

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Meteoric Resources NL (**Meteoric**)

ACN/ARSN ACN 107 985 651

1. Details of substantial holder (1)

Name Tolga Kumova

ACN/ARSN (if applicable) NA

There was a change in the interests of the substantial holder on 07/06/2022 and 12/04/2023

The previous notice was given to the company on 17/04/2023

The previous notice was dated 17/04/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	118,506,250	12.13%	160,296,250	9.24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/09/2019	Tolga Kumova	On-market acquisition by Kitara Investments Pty Ltd (ACN 153 337 234) (Kitara)	\$305,827.50	5,250,000 Shares	5,250,000
29/11/2019	Tolga Kumova	Participation by Gondwana Investment Group Pty Ltd (ACN 153 337 850) (Gondwana) in a placement of Shares by Meteoric	\$600,000.00	12,000,000 Shares	12,000,000
29/11/2019	Tolga Kumova	Participation by Sisu International Pty Ltd (ACN 165 504 781) (Sisu) in a placement of Shares by Meteoric	\$250,000.00	5,000,000 Shares	5,000,000
22/06/2020	Tolga Kumova	Participation by Kitara in a placement of Shares by Meteoric	\$48,000.00	3,000,000 Shares	3,000,000
22/06/2020	Tolga Kumova	Participation by Sisu in a placement of Shares by Meteoric	\$80,000.00	5,000,000 Shares	5,000,000
21/12/2020	Tolga Kumova	Participation by Kitara in a placement of Shares by Meteoric	\$999,780.00	17,540,000 Shares	17,540,000
14/04/2021	Tolga Kumova	On-market disposal by Bilgi Investments Pty Ltd ACN 617 127 536) (Bilgi)	\$45,515.82	825,000 Shares	825,000
27/05/2021	Tolga Kumova	On-market disposal by Bilgi	\$10,412.00	175,000 Shares	175,000

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28/05/2021	Tolga Kumova	On-market disposal by Bilgi	\$5,835.10	100,000 Shares	100,000
24/06/2021	Tolga Kumova	On-market disposal by Bilgi	\$21,112.00	400,000 Shares	400,000
06/08/2021	Tolga Kumova	On-market disposal by Bilgi	\$23,656.50	500,000 Shares	500,000
09/11/2021	Tolga Kumova	Conversion of performance rights held by Kitara	\$0	6,000,000 Shares	6,000,000
15/12/2021	Tolga Kumova	Dilution of interests of Kitara, Gondwana, Sisu & Bilgi due to issue of Shares due to a placement by Meteoric	NA	NA	NA
07/06/2022	Tolga Kumova	On-market disposal by Bilgi	\$144,601.25	10,000,000 Shares	10,000,000
22/12/2022	Tolga Kumova	Off-market disposal by Sisu	\$80,000.00	5,000,000 Shares	5,000,000
24/01/2023	Tolga Kumova	Participation by Bilgi in a placement of Shares by Meteoric	\$80,000.00	5,000,000 Shares	5,000,000
31/01/2023	Tolga Kumova	Dilution of interests of Kitara, Gondwana, Sisu & Bilgi due to conversion of options in Meteoric	NA	NA	NA
28/02/2023	Tolga Kumova	Dilution of interests of Kitara, Gondwana, Sisu & Bilgi due to conversion of options in Meteoric	NA	NA	NA
17/03/2023	Tolga Kumova	Dilution of interests of Kitara, Gondwana, Sisu & Bilgi due to conversion of options in Meteoric	NA	NA	NA
31/03/2023	Tolga Kumova	Dilution of interests of Kitara, Gondwana, Sisu & Bilgi due to conversion of options in Meteoric	NA	NA	NA
12/04/2023	Tolga Kumova	Dilution of interests of Kitara, Gondwana, Sisu & Bilgi due to issue of Shares pursuant to a placement by Meteoric	NA	NA	NA

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Tolga Kumova	Kitara	Kitara	Relevant interest as per section 608(3) of the Act as the holder of more than 20% of the voting power of Kitara	99,071,250 Shares	99,071,250

Tolga Kumova	Gondwana	Gondwana	Relevant interest as per section 608(3) of the Act as the holder of more than 20% of the voting power of Gondwana	21,250,000 Shares	21,250,000
Tolga Kumova	Sisu	Sisu	Relevant interest as per section 608(3) of the Act as the holder of more than 20% of the voting power of Sisu	34,975,000 Shares	34,975,000
Tolga Kumova	Bilgi	Bilgi	Relevant interest as per section 608(3) of the Act as the holder of more than 20% of the voting power of Bilgi	5,000,000 Shares	5,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tolga Kumova	C/- DKP & Co, Suite 2, Level 7, 520 Collins Street, Melbourne VIC 3000

Signature

print name	Tolga Kumova	capacity	Controller / Director
sign here		date	19/04/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.