

ASX: A2B

25 March 2024

Results of Scheme Meeting - A2B Shareholders Vote in Favour of Scheme

A2B Australia Limited (**A2B**) is pleased to announce that the requisite majorities of Eligible A2B Shareholders have voted in favour of the scheme of arrangement under which ComfortDelGro Corporation Australia Pty Ltd, a wholly-owned subsidiary of ComfortDelGro Corporation Limited (**CDG**), has proposed to acquire (via CDC Private Mobility Pty Ltd (**CDC Sub**)) 100% of the shares in A2B that CDG and each subsidiary of CDG does not already own for \$1.45 cash consideration per share (**Scheme**).¹

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), A2B advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting included in the Scheme Booklet dated 21 February 2024, was passed by the requisite majorities of Eligible A2B Shareholders at the Scheme Meeting held today pursuant to orders made by the Supreme Court of New South Wales (**Court**) on 21 February 2024.

Details of the valid proxies received and votes cast are set out in an attachment to this announcement.

A2B Executive Chairman, Mark Bayliss, said: "The A2B Board is pleased with the outcome of today's Scheme Meeting with Eligible A2B Shareholders voting in favour of the Scheme.

I take this opportunity to thank all our stakeholders for their support of the company over the years: A2B Shareholders, team members, over 12,000 drivers, and business partners. The Scheme realises the substantial value created for our Shareholders. At the same time, CDC's leading public and personalised transport services, coupled with industry expertise and experience, will enable A2B to accelerate growth for our customers, drivers and team members."

Next steps

The Scheme remains subject to the approval of the Court at the hearing scheduled for 3.00pm (Sydney time) on 28 March 2024 (**Second Court Hearing**), and certain other customary conditions precedent as previously announced and described in the Scheme Booklet.

If the outstanding conditions precedent are satisfied or waived (as applicable) prior to the Second Court Hearing, and the Court approves the Scheme, A2B proposes to lodge an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) on 2 April 2024, at which time the Scheme will become effective. It is expected that A2B Shares will be suspended from trading on the ASX from close of trading on 2 April 2024 and the Scheme will be implemented on 11 April 2024.

Timetable

The current timetable for the remaining key milestones relating to the Scheme is as follows.²

¹ Capitalised terms used, but not defined, in this announcement have the meaning given to those terms in the Scheme Booklet attached to A2B's announcement released to the ASX on 21 February 2024.

² All times and dates in the above timetable are references to the time and date in Sydney, Australia and all such times and dates are subject to change. Any changes to the dates or times in the above timetable will be announced by A2B to the ASX.

EVENT	TIME AND DATE
Second Court Hearing	3.00pm on Thursday, 28 March 2024
Effective Date Court order is lodged with ASIC and announced to ASX. Expected last day of trading in A2B Shares - A2B intends to apply to ASX for A2B Shares to be suspended from official quotation on the ASX from close of trading	Tuesday, 2 April 2024
Record Date Date for determining entitlement to receive the Scheme Consideration under the Scheme	7.00pm on Thursday, 4 April 2024
Implementation Date Payment of the Scheme Consideration Transfer of Scheme Shares to CDC Sub	Thursday, 11 April 2024

- ENDS -

Authorised for lodgement by the Board of A2B Australia Limited.

For further information please contact:

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About us

Operating since 1976, over the past 40+ years A2B has grown to become a market leader in the personal transport sector.

For further information, please visit: <https://www.a2baustralia.com/>.



SCHEME MEETING
Monday, 25 March, 2024

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting		Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)				
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
	Adoption of the Scheme of Arrangement	NA	66,523,058 95.85%	1,195,255 1.72%	1,681,595 2.42%	51,322	68,269,079 97.73% 526 Holders	1,585,847 2.27% 86 Holders	51,322 11 Holders	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

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