Appendix 4D (Rule 4.2A.3)

Sunrise Energy Metals Limited ABN 34 127 457 916 and its controlled entities ('Sunrise Energy Metals')

Report for the Financial Half-Year Ended 31 December 2023

Provided to the ASX Under Listing Rule 4.2A.3

The Report for the Financial Half-Year Ended 31 December 2023 does not include full disclosures of the type normally included in an annual financial report. Accordingly, this half-year financial report should be read in conjunction with the Annual Financial Report for the Year Ended 30 June 2023 and any public announcements made by Sunrise Energy Metals Limited during the interim reporting period in accordance with continuous disclosure requirements arising under *Corporations Act 2001 (Cth)*.

Results for announcement to the market

		_	Movement	
	Dec-23 \$000	Dec-22 \$000	\$000	%
Other income	199	319	(120)	(38)
Profit/(loss) for the period attributable to members	(3,762)	(4,117)	355	9

For an explanation of the figures reported above please refer to the full report for the financial half-year ended 31 December 2023.

Sunrise Energy Metals Limited is an Australian incorporated and domiciled company.

Dividend

No dividend has been declared or paid during, or since the end of, the financial half-year ended 31 December 2023.

Net tangible assets per security

	31-Dec-23	31-Dec-22
Ordinary shares on issue used in the calculation of net tangible assets per security	90,227,498	90,057,879
Net tangible assets per share (cents)	14	23

Details of entities over which control has been gained or lost during the period

Nil.

Details of dividends or distributions

The Directors do not propose to declare or pay a dividend or distribution in respect of the financial half-year ended 31 December 2023.

Details of dividends or distribution reinvestment plan

Sunrise Energy Metals does not currently have a dividend or distribution reinvestment plan.

Details of associates and joint venture entities

Nil.

Independent review of the financial report

The Report for the Financial Half-Year ended 31 December 2023 has been independently reviewed by KPMG.