



ASX Announcement

22 January 2024

UPDATE REGARDING DGR GLOBAL LTD PROPOSED DEED OF COMPANY ARRANGEMENT IN RESPECT OF ARMOUR ENERGY LTD GROUP

The Directors of DGR Global Ltd (**DGR or Company**) advise that the Creditors of Armour Energy Limited (ASX:AJQ) have voted against DGR's Deed of Company Arrangement (**DOCA**) proposals for Armour Energy at the 2nd Meeting of Creditors held on Friday evening the 19 January 2024.

Armour creditors have also voted to place Armour Energy Limited into liquidation.

DGR is still evaluating the implications of these results and the potential for further legal action and will provide further information to the market once it becomes available.

DGR had tabled a DOCA that sought to cater to the interests of all stakeholders in Armour Energy Ltd Group including shareholders.

This ASX Announcement was authorised by the DGR Board of Directors

Geoff Walker | **Company Secretary**

ABOUT DGR GLOBAL LIMITED

DGR Global's business involves the creation of resource exploration development and mining companies. The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favourable 20-year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity.
 - An under-explored history.
 - Opportunity for the application of recently developed exploration techniques.
 - Jurisdictions with improving socio-economic and regulatory frameworks.
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure assets in subsidiaries and develop these assets to more advanced funding stages. DGR has a pipeline of projects in group companies at various stages of emergence, and in 2015 crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in LSE and TSX-listed SolGold Plc and AIM and ASX listed Atlantic Lithium Ltd, ASX-listed Clara Resources, NewPeak Metals and Armour Energy Ltd and unlisted Auburn Resources Ltd, are expected during Q3 & Q4 2023

Get Regular News from DGR Global on Social Media

As a valued shareholder, you can now stay up to date of forces influencing the value of your investment in DGR Global by following us on Twitter. We regularly post information about the operations of us and the DGR companies as well as what is happening in our sectors around Australia and around the world – with links to documents in the media, brokers, and other authoritative sources so you can stay up to date. As well, our posts on Twitter will alert you to our latest ASX announcements. Join the hundreds who follow us on Twitter @DGRGlobal. We've also added to our website a corporate newsroom with monthly news flow concerning DGR and the DGR sponsored companies. Located under News Bank in the investor section of the DGR website: www.dgrglobal.com.au

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