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1 March 2024

Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## **ASX ANNOUNCEMENT**

Excelsior Capital Limited (ASX: ECL)

### **Notice received under section 249D of the Corporations Act 2001 (Cth) (the Act)**

Excelsior Capital Limited (ASX:ECL or the Company) advises in accordance with ASX Listing Rule 3.17A that it has received a request (**Request**) under section 249D of the Corporation Act 2001 dated 1 March 2024 from two shareholders (**Requisitioning Shareholders**) to call and arrange to hold a general meeting of shareholders to consider a resolution to voluntarily wind up and appoint liquidators to the Company.

Provided that the Requisitioning Shareholders hold the required percentage of shares, in compliance with section 249D of the Act the Company intends to convene a Meeting with a date to be announced to shareholders in a Notice within 21 days after the date the Request was received by the Company, and to hold the Meeting within 2 months after the date of the Request.

The Request received from Requisitioning Shareholders has been attached to this announcement (see Annexure A).

This announcement has been authorised for release to ASX by the Board.

**-ENDS**

For further information, please contact:

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**About Excelsior (ASX: ECL):** Excelsior or ECL is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior Capital Limited's previous operations comprised of the design and distribution of electrical components and cables for resource and infrastructure applications through its Electrical Division and an investment portfolio. Excelsior sold 100% of the issued capital of CMI Operations Pty Ltd, which owns the Electrical Division, to IPD Group Limited on 31 January 2024 as announced to ASX on 1 February 2024.



# REQUEST FOR DIRECTORS OF EXCELSIOR CAPITAL LTD TO CALL A GENERAL MEETING OF EXCELSIOR CAPITAL LTD

To: Excelsior Capital Ltd ("ECL")

The following members of ECL hold at least 5% of the votes that may be cast at the requested general meeting:

1. Baauer Pty Ltd atf the Baauer Family Trust;
2. Mr Benjamin Graham atf the Graham Family Trust,

(the **Requisitioning Shareholders**).

The Requisitioning Shareholders request under section 249D of the *Corporations Act* 2001 (Cth) (the **Act**) that the directors of ECL call and arrange to hold a meeting of the members of ECL to consider and vote on the following resolution:

*That pursuant to Sections 491 and 495 of the Corporations Act, Excelsior Capital Limited be voluntarily wound up and that James Taplin and Stefan Dopking of BRI Ferrier, having consented to act, are hereby appointed liquidators of Excelsior Capital Limited.*

**Enclosed** is a statement prepared by the Requisitioning Shareholders in accordance with section 249P of the Act. The Requisitioning Shareholders request that ECL provide this statement to all members of ECL along with the notice of the meeting requested in this document.

Dated: 29 February 2024

**EXECUTED** by Baauer Pty Ltd  
in accordance with section 127 of the  
*Corporations Act* 2001 (Cth):

Signature of director/secretary

SARAH BAUER  
Name of director/secretary

Signature of director

WARWICK SIMON  
Name of director

**SIGNED** by Benjamin Graham:

Benjamin Graham

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