Announcement Summary

Entity name

ICANDY INTERACTIVE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 19, 2024

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICI	ORDINARY FULLY PAID	239,768	19/01/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ICANDY INTERACTIVE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type   **Registration number**

ABN   87604871712

1.3 ASX issuer code

ICI

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

19/1/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Jan-2022 09:50	New - Proposed issue of securities - ICI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

239,775 fully paid ordinary shares

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ICI : ORDINARY FULLY PAID

Issue date

19/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

239,768

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Tranche 5-8 of 12 tranches for part consideration for acquisition of 60% of Hashcode Studio Sdn Bhd (fromerly known as Gameconomy Sdn Bhd).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

41,479.880000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICI : ORDINARY FULLY PAID	1,342,445,452

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,414,383
ICIAF : OPTION EXPIRING 31-DEC-2022 EX $0.05	26,444,444
ICIAG : PERFOMANCE RIGHTS	1,010,000
ICIAH : PERFORMANCE OPTIONS	2,400,000
ICIAI : OPTION EXPIRING 31-MAR-2025 EX $0.13	250,002