



ASX Announcement

20 December 2023

IMPLEMENTATION OF SCHEME

ASX Code: ASW

Capital Structure:

Shares: 193.4m

Options: nil

Share price: \$0.16

Market capitalisation: \$30.94m

Board of Directors:

Simon Cato – *Chairman*

Kim Chong – *Managing Director*

Michael Pixley – *Non-executive Director*

Alvin Tan – *Non-executive Director*

Stuart Third – *Non-executive Director/ Company Secretary*

About ASW:

Advanced Share Registry Limited provides registry services to listed and unlisted clients on a national basis. The business has built its registry operations through its reputation and delivery as an efficient, cost effective service provider.

Advanced Share Registry Limited (**ASX: ASW**) (**ASW** or **the Company**) is pleased to advise that the scheme of arrangement pursuant to which Automic Pty Ltd (**Automic**), a wholly owned subsidiary of Automic Enterprise Pty Ltd, will acquire 100% of the share capital of ASW (**ASW Shares**) (**Scheme**), has been implemented.

SCHEME CONSIDERATION

An amount of \$0.1625 cash per ASW Share has been sent to ASW shareholders today in respect of all ASW Shares held on the Scheme Record Date, being 5:00pm (AWST) on Wednesday, 13 December 2023.

The fully franked special dividend of \$0.0025 per ASW Share announced on 5 December 2023 (**Special Dividend**) was paid on Wednesday, 13 December 2023 to those shareholders who held ASW Shares on the Special Dividend Record Date, being 5:00pm (AWST) on Tuesday, 12 December 2023.

BOARD CHANGES

Following implementation of the Scheme:

- Messrs Kim Chong, Simon Cato, Michael Pixley, Alvin Tan and Stuart Third resigned as Directors of the Company with immediate effect; and
- Messrs Paul Williams, Andrew Wilson and Peter Sherar have been appointed as Directors of the Company.

DELISTING

As previously announced, trading in ASW Shares on ASX was suspended at the close of trading on Friday, 8 December 2023. An application has been made to remove ASW from the official list of ASX, which is expected to take effect on and from the close of trade on Thursday, 21 December 2023.

This announcement was authorised for release by the Board of Directors of Advanced Share Registry Limited.

Member of Securities Registrars Association of Australia Inc.

Advanced Share Registry Limited ABN 14 127 175 946

110 Stirling Highway, Nedlands Western Australia 6009. PO Box 1156, Nedlands Western Australia 6909

Telephone: (08) 9389 8033, Facsimile: (08) 6370 4203

Suite 8H, 325 Pitt Street, Sydney NSW 2000. PO Box Q1736, Queen Victoria Building, NSW 1230 Telephone: (02) 8096 3502

Website: www.advancedshare.com.au Email: admin@advancedshare.com.au

