

ASX Announcement

15 December 2023

Implementation of the Scheme of Arrangement

Estia Health Limited (**ASX: EHE**) (**Estia Health**) confirms that the scheme of arrangement under which Firebird BidCo Pty Ltd (**Bidder**) will acquire all of the issued shares in Estia Health (**Scheme**) has been implemented today. Accordingly, the Bidder now holds all of the shares on issue in Estia Health.

Scheme Consideration

An amount of \$3.08 cash per Estia Health share has been transferred to Estia Health shareholders (**Scheme Shareholders**) today in respect of all Estia Health shares held by the Scheme Shareholders on the Scheme Record Date, being 7.00pm (Australian Eastern Daylight Time) on Tuesday, 12 December 2023.

Delisting of Estia Health

As previously announced, trading in Estia Health shares on the ASX was suspended at the close of trading on Wednesday, 6 December 2023. Estia Health also intends to apply for its removal from the official list of the ASX with effect from the close of trading on Monday, 18 December 2023.

Approved for release by the CEO and Managing Director of Estia Health Limited

--- ENDS ---

Further enquiries:

Media	Investors
Julie Connolly John Connolly & Partners jlc@jcp.com.au 0418 470 203	Anthony Rice Chief Financial Officer investor@estiahealth.com.au

About Estia Health

Estia Health Limited is one of Australia's leading aged care providers, operating 73 homes across Victoria, South Australia, New South Wales and Queensland. Estia Health cares for over 8,000 residents annually and supports them and their families at an important time in their lives.

For personal use only