

12 February 2024

ASX ANNOUNCEMENT

UPDATE ON THE LINK FUND SOLUTIONS LTD SCHEME

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) refers to its announcements on 3 August 2023, 28 August 2023, 8 September 2023, 13 October 2023, 15 December 2023 and 22 January 2024 providing an update on the Link Fund Solutions Limited (**LFSL**) scheme of arrangement (the **Scheme**)¹ in relation to the LF Equity Income Fund, formerly the LF Woodford Equity Income Fund (**WEIF**).

LFSL provided an update on its Scheme on 9 February 2024. The High Court has handed down a judgment sanctioning (i.e. approving) the Scheme, following the hearing in front of Mr. Justice Richards (the Judge) on 18 and 19 January 2024 (the **Sanction Hearing**). The Sanction Hearing was held after 93.7% by number, representing 96% by value, of those Scheme Creditors who voted at the Scheme Meeting on 13 December 2023 voted in favour of the Scheme.

A copy of the judgment and the transcript from the Sanction Hearing can found on the Scheme Website here: <https://lffoodfordfundscheme.com/>.

Provided that no appeals are brought against the sanction of the Scheme, the Scheme is expected to become fully effective by 2 March 2024.

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

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1. Link Group refers to its announcement dated 20 April 2023, where it confirmed that it had reached a conditional agreement with the UK Financial Conduct Authority to settle its investigation into LFSL in respect of LFSL's role as authorised corporate director of the WEIF. The Scheme addresses any claims of Scheme Creditors against LFSL.