

25 March 2024

ASX ANNOUNCEMENT**LETTER TO SHAREHOLDERS
SCHEME BOOKLET AND SCHEME MEETING**

Link Administration Holdings Limited (**ASX: LNK**) (**Link Group**) refers to its announcement on 21 March 2024 that the Supreme Court of New South Wales has made orders approving the convening of a meeting of Link Group shareholders (**Scheme Meeting**) to consider and vote on the proposed acquisition of Link Group by Mitsubishi UFJ Trust & Banking Corporation (**the Trust Bank**) by way of scheme of arrangement (**Scheme**).

A copy of the explanatory statement in connection with the Scheme (**Scheme Booklet**) was released to the ASX on 21 March 2024.

Dispatch of Scheme Booklet

The attached letter, along with an accompanying personalised voting form for the Scheme Meeting has been dispatched today by post to Link Group Shareholders who have not made an election on how to receive communications from Link Group. The letter contains details on where the Scheme Booklet can be viewed and downloaded, along with information about the Scheme. An email containing similar information has also been dispatched to Link Group Shareholders who have previously elected to receive communications electronically to their nominated email address.

Link Group Shareholders who have previously elected to receive communications via post have been dispatched a hard copy of the Scheme Booklet via post, enclosing a voting form for the Scheme Meeting.

Link Group Board recommendation

The Link Group Board continues to unanimously recommend that Link Group Shareholders vote in favour of the Scheme, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interest of Link Group Shareholders. Subject to those same qualifications, each director intends to vote all the Link Shares held or controlled by them in favour of the Scheme.

Details of Scheme Meeting

The Scheme Meeting, at which Link Group Shareholders will vote on the proposed Scheme, will be held at 3.00pm (Sydney time) on 24 April 2024.

Link Group Shareholders will be able to attend the Scheme Meeting in person at Grand Ballroom, Four Seasons Hotel, 199 George Street Sydney NSW 2000 or via the online platform at <https://meetings.linkgroup.com/LNKSM24>.

For more information, please refer to the Scheme Booklet. If you have any questions, please contact the Link Group Shareholder Information Line on 1300 934 599 (within Australia) or +61 1300 934 599 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday. The release of this announcement was authorised by the Link Group Board.

For further information:

Investor Relations Contact – Tariq Chotani, Link Group +61 407 498 868

Media Contact – Ben Wilson, GRACosway +61 407 966 083

For more information, please visit: www.linkgroup.com.

ENDS



25 March 2024

Link Administration Holdings Limited

ABN 27 120 964 098

LINK GROUP 2024 SCHEME MEETING IMPORTANT INFORMATION FOR LINK GROUP SHAREHOLDERS

Dear Link Group Shareholder,

As announced by Link Group to the ASX on 21 March 2024, the Supreme Court of New South Wales has ordered that Link Group convene a meeting (**Scheme Meeting**) of all shareholders of Link Group (**Link Group Shareholders**) to consider and vote on a scheme of arrangement (**Scheme**) for the proposed acquisition by Mitsubishi UFJ Trust & Banking Corporation (**the Trust Bank**) a wholly owned subsidiary of Mitsubishi UFJ Financial Group (**MUFG**), of all of the issued shares in Link Group.

Scheme Booklet

Link Group is pleased to provide you with a copy of the scheme booklet in connection with the Scheme (**Scheme Booklet**), which contains important information for your consideration about the Scheme and contains the Notice of Scheme Meeting (**Notice of Meeting**).

To view and download the Scheme Booklet (which includes the Notice of Meeting), please visit <https://linkgroup.com/scheme-meeting>.

You should read the Scheme Booklet in full before you decide whether or not to vote in favour of the Scheme.

Details of the Meeting

The Scheme Meeting will be held at **3:00pm (Sydney time) on Wednesday, 24 April 2024**. Link Group Shareholders will be able to attend the Meeting in person at the Grand Ballroom, Four Seasons Hotel, 199 George Street Sydney NSW 2000 or by logging in online at <https://meetings.linkgroup.com/LNKSM24>.

All Link Group Shareholders registered on the Link Group share register as at 7:00pm (Sydney time) on Monday, 22 April 2024 will be eligible to vote at the Meeting.

Further details on how to participate and vote in the Meeting are set out in the Notice of Meeting and in the Online Platform Guide which has been released to the ASX and is available for viewing and downloading at <http://www.linkgroup.com/>.

Appointing a proxy

Enclosed with this letter is a personalised voting form for the Scheme Meeting. You may appoint a proxy by marking the box under 'Appoint a Proxy' in Step 1 of the enclosed form and returning the completed voting form online, by mobile device, post (in the prepaid reply envelopes provided), hand delivery or fax to Link Group's share registry. For more information, please refer to the Scheme Booklet (including the Notice of Meeting).

For personal use only

Alternatively, you may appoint a proxy online by visiting www.linkmarketservices.com.au and following the prompts.

To be effective, proxy appointments must be received by way of completed voting forms by Link Group's share registry by **3:00pm (Sydney time) on Monday, 22 April 2024** (or, if the meeting is adjourned or postponed, no later than 48 hours before the resumption of the meeting in relation to the resumed part of the meeting).

Further queries and support

For more information, please refer to the Scheme Booklet. If you have any questions, or if you would like to obtain a hard copy of the Scheme Booklet and Notice of Meeting, please contact the Link Share Registry on 1300 934 599 (within Australia) or +61 1300 934 599 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday excluding public holidays, or emailing the Link Group Share Registry at LNK@linkmarketservices.com.au.

Yours sincerely,



Michael Carapiet
Chair

Link
Administration
Holdings Limited



Scan this QR code to access the Scheme Booklet and Online Platform Guide or visit <https://linkgroup.com/scheme-meeting>.