



Market Announcement

2 April
2024

APM Human Services International Limited (ASX: APM) – Suspension from Quotation

Description

The securities of APM Human Services International Limited ('APM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of APM, pending the release of an announcement regarding an update to the market regarding a potential transaction.

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ASX Compliance

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ASX ANNOUNCEMENT

2 April 2024

Mr Damian Dinelli / Ms Sandra Wutete
Australian Securities Exchange Limited
By Email: Damian.Dinelli@asx.com.au / Sandra.Wutete@asx.com.au

Dear Damian and Sandra

APM REQUEST FOR VOLUNTARY SUSPENSION

Further to APM Human Services International Limited's (ASX: **APM**) (the "**Company**") trading halt in its securities granted by the ASX on 27 March 2024, in accordance with ASX Listing Rule 17.2, the Company requests the immediate suspension of trading in APM's securities listed on the ASX.

As advised in APM's trading halt request on 27 March 2024, the Company is in receipt of a letter from CVC advising that they are unable to proceed to finalise a transaction on terms consistent with their non-binding Offer as disclosed to the ASX on 28 February 2024. This coincided with the end of CVC's exclusivity period.

As per media speculation and subsequent to the end of the exclusivity period, the Company has received approaches from parties to assess the potential for a transaction. Discussions and correspondence with such parties are at stage where, given the circumstances, the Company considers a voluntary suspension necessary to manage its continuous disclosure obligations, and to allow trading its securities on an informed basis.

It is requested that the voluntary suspension apply immediately and continue until the earlier of APM releasing an update to the market regarding a transaction, or the commencement of trading on Friday 5 April 2024.

APM confirms that it is not aware of any reason why a voluntary suspension should not be granted.

Yours sincerely,



Peter Torre
Company Secretary

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