

NON-RENOUNCEABLE ENTITLEMENT OFFER – SHORTFALL COMPLETED

Kalina Power Limited (ASX: KPO) ('**Kalina**' or 'the **Company**') is pleased to announce that further to its ASX announcement dated 5 December 2023, the Company has successfully raised funds of \$1,216,827 (before costs) via the issue of all 304,206,784 shortfall shares at an issue price of \$0.004 per share to the underwriters pursuant to the underwriting agreement.

This announcement has been approved for release by the Board.

This announcement was authorised by the Board

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