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ASX ANNOUNCEMENT

23 January 2024

Successful completion of Retail Entitlement Offer

Sydney, Australia, 23 January 2024: Leading advisory and technology solutions provider Atturra Limited (ASX:ATA) (the **Company**) is pleased to announce the successful completion of the retail component (**Retail Entitlement Offer**) of its underwritten 1 for 4 pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in the Company (**New Shares**) at \$0.80 per share to raise approximately \$11.09 million. This follows the successful institutional component of the Entitlement Offer (**Institutional Entitlement Offer**) which raised approximately \$38.95 million, as announced to ASX on Thursday, 14 December 2023.

Total capital raising proceeds of approximately \$50 million were raised through the Institutional Entitlement Offer and the Retail Entitlement Offer.

The Retail Entitlement Offer gave eligible retail shareholders the opportunity to take up their pro rata entitlement by applying for New Shares. Eligible retail shareholders were also able to apply for additional New Shares in excess of their entitlement. The number of additional New Shares that eligible retail shareholders were able to apply for was capped at 50% of their entitlement, subject to rounding and scale back. In respect of the applications received for additional New Shares, the Company did not apply any scale back.

The Retail Entitlement Offer opened on Tuesday, 19 December 2023 and closed on Friday, 19 January 2024.

The Company received valid applications for 963,607 shares from eligible shareholders under the Retail Entitlement Offer. Following the close of the Retail Entitlement Offer, there was a shortfall under the Entitlement Offer of approximately 12.9 million shares arising from rights not taken up by eligible shareholders which will be subscribed by the Underwriter and sub underwriters.

New Shares taken up under the Retail Entitlement Offer are expected to be issued on Monday, 29 January 2024 and commence trading on ASX on Tuesday, 30 January 2024

The Entitlement Offer was jointly managed by Unified Capital Partners Pty Ltd and Morgans Corporate Limited (**Joint Lead Managers**) and fully underwritten by Morgans Corporate Limited (**Underwriter**) pursuant to the Underwriting Agreement dated Tuesday, 12 December 2023 between the Company and the Joint Lead Managers, details of which were disclosed in the investor presentation released to the ASX on Tuesday, 12 December 2023.

Authorised by:

The Board of Directors, Atturra Limited

About Atturra Limited

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services and manufacturing industries, Atturra has partnerships with leading global providers including Microsoft, Boomi, Cisco HPE, Software AG, OpenText, Smartsheet, QAD, Infor, Denodo, Vaultspeed and Snowflake and its clients are some of the largest public and private sector organisations in Australia.

For more information visit: www.atturra.com

Disclaimer

The information in this announcement does not constitute investment or financial product advice (nor tax, accounting or legal advice) nor any recommendation to acquire New Shares. It does not take into account any individual's investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal, accounting and taxation advice appropriate to their jurisdiction. The Company is not licensed to provide financial product advice in respect of the New Shares.

This announcement is not and should not be considered an invitation or offer to acquire or sell shares in the Company or any other financial products, or a solicitation to invest in or refrain from investing in shares in the Company or any other financial products. This announcement is for information purposes only and it is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law.

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