



Austal Limited
Appendix 4D for the half-year ended 31 December 2023

1. The reporting period is from 1 July 2023 to 31 December 2023. The previous corresponding period is 1 July 2022 to 31 December 2022. Both of these periods were prepared in accordance with AASB 134 Interim Financial Reporting. The information contained in this document should be read in conjunction with the Austal Limited FY2023 Annual Report.

2. Results for announcement to the market		\$'000
2.1 Revenue from ordinary activities	down 7% to	\$ 717,657
2.2 Profit (loss) from ordinary activities after tax attributable to members	up 265% to	12,024
2.3 Net profit (loss) for the period attributable to members	up 265% to	12,024
2.4 Dividend distributions		
FY2023 final dividend (3 cents per share) paid 20 October 2023		10,873
FY2024 interim dividend (0 cents per share)		-
2.5 Record date for determining entitlements to the dividends		
FY2024 interim dividend		-
2.6 Explanation of figures in 2.1 to 2.4 that may be required		Refer to Half-Year Report
3. Net tangible assets per ordinary security		
3.1 Current period (cents / share)		247
3.2 Previous corresponding period (cents / share)		241
4. Control gained or lost over entities during the period		N/A
5. Details of dividends or distributions:		-
6. Details of dividend or distribution reinvestment plans:		-
7. Details of associates and joint venture entities		N/A
8. Accounting standards used by foreign entities		
The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company.		
The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.		
9. Qualifications of audit/review		No qualifications

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