

Fatfish Group Limited (ACN 004 080 460) Level 4, 91 William Street Melbourne VIC 3000 Australia

www.fatfish.co

29 December 2023

ASX and Media Announcement

Partial Settlement of Placement Shares

Following our previous announcement on 21 December 2023 regarding the A\$3.25 million placement, Fatfish Group Ltd's ("**FFG**" or the "**Company**") is pleased to confirm that it has today completed the settlement and issuance of 94,788,692 new ordinary shares at A\$0.015 per share.

Meanwhile, the settlement and issuance of the remaining placement shares are expected to occur on 2 January 2024. This delay is due to the Christmas and New Year festive holiday seasons, during which the corporate processes were interrupted.

FFG appreciates the continued support from its investors and looks forward to utilizing the raised capital to drive the development and incubation of ventures in the digital entertainment field, leveraging its expertise in big data and machine learning technologies..

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This announcement has been authorized by the Board of Directors of FFG.

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About Fatfish Group Limited

Fatfish Group Limited (**ASX: FFG**) ("**FFG**" or the "**Company**") is a publicly traded tech venture firm with businesses in Southeast Asia and internationally, with interests in building ventures across fintech, gaming and other tech-related entities.

FFG owns a majority stake in Abelco Investment Group AB (NGM: ABIG), which is traded on the Swedish exchange, Nordic Growth Market. FFG and Abelco operate from innovation hubs located in Kuala Lumpur, Singapore and Stockholm.

For more details, email ir@fatfish.co or visit www.fatfish.co.