

5 April 2024

Zufishan Anjum  
Advisor Listings Compliance  
ASX Limited  
20 Bridge Street,  
Sydney  
NSW 2000

Email: [tradinghaltssydney@asx.com.au](mailto:tradinghaltssydney@asx.com.au)

Dear Zufishan,

**SomnoMed Limited ACN 003 255 221 (ASX:SOM) – Update on voluntary suspension & changes to FY24 earnings guidance**

Pursuant to Listing Rule 17.2, SomnoMed Limited (**Company**) requests a continuation of the current voluntary suspension of the securities of SomnoMed Limited.

The Company provides the following information for the purposes of ASX Listing Rule 17.2:

- On 27 March 2024 SomnoMed Limited requested a trading halt, pending the Company making an announcement regarding a trading update and earnings guidance.
- On 2 April 2024 SomnoMed requested that trading in its securities be suspended pending an announcement regarding a trading update and changes to the Company's FY24 guidance whilst it explores future funding options for the Company.
- SomnoMed requests that trading in its securities continue to be suspended whilst it prepares a proposed equity capital raising which is proposed to comprise an accelerated entitlement offer (**Entitlement Offer**) as well as to finalise a trading update and a downgrade to the Company's FY24 guidance. SomnoMed considers that it is necessary to remain in suspension to allow for the above and so that the conduct of the institutional component of any Entitlement Offer may take place in an orderly manner.
- SomnoMed expects that it will announce any Entitlement Offer and revised FY24 guidance on Tuesday 9 April 2024 but requests that the voluntary suspension remain in place until the first to occur of the commencement of normal trading on Wednesday 10 April 2024 and the release of an announcement in relation to the outcome of the institutional component of any Entitlement Offer.
- SomnoMed is not aware of any reason why the request for voluntary suspension should not be granted, or of any other information necessary to inform the market about the voluntary suspension.

Please contact me if there are any queries regarding this request.

Yours sincerely

Terry Flitcroft  
Company Secretary

**SomnoMed Limited**

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