

## ASX ANNOUNCEMENT

13 December 2023

Tamboran Resources Corporation (ASX: TBN)

### Tamboran Re-domiciliation: Scheme of Arrangement Implemented

Tamboran Resources Corporation (ASX: TBN) (the **Company** or **Tamboran**) is pleased to announce that the previously announced scheme of arrangement in relation to the re-domiciliation of the Tamboran Resources Limited and its subsidiaries (**Tamboran Group**) from Australia to the United States of America (the **Scheme**) has been fully implemented today.

In accordance with the Scheme, all ordinary shares in Tamboran Resources Limited have been transferred to the Company. The Company is now the only shareholder in Tamboran Resources Limited and is the ultimate parent company of Tamboran Group.

Tamboran Resources Limited has applied to be removed from the official list of ASX from close of trading on Thursday, 14 December 2023.

The consideration for the Scheme has today been issued to eligible shareholders of Tamboran Resources Limited in the form of CHESS Depository Interests in the Company, which commenced trading on a deferred settlement basis on ASX on Friday, 8 December 2023 and will continue to be traded on a normal settlement basis on the ASX from Thursday, 14 December 2023 (under the code "TBN"). Shareholders will continue to hold their quantity of shares in Tamboran Group as CDIs.

Holding statements (to issuer sponsored holders) and confirmations (to CHESS holders) will be dispatched to eligible shareholders of Tamboran Resources Limited on Thursday, 14 December 2023.

#### Further Information

If you require further information or have any questions in relation to the Scheme, please contact the Tamboran Scheme Information Line on 1300 370 557 (within Australia) or +61 2 8023 5465 (outside Australia) Monday to Friday between 8:30am and 5:00pm (Sydney time).

#### About Tamboran Resources Limited

Tamboran Resources Corporation is the largest acreage holder and operator with ~1.9 million net prospective net acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy transition towards a lower carbon future, by developing a significant natural gas resource within the basin.

Tamboran's key assets include a 38.75% working interest and operatorship in EPs 98, 117 and 76, a 100% working interest and operatorship in EP 136 and a 25% non-operated working interest in EP 161, which are all located in the Beetaloo Basin.

Tamboran will focus on the proposed EP 98/117 Pilot Project, targeting first production in early 2026, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.

## **Disclaimer**

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