



Part 1 - Entity and announcement details

1.1 Name of +Entity

SEZZLE INC.

1.2 Registered Number Type

ARBN

Registration Number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/1/2024

For personal use only



For personal use only



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

December-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

SZL : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

1,922,828

Total number of CDIs quoted on ASX at end of previous month (B)

2,113,159

Net Difference (A-B)

-190,331

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

NASDAQ

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

SZLAM : COMMON STOCK

Total number of securities at end of statement month (A)

3,771,972

Total number of securities at end of previous month (B)

3,579,911

Net Difference (A-B)

192,061

Reason for change:

Transfer of CDIs to US Common Stock

ASX +Security Code and Description

SZLAG : RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)

363,350

Total number of securities at end of previous month (B)

363,350

Net Difference (A-B)

0

ASX +Security Code and Description

SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Net Difference (A-B)

0

For personal use only



**Total number of securities at end of
statement month (A)**

309,650

**Total number of securities at end of
previous month (B)**

309,650

For personal use only