

Excelsior Capital Limited ABN 98 050 542 553

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21 March 2024

Excelsior Capital Limited Notice of General Meeting

Dear Shareholder

Notice of General Meeting

Excelsior Capital Limited (ASX:ECL) ('Company') wishes to advise shareholders that a General Meeting (GM) requested under section 249D of the Corporations Act 2001 (Cth) by **Requisitioning Shareholders** in a **Requisition Notice** received by the Company on 1 March 2024, will be held on **Monday, 29 April 2024 at 11am (Sydney time)**.

Venue for General Meeting:

'The Auditorium'
Dexus Place
Level 15
1 Farrer Place
Sydney, NSW, 2000.

A copy of the following documents are released to the ASX today and are also available on the Company's web page at <http://www.excelsiorcapital.com.au/>.

- Notice of General Meeting; and
- Proxy Form

The General Meeting will consider at the request of Requisitioning Shareholders, who represent at least 5% of the Company's shareholders, the following resolution:

1. Voluntarily Wind-up and Appoint liquidator to the Company.

To lodge your proxy votes online, please visit <https://investorcentre.linkgroup.com>. Your votes must be received by the share registry by **11am (Sydney time) on Saturday, 27 April 2024**.

Should you have any further queries in relation to lodging your vote or proxy vote online, please contact our Share Registry Link Market Services on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia).

To review or update your current communication preference simply logon to our share registry's website at <https://investorcentre.linkgroup.com>. You will need your portfolio log in details or your Shareholder Reference Number (SRN) or Holder Identification Number (HIN) and select the 'Communications' tab at the top of the page.

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact Link Market Services via email to LMSComms@linkgroup.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read 'D. Herceg', with a stylized flourish at the end.

Danny Herceg
Chairman

Excelsior (ASX: ECL): Excelsior or ECL is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior Capital Limited is a listed investment company and manages an investment portfolio.