



# Market Announcement

4 January 2024

## Kali Metals Limited (ASX: KM1) – Admission and Quotation

### Description

Kali Metals Limited ('KM1') was admitted to the Official List of ASX on Thursday, 4 January 2024.

The securities of KM1 will commence quotation at 12:00pm AEDT on Monday, 8 January 2024.

KM1 raised \$15,000,000 pursuant to the offer under its prospectus dated 3 November 2023 by the issue of 60,000,000 shares at an issue price of \$0.25 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 76,342,095
<b>ASX code</b>	Fully paid ordinary shares: KM1
<b>Time</b>	12:00pm AEDT
<b>Date</b>	Monday, 8 January 2024
<b>ASX trade abbreviation</b>	KALIMETALS
<b>ISIN</b>	Fully paid ordinary shares: AU0000305468
<b>Registered office</b>	Kali Metals Limited Address: 16 Douro Place, West Perth, WA 6005 Phone: 1300 113 258
<b>Company secretary</b>	Nick Madders
<b>Share Registry</b>	Advanced Share Registry Limited Address: 110 Stirling Highway, Nedlands, WA 6009 Email: admin@advancedshare.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 3.3 of the Prospectus
<b>Activities</b>	Mining exploration
<b>Lead manager</b>	Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited
<b>Underwriter</b>	n/a
<b>ASX restricted securities</b>	62,664,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 January 2026, being 24 months from the date of Quotation. 5,140,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2024, being 12 months from the date of issue.



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9,656,575 performance rights classified by ASX as restricted securities and to be held in escrow until 8 January 2026, being 24 months from the date of quotation.

3,990,321 options classified by ASX as restricted securities and to be held in escrow until 8 January 2026, being 24 months from the date of Quotation.

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#### Other securities not quoted

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#### What do I need to do and by when?

For further information, please refer to KM1's Prospectus.

#### Need more information?

For further information, please call the 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

#### Disclaimer

Please refer to the following [disclaimer](#).

#### Issued by

ASX Compliance