

20 December 2023

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY, NSW, 2000

Dear Sir

### **Completion of 2023 Share Purchase Plan**

The Share Purchase Plan (SPP) announced on 23 November 2023 has now closed, with approximately \$80.7 million of applications received.

Shares will be issued at a price of \$5.14 per share.

The processing of the applications to remove incorrect or duplicated applications and to apply a scale back has not yet been completed, but if all funds are utilised, there will be approximately 15.7 million shares allotted on 21 December 2023.

As the SPP was substantially oversubscribed, Steadfast has scaled back applications in accordance with the size of shareholdings. Specifically, applications from holdings of:

- less than 250 shares have been capped at \$1,000
- between 250 and 500 shares have been capped at \$2,500, and
- between 500 and 999 shares have been capped at \$5,000.

Holding statements and confirmations are expected to be sent to participating Steadfast shareholders on 22 December 2023.

This announcement is authorised by the Steadfast Disclosure Committee.

All queries in relation to this announcement should be directed to:

Shalome Ruitter  
Steadfast Group Limited  
EGM – Investor Relations and ESG  
(02) 9495 6500

Yours faithfully



**Duncan Ramsay**  
Company Secretary

**Steadfast Group Limited**  
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