



Announcement Summary

Entity name

FATFISH GROUP LIMITED

Date of this announcement

Thursday April 11, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	233,333,332 unlisted options with an exercise price of \$0.02, expiry date of 11/04/2027	233,333,332	11/04/2024
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.022, expiry date 11/04/2027	10,000,000	11/04/2027

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

FATFISH GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88004080460

1.3 ASX issuer code

FFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As per Appendix 3B lodged on 21 December 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

233,333,332 unlisted options with an exercise price of \$0.02, expiry date of 11/04/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

11/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FFG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As per Appendix 3B lodged on 21 December 2023.

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Issue details

Number of +securities

233,333,332

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

213,333,332 free attaching options for Placement announced in December 2023.
10,000,000 lead manager options.

Purpose of the issue

Other

Additional Details

213,333,332 free attaching options.
10,000,000 lead manager options.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options with an exercise price of \$0.022, expiry date 11/04/2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/4/2027

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02200000

Expiry date

11/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FFG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to

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the market in an Appendix 3B

As per Appendix 3B lodged on 21 December 2023.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker options for placement conducted in December 2023.

Purpose of the issue

To pay for services rendered

Additional Details

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFG : ORDINARY FULLY PAID	1,390,239,687

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFGAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,683,333
FFGAM : PERFORMANCE RIGHTS	24,250,000
FFGAN : PERFORMANCE OPTIONS	500,000
FFGAO : CONV NOTES MATURING 25-AUG-22	8,000,000
New class - code to be confirmed : 233,333,332 unlisted options with an exercise price of \$0.02, expiry date of 11/04/2027	233,333,332
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.022, expiry date 11/04/2027	10,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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