

19 February 2024

ASX RELEASE
OCS Lease Sale 261 Results Update

- **Byron has been awarded South Marsh Island Block 70, having been the high bidder at Gulf of Mexico OCS Lease Sale 261 held in New Orleans, Louisiana on 20 December 2023**
- **SM70 lies immediately north of the Byron operated SM71 block**

Byron Energy Limited (Byron or the Company) (ASX: BYE) is pleased to provide the following update on the Company's participation in Gulf of Mexico OCS Lease Sale 261.

As reported on 21 December 2023, Byron was the high bidder on the South Marsh Island 60 lease (SM60) and the South Marsh Island 70 lease (SM70) at the Gulf of Mexico, Outer Continental Shelf (OCS) Lease Sale 261 held by the Bureau of Ocean Energy Management (BOEM) in New Orleans, Louisiana on Wednesday, 20 December 2023.

Byron has now been formally awarded the SM70 lease by the BOEM. SM70, which is currently not producing, lies immediately north of the Byron operated SM71 F platform and producing wells.

As previously reported on 7 February 2024, Byron has been awarded the SM60 lease by the BOEM.

Authorised by: *The Board of Directors*

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About Byron: **Byron Energy Limited** ("Byron or the Company") (**ASX: BYE**) is an independent oil and natural gas exploration and production company, headquartered in Australia, with operations in the shallow water offshore Louisiana in the Gulf of Mexico. The Company has grown through exploration and development and currently has working interests in a portfolio of leases in federal and state waters. Byron's experienced management team has a proven record of accomplishment of advancing high quality oil and gas projects from exploration to production in the shallow water in the Gulf of Mexico. For more information on Byron please visit the Company's website at www.byronenergy.com.au.