



Announcement Summary

**Entity name**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 02, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LDX	ORDINARY FULLY PAID	6,856	28/03/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

630476970

**1.3 ASX issuer code**

LDX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/4/2024

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474

**TO (Existing Class)**

**ASX +security code and description**

LDX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

22,850

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

28/3/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

28/3/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Issue details

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**Number of +securities to be quoted**

6,856

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Exercise of 22,850 LDXAP Unlisted Options at calculated exercise price of \$0.0677, based on the 10-day VWAP to 20/03/2024, on a cashless (net settled) basis resulting in the issue of 6,856 FPOs

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.067700

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LDX : ORDINARY FULLY PAID	481,306,899

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LDXAU : OPTION EXPIRING 10-AUG-2028 EX \$0.0138	4,000,000
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAV : OPTION EXPIRING 18-JAN-2029 EX \$0.07	4,526,000
LDXAT : OPTION EXPIRING 08-MAY-2028 EX \$0.0243	10,100,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	1,865,026
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,250,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	15,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,013,972
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	1,300,226
LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.072	41,666,668
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	2,506,725
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500

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LDXAS : OPTION EXPIRING 30-JAN-2028 EX \$0.0313

100,000

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