link Group Shareholders were in favour of the Scheme Resolution; and
- 84.91% of Link Group Shareholders present and voting at the Scheme Meeting (either in person or by proxy) were in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast are attached to this announcement.

Next steps

The Scheme remains subject to the approval of the Court at the hearing scheduled for 9.15am (Sydney time) on Tuesday, 30 April 2024, and certain other conditions precedent as previously announced and described in the Scheme Booklet.

If the outstanding conditions precedent are satisfied or waived (if applicable) prior to the hearing, and the Court approves the Scheme, the Link Group proposes to lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission (which is expected to occur on Wednesday, 1 May 2024), at which time the Scheme will become legally effective. It is then expected that:

- Link Group shares will be suspended from trading on the ASX from the close of trading on 1 May 2024; and
- on Monday, 13 May 2024, Link Group shareholders will be paid a dividend of \$0.16 cash per Link Share held on the Special Dividend Record Date, which is expected to be Tuesday, 7 May 2024; and
- on Thursday, 16 May 2024 the Scheme will be implemented and the cash consideration of \$2.10 per Link Share will be paid to Link Group shareholders in respect of all Link Shares held on the Scheme Record Date which is expected to be 7:00pm (Sydney time) on Tuesday, 14 May 2024.

The above timetable is indicative only and the included times and dates are subject to change. The Link Group will announce any changes to the ASX.

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

For further information:

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About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

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SCHEME MEETING
Wednesday, 24 April, 2024

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting		Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)				
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	For	Against	Abstain **	Result
1	APPROVAL OF SCHEME RESOLUTION	NA	222,142,580 83.57%	416,107 0.16%	6,948,865 2.61%	202,091	34,918,708 13.14%	1,374,555 0.52%	264,066,615 99.31% 1,581 Holders	1,844,374 0.69% 281 Holders	204,113 4 Holders	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

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