WILDCAT RESOURCES

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Growing the major lithium discovery at Tabba Tabba, WA

Euroz Hartleys Rottnest Institutional Conference
March 13, 2024

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The information in this report that relates to Exploration Results and Mineral Resources for the Mount Adrah, Bolt Cutter, and Tabba Tabba Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the Technical Director of Wildcat Resources Limited, the owner of the Mount Adrah, Bolt Cutter and Tabba Tabba Projects.

Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the document of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

TABBA TABBA DELIVERS 119.2M AT 1.0% LI_2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
DIAMOND DRILLING RECOMMENCES AT TABBA TABBA LITHIUM PROJECT – 09 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES $100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% LI_2O AT LEIA
WILDCAT STRENGTHENS LEADERSHIP TEAM – 26 OCTOBER 2023
WILDCAT HITS 85M AT 1.5% LI_2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISTION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
WILDCAT APPOINTS NON-EXECUTIVE DIRECTOR – 07 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUSUST 2023
SECOND RC RIG MOBILISING TO TABBA TABBA – 08 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA– 28 MARCH 2022

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Corporate Snapshot

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Key Project Locations

WC8
ASX Code

1,206M
Shares on issue

$868M
Market Cap at 72.0c

A$94M
Cash at bank (31 Dec 2023)

Options/Performance Rights:

76M	Performance Incentive
122M	Deal fees for Tabba Tabba
134M	Pertaining to Mt Adrah gold project

Board of Directors and Management

Jeff Elliott
Non-Executive Chairman

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of successful private companies across mining services, technology and mineral exploration

AJ Saverimutto
Managing Director

- 25+ yrs of Corporate and Mining Operational experience
- Former Mine Manager of the giant Grasberg project
- Mining Engineer and Accountant
- Extensive involvement in ASX companies and NED of Grange Resources

Matthew Banks
Executive Director

- Joint founder of Wildcat Resources
- Been involved with many value add transactions within the junior resource industry
- Joint founder of Rumble Resources
- Background in Finance and key market facing executive

Samuel Ekins
Technical Director

- Geologist and experience with senior roles at Evolution Mining
- Lead the technical team to the Tabba Tabba lithium discovery
- Involved in Business Development and key executive with Widcat Resources

Tim Manners
Chief Financial Officer

- 25+ yrs of Finance experience
- Involved in many ASX companies but most recently at Ramelius Resources
- Involved in over 15 M&A transactions
- Market facing executive
- Non-Executive Director of Delta Lithium

Torrin Rowe
Geology Manager

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions.
- Lead the technical team to the Tabba Tabba lithium discovery
- Completing Masters in LCT mineralisation in the Pilbara

Melissa McClelland
Exploration Manager

- Geologist with 10+ yrs of experience in Geology with Newmont and Kidman Resources.
- Experienced in Lithium with Mt Holland and Covalent Lithium project.
- Taken Lithium projects from discovery to development.

James Bahen
Company Secretary

- Corporate advisor and Charted Secretary
- NED and Company secretary to a number of ASX companies
- Member of the Governance Institute of Australia and holds a Graduate Diploma of Applied Finance and a Bachelor of Commerce degree

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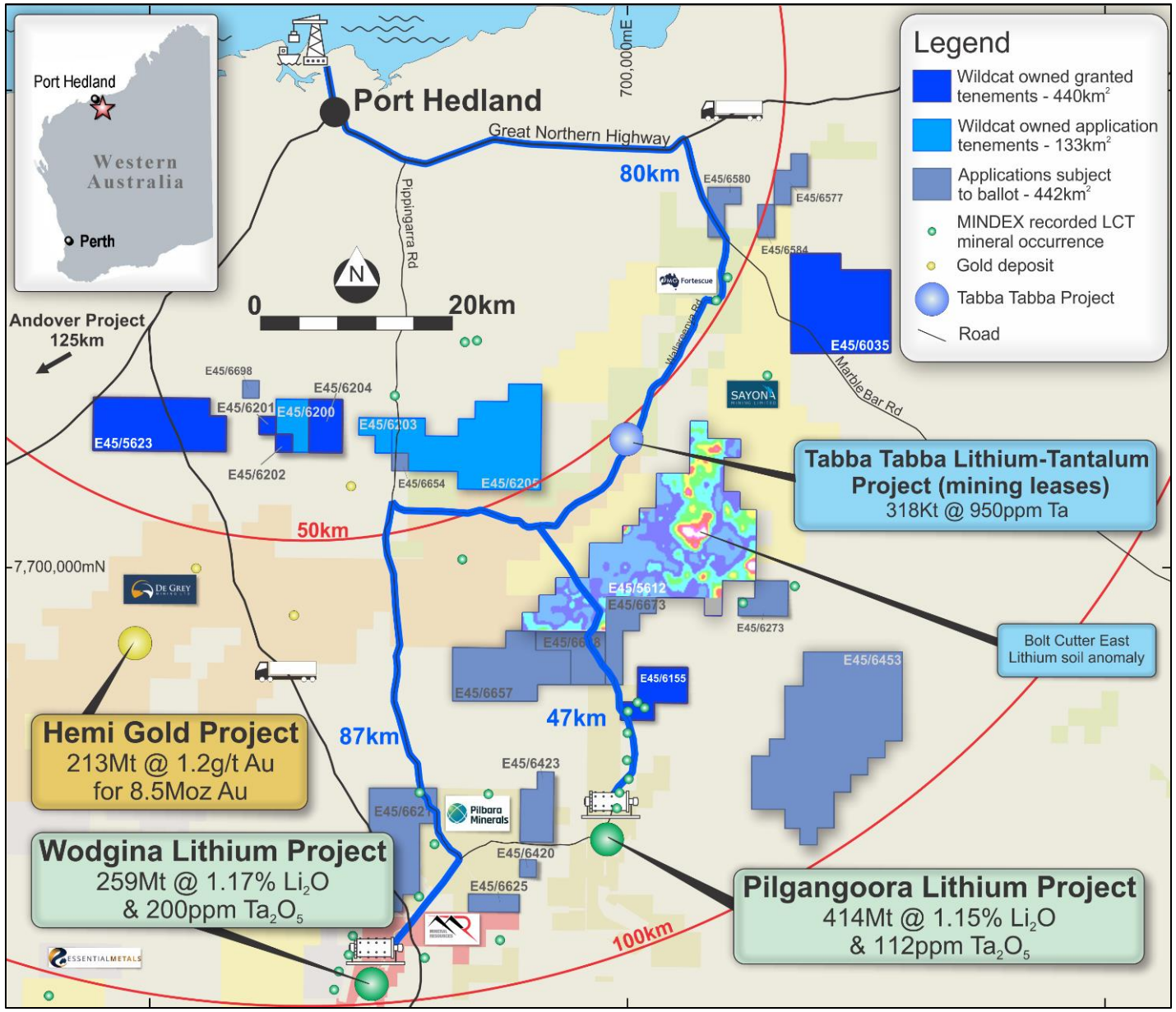
Location
Tabba Tabba Lithium Project

- **Pilbara - #1 Location in the world**
  - 80km from Port Hedland
  - ~ 20% global lithium supply
- **Close to Pilgangoora (47km) and Wodgina (87km)**
- **Granted Mining Lease**
  - Previously approved for mining in 2015
- **Large-scale Leia discovery**
  - Outcropping for 1km
  - Up to 180m wide, 2.2km strike
  - In large pegmatite field
- **Spodumene dominant mineralisation**
- **100,000m of drilling – 6 months**



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History
Discovery of Tabba Tabba

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Pre WC8

PanCon → SOG → GAM

2023

17 May
WC8 agreement with GAM to acquire Tabba Tabba Project

17 Jul
Drilling commences at Tabba Tabba

18 Sep
Major Lithium Discovery at TabbaTabba

Discovery

12 Oct
Deal complete – WC8 owns 100% Tabba Tabba

6 Nov
180m at 1.1% Li_2O intercepted at Leia

Funded

10 Nov
WC8 raises $100M at 0.76c

21 Dec
Further wide lithium intercepts

2024

9 Jan
Drilling recommences 100,000m

5 Mar
119.2m @ 1.0% Li_2O from 334.3m (TADD010)

Leia Pegmatite
Tier 1 potential – assay results

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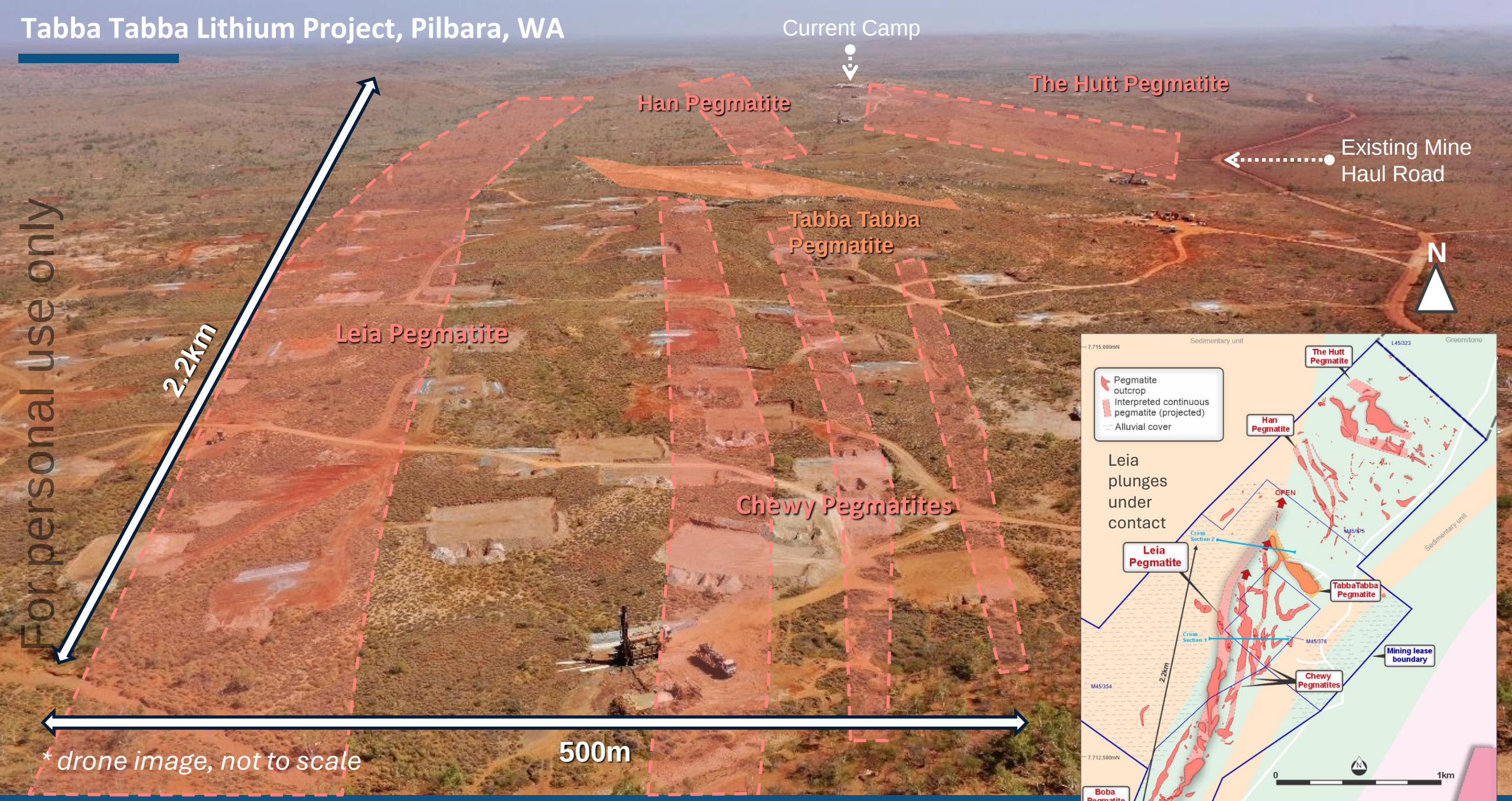
180m @ 1.1%	Li_2O from 206m (TARC148) (est. true width) • including **21m at 1.4%** Li_2O from 209m
119.2m @ 1.0%	Li_2O from 334.4m (TADD010) (est. true width) • including **31m at 1.7%** Li_2O from 336m
85m @ 1.5%	Li_2O from 133m (TARC128) (est. true width) • including **9m at 3.0%** Li_2O from 199m
85m @ 1.3%	Li_2O from 167m (TARC144) (est. true width) • including **10m at 2.5%** Li_2O from 175m
99m @ 1.2%	Li_2O from 207.0m (TARC234D) (est. true width) • within **135m at 0.9%** Li_2O from 179.0m
70m @ 1.0%	Li_2O from 183m (TARC145) (est. true width) • including **47m at 1.5%** Li_2O from 183m
69.9m @ 1.2%	Li_2O from 399m (TARC245D) (est. true width) • within **123.4m at 0.9%** Li_2O from 350.7m
60.3m @ 1.4%	Li_2O from 297.8m (TARC161AD) (est. true width) • within **111.4m at 0.9%** Li_2O from 246.6m

Tabba Tabba Lithium Project, Pilbara, WA



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Leia Isometric View at Tabba Tabba

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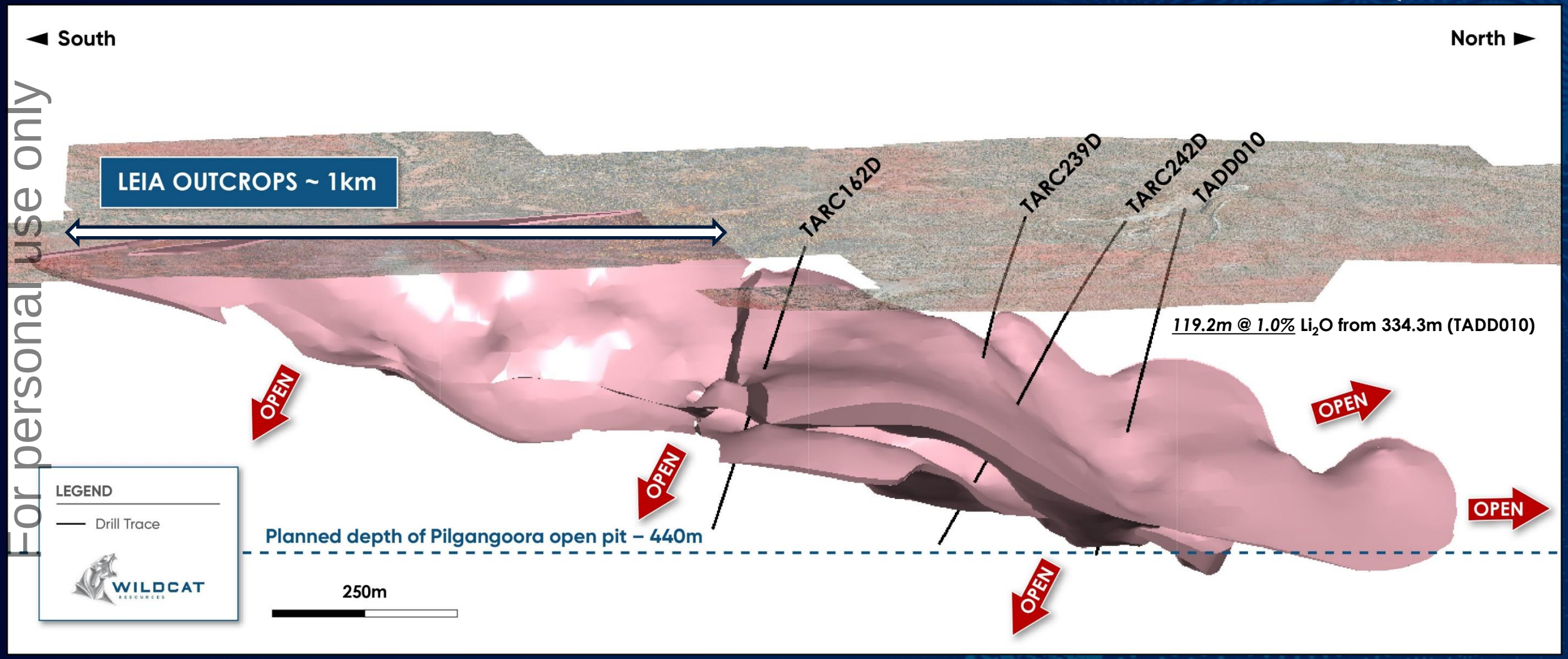
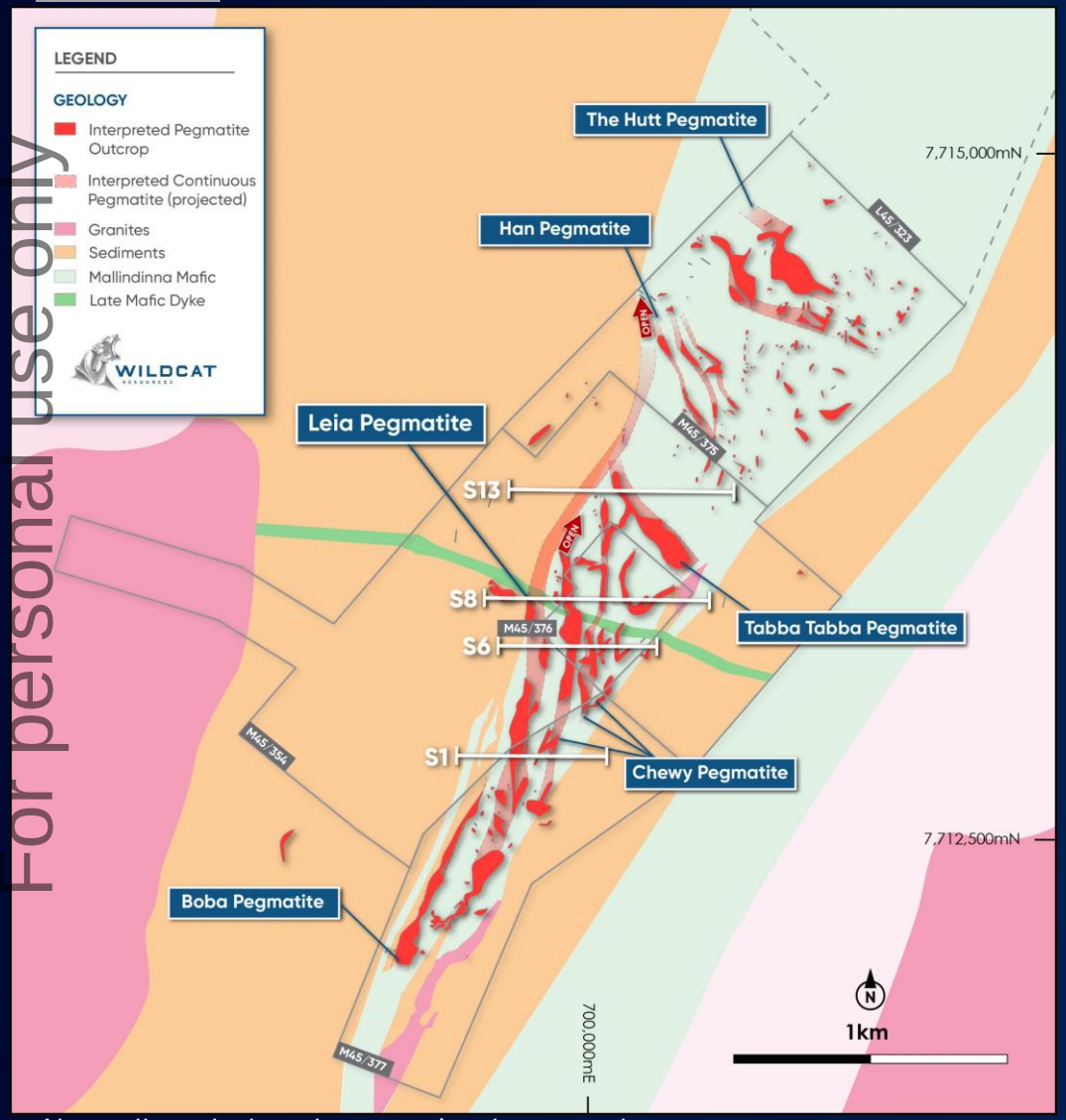
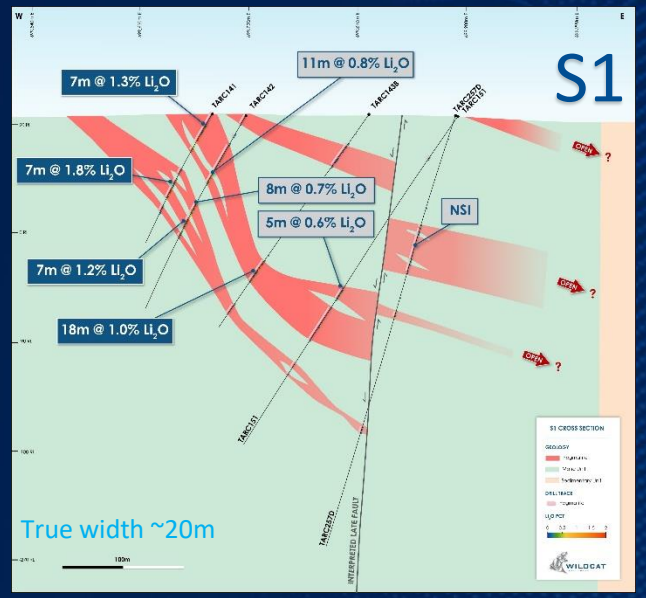
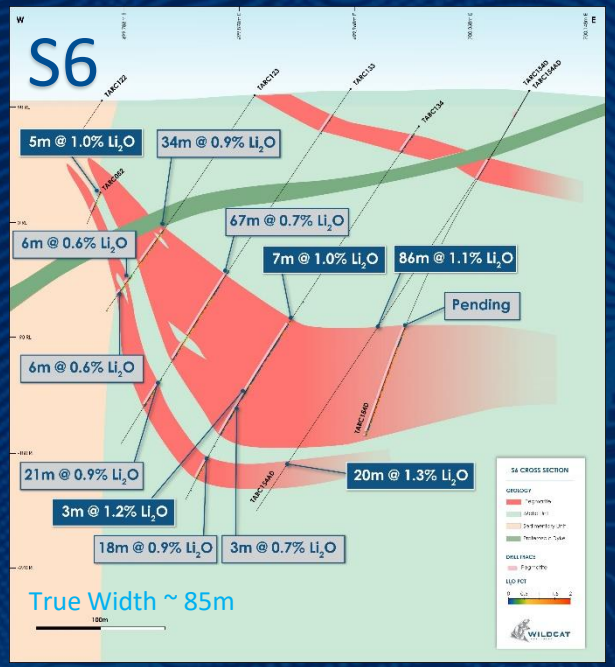


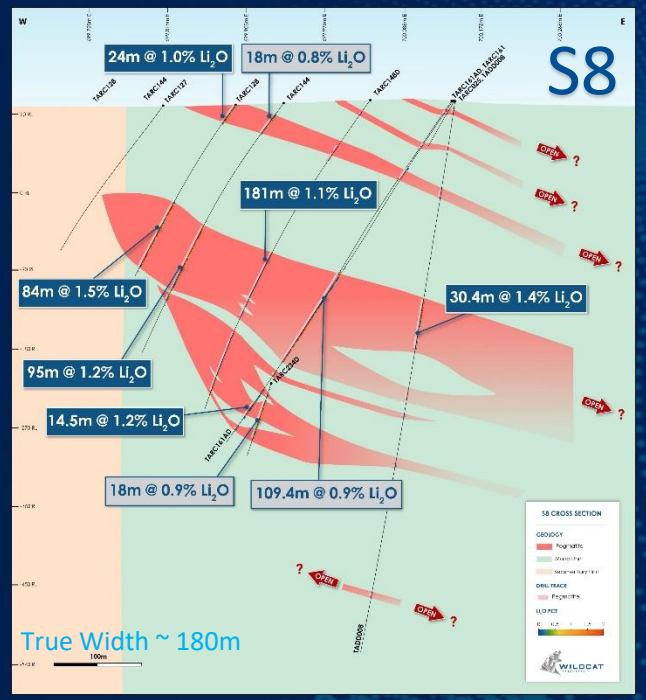
Figure 1 – Isometric view of the evolving geological model for the Leia Pegmatite (pink) with the with the location of recently reported intercepts. Note pegmatite wireframes for the Hutt, Han, Tabba Tabba Tantalum, Chewy and Boba prospects are not shown for illustrative clarity. View is looking down towards the west.

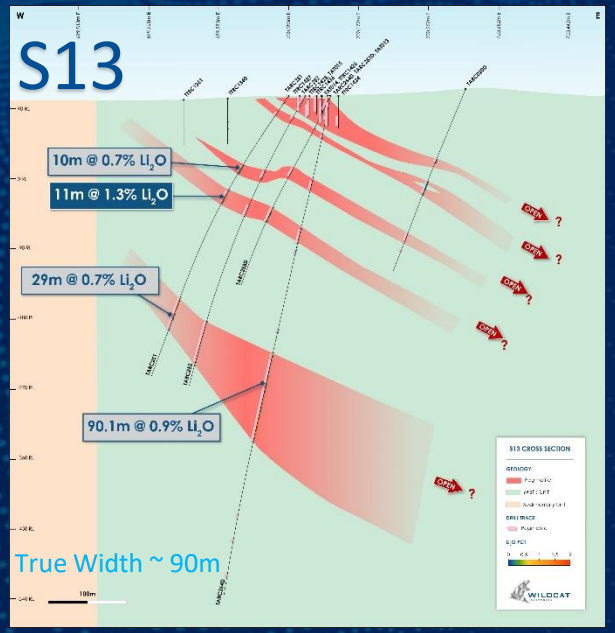
Cross Sections











Note: all results have been previously reported

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Mineralogy
Spodumene Dominance

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SPODUMENE DOMINANCE IN CORE

- UV Fluorescence
- Fourier transform infrared (FTIR)
- X-Ray diffraction (XRD)

METALLURGICAL SIGHTER TEST WORK IN PROGRESS

- 250kg of sample at Nagrom
- Using core samples
- Test work being completed to test **DMS** and **float** circuits

TO BE FOLLOWED WITH STAGE 2 VARIABILITY TESTWORK

- To be used for Technical Studies

Diamond drill hole TARC161AD

Exploration camp for drilling at Tabba Tabba

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Drilling for the next 6 months

Six drill rigs on site progressing 100,000m programme

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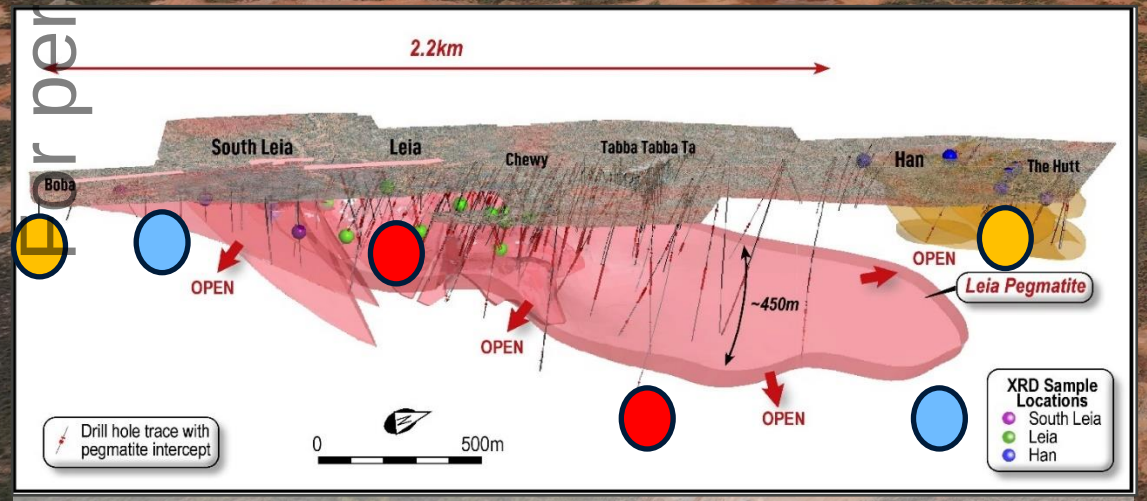

Leia Extensions **Leia infill** **New pegmatites**

Tabba Tabba Mining Leases
Technical studies

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01

ENVIRONMENT
Approvals progressing

Flora and fauna surveys

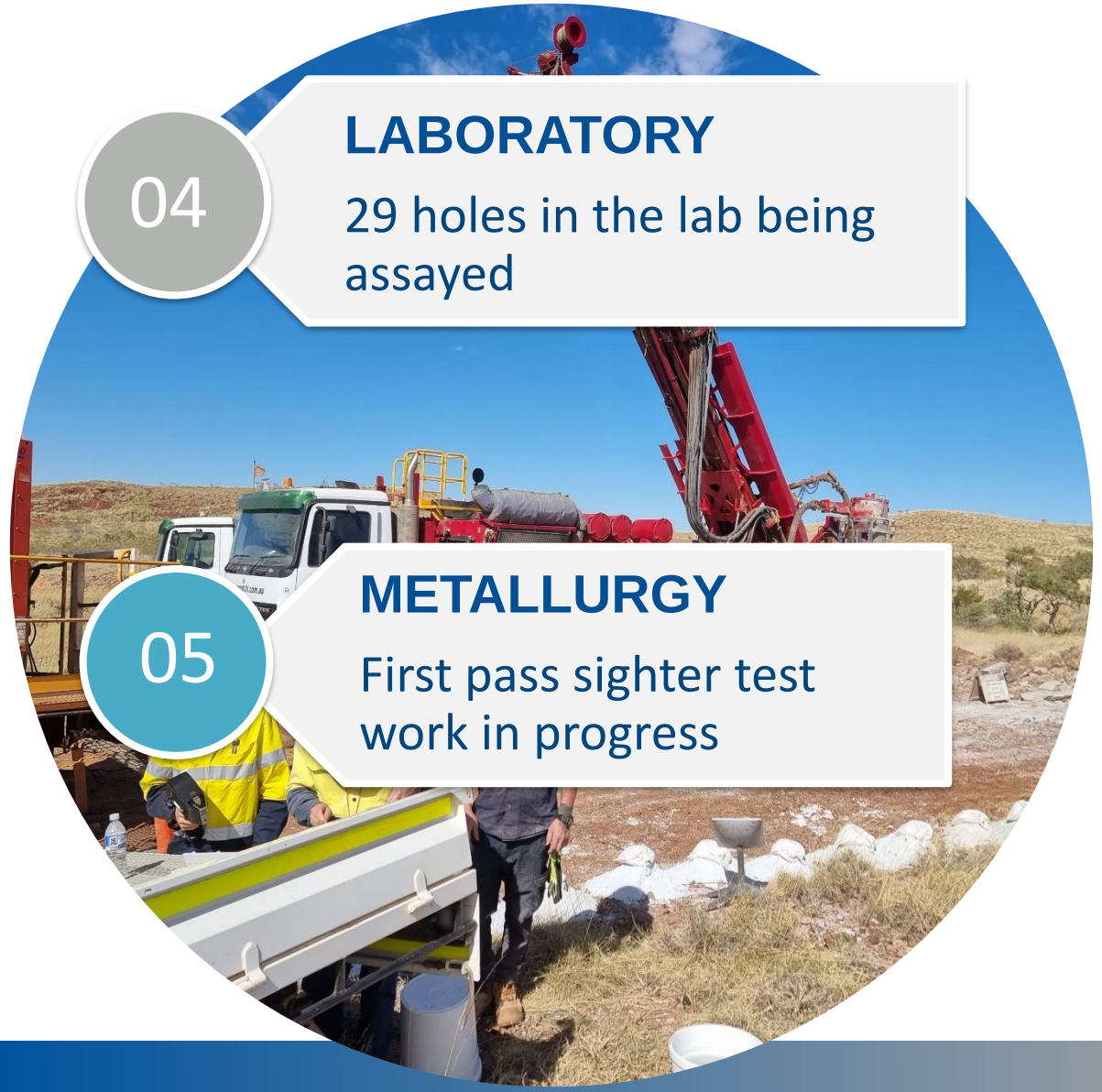
Characterisation test work

02

GEOLOGY
Engaged resource consultant to build model

03

MINING
AMC engaged to do preliminary work



04

LABORATORY
29 holes in the lab being assayed

05

METALLURGY
First pass sighter test work in progress

Key Value Drivers

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The Right Location

- **Pilbara** - produces 20% of the world's **spodumene** lithium
- **80km** from port
- Approved **Mining Lease**

The Right Asset

- Impressive **size** and **scale**
- Extensive **100,000m** of drilling now underway
- **Funded** for exploration, res. drilling & studies

The Right Team

- **Discoverers** of Tabba Tabba
- Extensive exploration experience
- **Development** experience and track record

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Thank you

Presented by AJ Saverimutto

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WILDCAT
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Appendix 1
Cross Sections

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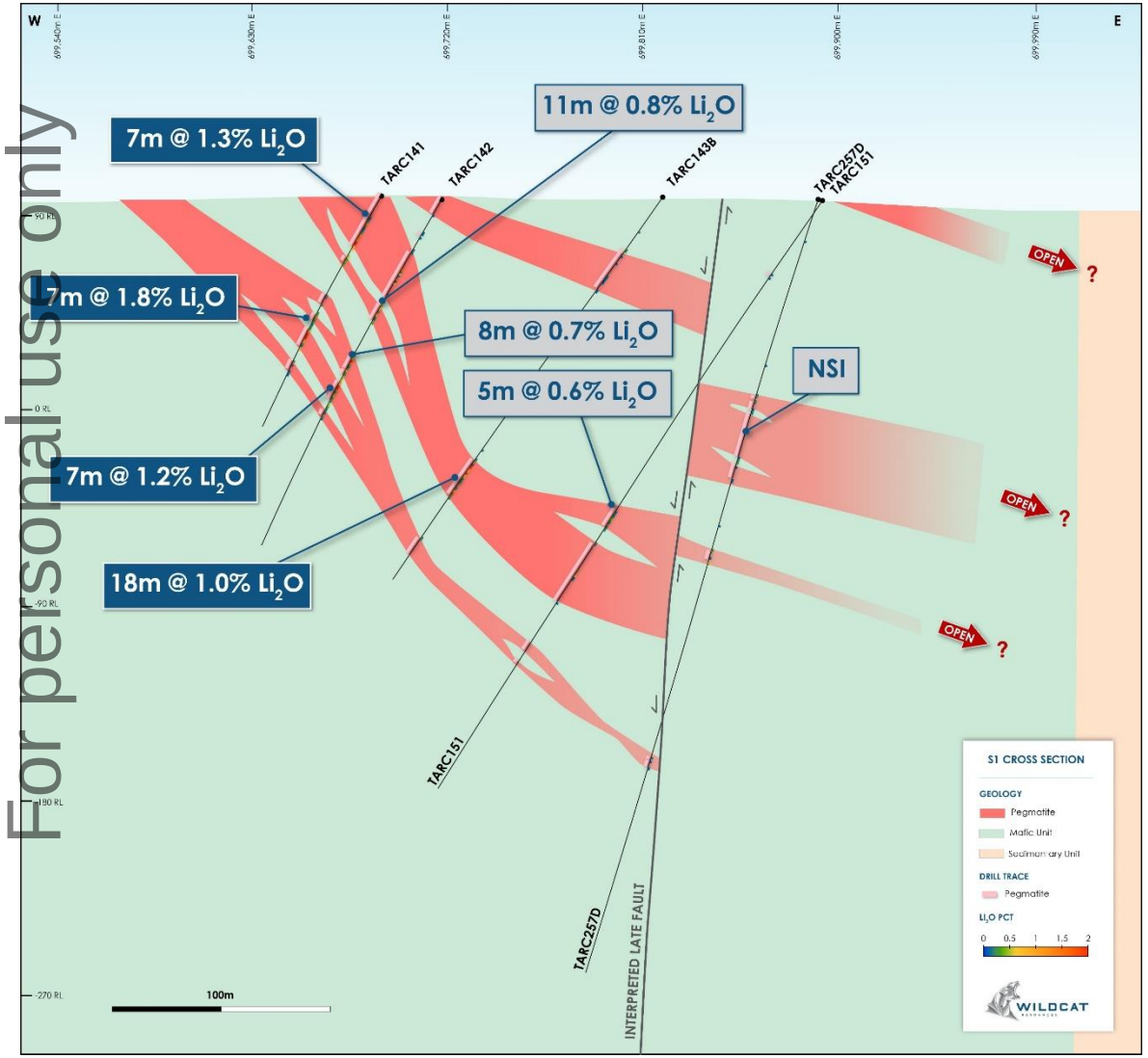
S1



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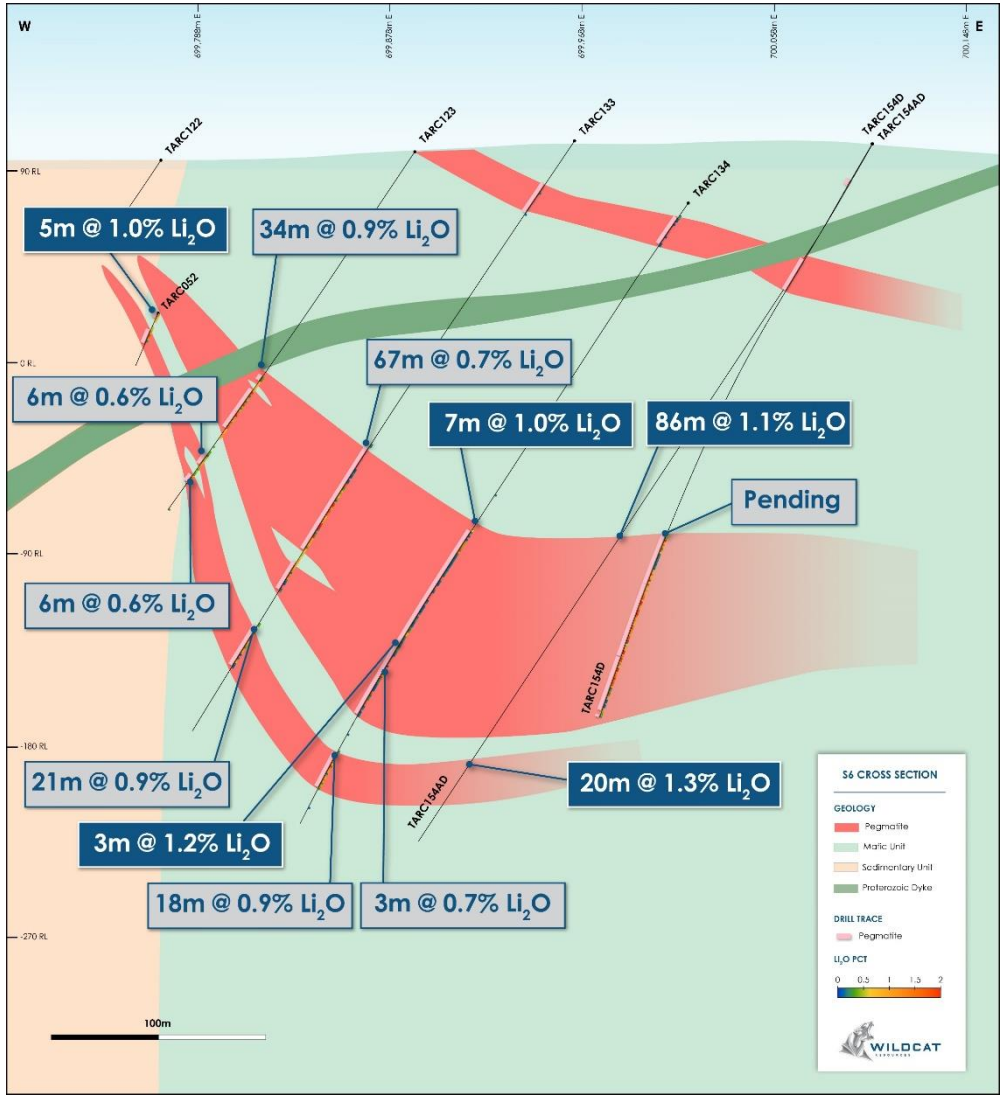

Appendix 1
Cross Sections

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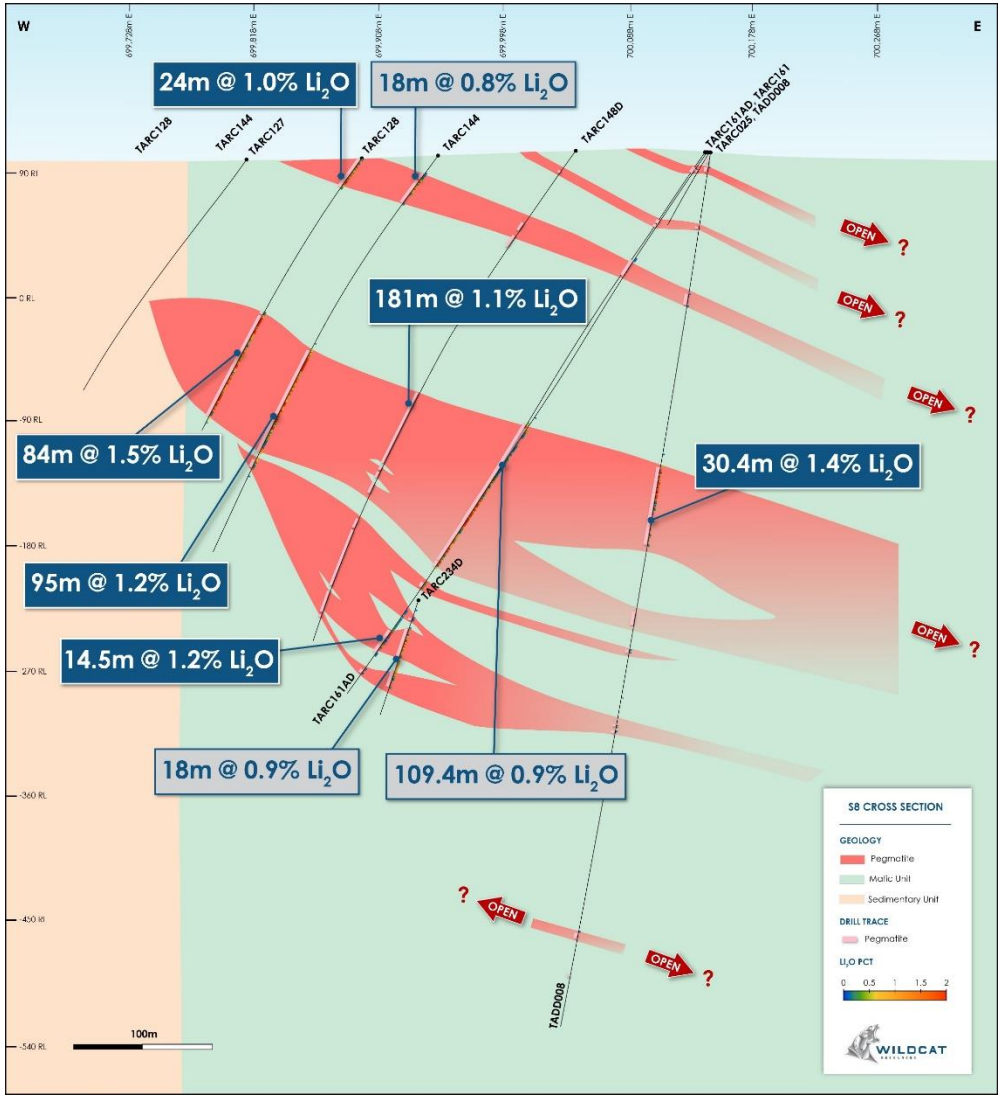
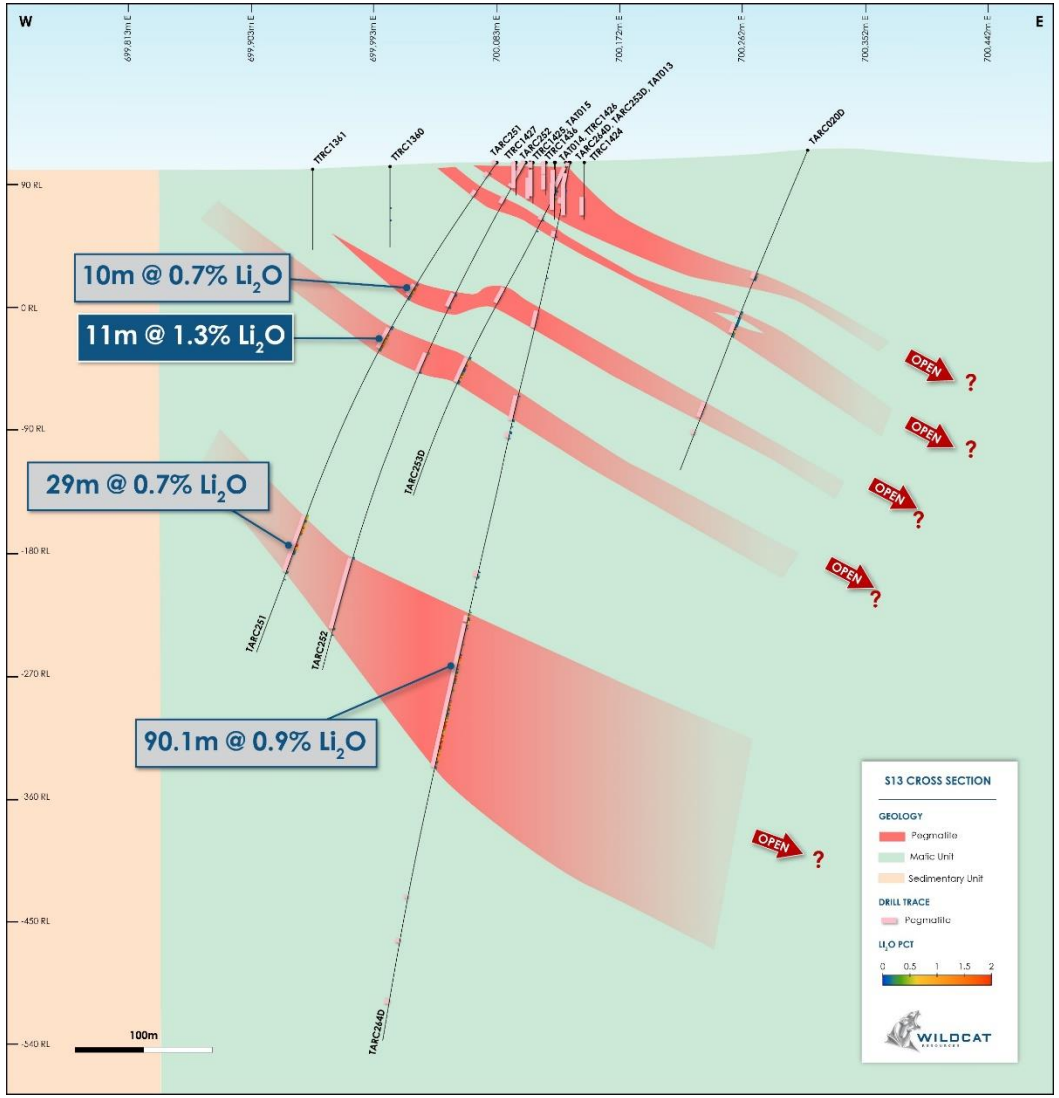
S8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