

15 January 2024

**88 Energy Limited**  
**GENERAL MEETING RESULTS**

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided to ASX in relation to the resolutions passed by the members of 88 Energy Limited (ASX: 88E; AIM: 88E, "88 Energy", "Company") at its General Meeting held on 15 January 2024.

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of prior issue of Shortfall Offer Placement Shares – Listing Rule 7.1	Ordinary	876,246,915 88.18%	82,401,173 8.29%	35,112,457 3.53%	18,187,985	915,712,703 91.74%	82,401,173 8.26%	18,187,985	Carried
2 Ratification of prior issue of Shortfall Offer Placement Shares – Listing Rule 7.1A	Ordinary	1,209,846,995 91.02%	85,072,173 6.40%	34,240,457 2.58%	18,187,985	1,248,440,783 93.62%	85,072,173 6.38%	18,187,985	Carried
3 Ratification of prior issue of T1 Funding Shares – Listing Rule 7.1	Ordinary	1,049,852,134 88.78%	98,558,702 8.33%	34,157,057 2.89%	17,093,985	1,088,362,522 91.70%	98,558,702 8.30%	17,093,985	Carried
4 Ratification of agreement to issue T2 Funding Shares – Listing Rule 7.1	Ordinary	1,043,060,092 88.22%	103,435,801 8.75%	35,809,100 3.03%	17,356,885	1,083,222,523 91.28%	103,435,801 8.72%	17,356,885	Carried
5 Ratification of prior issue of Placement Shares – Listing Rule 7.1	Ordinary	1,160,326,068 89.81%	97,621,613 7.55%	34,157,057 2.64%	17,037,985	1,198,836,456 92.47%	97,621,613 7.53%	17,037,985	Carried
6 Ratification of prior issue of Placement Shares – Listing Rule 7.1A	Ordinary	1,159,868,839 89.78%	97,987,933 7.58%	34,157,057 2.64%	17,128,894	1,198,379,227 92.44%	97,987,933 7.56%	17,128,894	Carried
7 Ratification of prior issue of Placement Options – Listing Rule 7.1	Ordinary	1,166,329,105 89.43%	97,568,576 7.48%	40,238,636 3.09%	5,006,406	1,210,921,072 92.54%	97,568,576 7.46%	5,006,406	Carried
8 Ratification of prior issue of Placement Warrants – Listing Rule 7.1	Ordinary	1,165,888,543 89.85%	87,628,896 6.75%	44,167,057 3.40%	11,458,227	1,214,408,931 93.27%	87,628,896 6.73%	11,458,227	Carried

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9 Approval to issue Broker Options to Euroz	Ordinary	1,359,342,789 90.31%	101,198,743 6.73%	44,523,377 2.96%	13,744,482	1,408,219,497 93.30%	101,198,743 6.70%	13,744,482	Carried
10 Approval to issue Broker Options to Inyati	Ordinary	1,361,699,694 90.47%	99,208,158 6.59%	44,157,057 2.94%	13,744,482	1,410,210,082 93.43%	99,208,158 6.57%	13,744,482	Carried
11 Approval to issue Broker Warrants to Cavendish	Ordinary	1,359,106,226 90.42%	99,818,714 6.64%	44,157,057 2.94%	15,727,394	1,407,616,614 93.38%	99,818,714 6.62%	15,727,394	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.